

# Carolinas' PETS

President Elect Training Seminar March 15-16, 2024

Rysheeka N. Bush
District Governor 2024-25





#### **PETS District Session Agenda**

March 15 – 16, 2024

### Welcome

Welcome to District 7750 President-Elect Training Seminar.

	Friday, March 15	
8:00-9:00	Registration	
8:30	Networking	Victoria A
9:00-9:10	Welcome - Introductions	DG Renee Stubbs/
		DG-E Rysheeka Bush
9:10-9:25	Rotary International Theme 2024-25 "The Magic of Rotary"	DG-E Rysheeka Bush
9:25-9:40	Membership	PDG/District 7750 Learning Facilitator/District 7750 RLI Chair Carol Burdette
9:40- 10:00	Foundation and Service	PDG / DFC Beth Padgett
10:00 -10:10	Break	
10:10-10:40	Club Expectations	DG-E Rysheeka Bush
10:40-11:15	Area Meetings with Assistant Governors	Work on Club Planning Guide or
		other assistance needed from AG
11:15	Adjourn for Lunch	
1:30	Your Year of Leadership	PDG Bill Shillito
2:30	Refer to PETS schedule for next session	
	Saturday, March 1	6
7:15	Breakfast – General Session	
8:45	Networking	
9:00- 9:30	Web Navigation	DG/ D-7750 Learning Facilitator
3.00 3.30	D-7750 Website DACdb	Renee Stubbs
	My Rotary Rotary Club Central	
9:30- 9:45	Club Operations – Club Meetings, Board Meetings, and Club Budgets	DG-Nominee Dave Brenner
9:45	Break	
10:00	Refer to PETS Schedule	



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#### **President of Rotary International 2024-25**

# Stephanie A. Urchick Rotary International President-Elect Rotary Club of McMurray, Pennsylvania District 7305

Stephanie Urchick is a member of the Rotary Club of McMurray, Pennsylvania, USA. She will serve RI as president in 2024-25. She has been an RI director and Rotary Foundation trustee. She has served RI in numerous capacities, including as training leader, regional Rotary Foundation coordinator, and RI president's representative. In addition, Stephanie was a representative and member-at-large to three sessions of the Council on Legislation.



Stephanie has also served as chair of the Rotary Strategic
Planning Committee and The Rotary Foundation's Centennial Celebration Committee, as well as a member of various Rotary committees, including the Election Review Committee and Operational Review Committee.

A Rotary member since 1991, Stephanie has participated in a variety of international service projects, including National Immunization Days in India and Nigeria. In Vietnam, she worked with clubs to help build a primary school and traveled to the Dominican Republic to install water filters. A student of several Slavic languages, she has mentored new Rotary members in Ukraine and coordinated a Rotary Foundation grant for a mammography equipment and a biopsy unit for a hospital in Poland. In its commemorative book, the Rotary Club of Krakow, Poland, noted Stephanie as a key figure for helping the re-birth of Rotary in post-Communist Poland. Currently, Stephanie is helping to partner clubs and districts in the U.S. with Rotary clubs in Albania, Kosovo, and Ukraine for humanitarian and educational services.

Stephanie's professional background is in the higher education, consulting, and entertainment industries. She received her doctorate degree in Leadership Studies from Indiana University of Pennsylvania and has been recognized and awarded by The Rotary Foundation and numerous community and international organizations.

She wants to see 100,000 more Rotary members in 2024-25. She believes that the magic of Rotary happens at the club level, where the people are serving their communities. "We need to make our club experiences simply irresistible," says Urchick. "We want people to feel that there's value in getting involved in Rotary to create changes in themselves, in their communities, and in the world."



#### Vision and Goals Statement Stephanie Urchick

I strongly support maintaining our current vision statement. There's magic as people unite to create sustainable change. Those actions have global, community, and personal impact. We've seen progress toward this vision since its adoption. We must continue to support our vision with strategies and goals reflecting what we've learned over the past few years.

Together, in 2024-2025, let's add **100,000 more members** to our organization. Recruit new members and engage our current members with meaningful club experiences. Expand our North America innovative club advocate program globally for additional impact.

Together, let's help each other **become more adept at digital innovation** by inviting clubs to virtual 'chats' with Senior leaders and 7-minute virtual networking sessions. Relevant information is shared and members see how readily one can engage and 'connect' with Rotary leaders and each other. It also shows how adaptive our organization has become. Let's create a Rotary App. There's no better way to spread the word about Rotary and its causes and to allow members to engage with Rotary and support it by donating to The Rotary Foundation.

Together, let's encourage members to serve others through their vocations, education, and skillsets by **establishing a mentoring and coaching program** for Rotarians and Rotaractors.

Together, let's finally **eradicate polio**. The world relied on expertise in our Polio program to assist medical experts to reach isolated areas when COVID hit. Now let's get COVID experts on board to help individuals understand the relationship between vaccine and disease prevention, and to assist with the eradication final drive.

Together, let's **extend continuity** with our participants **on programs that have proven results**, including empowering girls, world leader meetings, and public-facing events. Success breeds success, and while members must embrace transformation in order to grow, building on accomplishments is a great motivator. **Our power is our people.** 

### The ROTARY ACTION PLAN



TOGETHER WE SEE A WORLD
WHERE PEOPLE UNITE AND TAKE ACTION
TO CREATE LASTING
CHANGE ACROSS THE GLOBE
IN OUR COMMUNITIES AND IN OURSELVES

As we stand on the cusp of eliminating polio, we find ourselves poised for our next challenge. The time is right to move toward realizing a new vision that brings more people together, increases our impact, and creates lasting change around the world. To achieve the vision of Rotary International and The Rotary Foundation, we have set four priorities that will direct our work over the coming years.

# INCREASE OUR IMPACT

# EXPAND OUR REACH

#### ENHANCE PARTICIPANT ENGAGEMENT

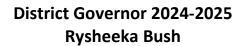
# INCREASE OUR ABILITY TO ADAPT

- Eradicate polio and leverage the legacy
- Focus our programs and offerings
- Improve our ability to achieve and measure impact
- Grow and diversify our membership and participation
- Create new channels into Rotary
- Increase Rotary's openness and appeal
- Build awareness of our impact and brand
- Support clubs to better engage their members
- Develop a participantcentered approach to deliver value
- Offer new opportunities for personal and professional connection
- Provide leadership development and skills training
- Build a culture of research, innovation, and willingness to take risks
- Streamline governance, structure, and processes
- Review governance to foster more diverse perspectives in decision-making

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#### **District Governor Biographies**





Rysheeka joined the Rotary Club of Aiken Sunrise in 2010 after returning from a Group Study Exchange to Australia. She served as Club President for two terms 2017-2018 and 2018-2019. She has served as one of the clubs Interact Liaison's for nearly a decade and currently serves as the chair for Service and RYLA. She is a glowing example of what an investment in a young professional can yield.

Rysheeka served as Assistant Governor for Area 8. She began the term in 2019. She supports the Rotary Foundation, is a Benefactor, and is a multiple Paul Harris Fellow. She also serves on the District's Innovative Club Advocate Committee.

She graduated from Aiken Technical College, earning Associate of Arts and Human Services Degrees. She moved on to earn additional dual degrees in Psychology and Sociology from the University of South Carolina- Aiken. She completed her term at U of SC Aiken with a Master of Science Degree in Clinical Psychology. She is a Licensed Professional Counselor in South Carolina.

She is employed by Helping Hands, Inc., a residential facility for children in foster care. She has enjoyed working for the agency for over 20 years, with a one-year sabbatical to work in case managing with juvenile offenders. Starting as an intern, she now serves as the Clinical Program Manager at Helping Hands, overseeing the clinical needs of youth in placement and the therapeutic training needs of staff.

Rysheeka serves on various boards in the Aiken area as a representative of Helping Hands. Community service and helping her fellow man is a driving force in her life. Her family taught her the value of hard work and dedication that she brings to every element of civic work.



# District Governor Elect David Brenner



Dave joined the Rotary Club of Greenville Breakfast in 2013. He served as his club's president in 2015-16 and again in 2020-21. He currently serves as Assistant Governor and RYLA Chair for District 7750. He is a graduate of the Rotary Leadership Institute. Dave supports the Rotary Foundation as a Paul Harris Society member and is a Major Donor.

Dave graduated from Westminster College in Pennsylvania with a BS in Physics. He holds an MS degree in Aeronautical Systems from West Florida and an MSBA from Indiana University. He served 7 seven years in the US Navy as a Naval Aviator. After the Navy, he spent 34 years in the tire business retiring from Michelin in 2011. His career in the tire business included Tire

Development, Quality, and Manufacturing. He was the Plant Manager at the Michelin plants in Ft Wayne, Indiana, Tuscaloosa, Alabama, and his final seven years before retirement as Plant Manager of the Ardmore, Oklahoma Plant.

During his career he was always active in the communities in which he worked, serving on numerous committees and boards. He was the Council President of the Arbuckle Area Council, BSA, for 3 years. He is an Eagle Scout and a recipient of the Silver Beaver Award. Dave served as Chairman of the Board of Mercy Hospital in Ardmore, Ok. He also served on the Executive Committee of the Oklahoma Business Roundtable (economic development). He currently serves on the Executive Board of the Blue Ridge Council, BSA.

Dave enjoys golf, fishing, hiking, and reading in his spare time. He and Peggy have been married for 48 years. They have three children and four grandchildren located in Columbia City, Indiana, and Tampa, Florida.



#### District Governor Nominee Eric Krichbaum

Eric joined the Rotary Club of Cedar Rapids, Iowa in 2001, and was a member for 3 years. After relocating to Simpsonville, he joined the Greenville Evening Rotary Club (now the Reedy River Greenville Rotary club) in 2015. Eric served as the Club President from 2017 – 2018. He has been on the Club's Board of directors and the held positions of Community Services Chair, Charities Treasurer, and is currently the Logistics Committee Chair and Head of the Planning Committee for the Club's annual fundraising project, the Reedy River Duck Derby.

Eric held the position of District 7750 Community Service Committee Chair from 2019 – 2021 and is currently the Assistant Governor for Area 12. He is an RLI graduate, Multiple Paul Harris fellow and a PolioPlus Society member.

While living in Iowa, he served as a Board member for the Cedar Rapids Science Center and the Cedar Rapids Community Theater. Eric was also on the Advisory Board of the Kansas City Manufacturing Network. Eric worked in leadership positions with various companies throughout his 39-year professional career and retired in April of 2022. After retirement, he joined the Greenville Natural History Association's hiking club and has assisted Rebuild Upstate as an assistant site leader.

Eric received his Bachelor of Science degree in Mechanical Engineering from Worcester Polytechnic Institute, graduating as a member of Pi Tau Sigma, the International Mechanical Engineering Honor Society. He later received an MBA with a concentration in Marketing from the University of Nebraska.



#### District 7750 Leadership 2024-2025

District Governor Rysheeka Bush

Mobile: 803-522-2233 rysheeka@yahoo.com





District Governor Elect Dave Brenner

Mobile: 580-504-0703 david.brenner00@gmail.com



**District Governor Nominee Eric Krichbaum** 

Mobile: 816-527-7567 eric.krichbaum1@gmail.com



Immediate Past District Governor District Trainer/Learning Facilitator Renée Stubbs

Mobile: 864-313-1193 rcstubbs@att.net



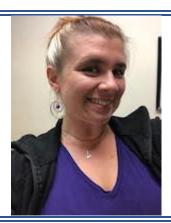
Membership Chair Albert Blackmon

Mobile: 704-936-7271 albert.blackmon@sc.edu

Foundation Chair PDG Beth Padgett

Mobile: 864 982-0211 Home: 864 982-0211 bpadgettrotary@outlook.com





District Treasurer Melissa Patterson

Mobile: 864-346-2576 mpatterson@affgroup.com

District Secretary

Dave Knapp

Mobile: 864-901-5158 Work: 864-757-9652 864-757-9654 Dave@epgvl.com





Public Image/Public Relations Maggie McMahon

Mobile: 864-941-6490

maggieamcmahon@gmail.com



District Administrator Faith Line

Mobile: 864-314-6193 faline57@charter.net

District Trainer/Learning Facilitator 2023-24 PDG Carol Burdette

Mobile: 864-934-5143 DG2018@Rotary7750.org





#### **Assistant District Governors**

Area 1 Anderson, Clemson, Clemson Sunrise, Greater Anderson



Kylie Herbert Mobile: 864- 367-9672 kylieyerka@yahoo.com

Area 2 Seneca, Golden Corner, Walhalla, Westminster



Steve Graves Mobile: 864.432.1025 revgraves@outlook.com

Area 3 Greenville, Greenville Breakfast, Greenville City Center, Pleasantburg



Eric Baker Mobile: 864-404-8705 theskintrust@aol.com

Area 4 Inman, North Spartanburg, Spartan West, Spartanburg



Marcus Zollinger Mobile: 864-680-6860 Zollingerm@aol.com

Area 5 Blacksburg, Clover, Gaffney, Lake Wylie



Paul Moran Mobile: 570-204-0291

Email: pjmo0726@gmail.com

Area 6 Fort Mill, Indian Land, York, Rock Hill



Angelica Figueroa Mobile: 704-930-6869

angelica.figueroa@sharonview.org

Area 7 Chester, Lancaster, Lancaster Breakfast, Winnsboro



Holly Furr Mobile: 803-287-2518

exec.director@uwaylcsc.org

Area 8 Aiken, Aiken Sunrise, Batesburg-Leesville, North Augusta



Carmen Landy Mobile: 803-634-7399 clandy107@cs.com

Area 9 Abbeville, EClub of the Carolinas, Emerald City, Greenwood



Jamison Tinsley Mobile: 864-910-5205 Tinslerj@gmail.com

Area 10 Clinton, Laurens, Newberry, Union



Kimberly A. Kitchens Mobile: 803-260-0121 kkitchens57@gmail.com

Area 11 Fountain Inn, Golden Strip Sunrise, Mauldin, Simpsonville, Greer



Norman W. Bunn Mobile: 803-924-7430

norman.bunn@craftedsolutions.com

Area 12 Easley, Pickens, Reedy River, Travelers Rest



Eric Krichbaum Mobile: 816-527-7567 <u>Eric.krichbaum1@gmail.com</u>





#### 2024-25 District 7750 Committees and Resource Chairs

Rotary 7750 Positions	
District Secretary – Dave Knapp, Simpsonville	secretary@rotary7750.org
	treasurer@rotary7750.org
District Treasurer – Melissa Patterson, Greer	mpatterson@affgroup.com
All Club Conference – Chair Carmen Landy; Co Chair Crossie Cox	Clandy107@cs.com crosiecox@yahoo.com
Awards and Installation – Rotary Club of Aiken Sunrise	
Community Service – <b>VACANT</b>	
Finance & Budget – Renee Stubbs iPDG	dg2023@rotary7750.org
Literacy — Karen Culley, Pickens	kculley@uwpickens.org
Newsletter – Sue Poss, e-Club of the Carolinas	editor@rotary7750.org
Nominating Committee – Past District Governor Line	
Public Image – Maggie McMahon, Spartan West	maggieamcmahon@gmail.com
RI Convention – VACANT	
Trainer/Learning Facilitator — PDG Carol Burdett 2023-24 iPDG Renee Stubbs 2024-25	dg2018@rotary 7750.org; rcstubbs@att.net
Foundation	
Foundation Chair – Beth Padgett, Greenville	dg2020@rotary7750.org
Alumni – Beth Padgett	dg2020@rotary7750.org
Annual Fund Share Dave Brenner, Greenville Breakfast	dg2025@rotary7750.org
Endowment Fund/Bequest Society – Eric Krichbaum, The Reedy River Greenville	dg2026@rotary7750.org
District Grants - Bill Harley, Clemson	william.harley@firstcitizensonline.com
Global Grants – Ben Ficklen, Fort Mill	benficklen@comporium.net
PolioPlus – Doug Kauffmann, Greenwood	dougandsally@embarqmail.com
International Projects Coordinator – Ben Ficklen, Fort Mill	benficklen@comporium.net
Paul Harris Society – Rita Yarbrough, Newberry	ritayarbrough@bellsouth.net
Rotary Peace Fellowships – Lorraine Angelino, Emerald City	dg2013@rotary7750.org
Membership Chair – Albert Blackmon, Indian Land Lunch	albert.blackmon@sc.edu
Rotaract – VACANT	a.ser distantification
RAGS and Rotary Fellowships – Barbara Shayeb-Helou, Travelers Rest	barbarashayeb076@gmail.com
Coins for Alzheimer's Trust (CART) - Cara Hamilton, Anderson	chamlt5@tctc.edu
Environmental Committee – Rob Hanley, Greenville City Center	dg2019@rotary7750.org
Rotary Leadership Institute (RLI) – Julia Larson, E-Club of the Carolinas	Docjulia99@gmail.com
Water Projects Coordinator Al Steele, Fort Mill	fortmillrx@comporium.net
Youth Services Officer – Frank Cox, Clemson Sunrise	dg2021@rotary7750.org
Youth Protection Officer – Faynette Waldrop, Lancaster	faynettef@yahoo.com
Youth Exchange – Wade Cleveland, Pleasantburg	wadecleveland@bellsouth.net
RYLA – Dave Brenner, Greenville Breakfast	david.brenner00@gmail.com
Interact – VACANT	_



#### 2024-25 D7750 Club Presidents

 Paul	Bell	Abbeville	paul.bell@erskine.edu
Forest	Mahan	Aiken	mahanf@atc.edu
Mark	Davey	Aiken Sunrise	mdaveysells@gmail.com
Ralph	Little	Anderson	rlittle@theprintersc.com
Elizabeth	Hiott	Anderson Satellite - Electric City	wsamgilmer20@gmail.com
Will	Berry	Batesburg-Leesville	wberry@fireflyagency.com
David	Roark	Blacksburg	Roark.David@gmail.com
Parker	McGraw	Carolina Foothills	ParkerMcGraw@KW.com
Kathy	Davis	Chester	kathyd @hotmail.com
Mike	Nebesky	Clemson	nebesky@clemson.edu
Greg	Rice	Clemson Sunrise	greg@robinsonfuneralhomes.com
David	Tribble	Clinton	dtribble@charter.net
Michael	Schonfeld	Clover	chirodoc006@gmail.com
Julia	Larson	E-Club of the Carolinas	Docjulia99@gmail.com
Danny	McMullen	Easley	mcmullendanny78@gmail.com
Nikole	Cabral	Emerald City (Greenwood)	nikole.cabral@gmail.com
Christopher	Mallery	Fort Mill	cmallery@t2bbsolutions.com
Aaron	Hood	Fountain Inn	aaronmatthewhood@gmail.com
Amanda	Painter	Gaffney	paintera@sccsc.edu
Becky	Miller	Golden Strip Sunrise	rebecca.miller2134@gmail.com
Beverly	McAdams	Greater Anderson	bmcadam1@tctc.edu
Roger	Heitzeg	Greenville	RotaryClubofGreenvillePrez25@gmail.com
Joe	Gobbett	Greenville Breakfast	grcrealty@gmail.com
Terry	Tate	Greenville City Center	tman54 sc@msn.com

John	Heydel	Greenwood	jheydel@gmail.com
Jim	Nichols	Greer	retnavy1998@gmail.com
Michael	Olson	Indian Land Lunch	michael@michaelolsonrealty.com
Andrew	Ketchum	Lake Wylie	Andrew@AK.Media
Melanie	Outlaw	Lancaster	melanie@outlawsoldit.com
April	Williams	Lancaster Breakfast	aprilwilliams@lancastersc.net
Ashley	Smith	Laurens	ASHLEY.SMITH.SC@EXPREALTY.COM
Wil	Leon	Mauldin	WilfoLeon@gmail.com
Melody	Jepson	Newberry	melodyhjepson@aol.com
Scott Cooper	Cooper	North Augusta	h.scott.cooper@gmail.com
Thomas	Koenig	North Spartanburg	Thomas@AGEK.com
Melanie	Johnson	Pickens	mjohnson@ucmpc.org
Lale	Dogan	Pleasantburg	doganlale@gmail.com
Jennifer	Moore	Rock Hill	jitzycat@me.com
Ray	Phillips	Seneca	ray3920@yahoo.com
Beth	Brown	Seneca Golden Corner	cbrown63@tctc.edu
Patrick	Lee	Seneca Golden Corner	jeb610@yahoo.com
Vick	Sanchez	Simpsonville	vick1864@gmail.com
Maggie	McMahon	Spartan West	maggieamcmahon@gmail.com
Louis	Smith	Spartanburg	louis@smithworksjewelers.com
Rachel	Rutkowski	The Reedy River Greenville	rachel.h.rutkowski@gmail.com
Harvey	Choplin	Travelers Rest	chopli@bellsouth.net
Joey	Haney	Union	jhaney@union.k12.sc.us
Morton	White	Walhalla	mortonswhite@gmail.com
Autumn	Fickes	Westminster	aficks 1030@yahoo.com
Cindy	Spragg	York	cindys@alphavets.com
Cindy	Spragg	York	cindys@alphavets.com



#### Membership

Membership is our number one priority. It's not about the numbers, it's about the Impact!

- #1 Create a vibrant, engaging club culture that retains your current members and attracts new members.
- #2 Use the **MAP application** and run the survey with all club members to identify the strengths and concerns of members and take action.
- #3 **Member experiences matter**; make club meetings include opportunities for microprojects, fun, and inspirational speakers. (See Ron Pearce's video and share it with your board)
- #4 Create service **projects and social events** to engage members outside of the meeting experience. Use these events to invite people from the community.
- #5 Consider **flexible** membership options and new club types.
- #6 Participate in the **Zone Webinars on membership** to learn great ideas to maintain a strong membership.







Albert Blackmon

Membership Chair

Albert Blackmon@sc.edu

(704) 936-7271



Watson Dorn
Club Training Lead
watsondorn@yahoo.com
(864) 344-0217



Candace Wyman Innovative Club Lead candacewyman@gmail.com (423) 946-8005



NAME
Communications Lead
Email address
(###) ###-####



Ben Hagood, III

Task Force Lead

benhagood3@gmail.com

(864) 940-3699



Babette Sabia
RI Leads Mgmt. Lead
bsabia@aol.com
(973) 713-6919



Ri'Cha ri Sancho

DEI & Safety and Care Lead

richarisancho@outlook.com

(864) 372-6264

Dee Vaughan (Golden Strip Sunrise) Kylie Herbert (Anderson)

Howard Williams (Lancaster Breakfast)

Watson Dorn (Greenwood) Albert Blackmon (Indian Land Lunch)

Name (Club)

We are indeed Superheroes! Let's recruit some awesome sidekicks!



#### **Rotary International Areas of Focus**















PEACEBUILDING AND CONFLICT PREVENTION

DISEASE PREVENTIO AND TREATMENT

ATION,

MATERNAL AND CHILD HEALTH

BASIC EDUCATION AND LITERACY

DEVELOPMENT

ENVIRONMEN

#### **Basic Education & Literacy**

More than 775 million people over the age of 15 are illiterate. Our goal is to strengthen the capacity of communities to support basic education and literacy, reduce gender disparity in education, and increase adult literacy.

#### **Maternal & Child Health**

Nearly 6 million children under the age of five die each year because of malnutrition, poor health care, and inadequate sanitation. We expand access to quality care, so mothers and their children can live and grow stronger.

#### Peace & Conflict Prevention/Resolution

Rotary encourages conversations to foster understanding within and across cultures. We train adults and young leaders to prevent and mediate conflict and help refugees who have fled dangerous areas.

#### **Disease Prevention & Treatment**

We educate and equip communities to stop the spread of life-threatening diseases like polio, HIV/AIDS, and malaria. We improve and expand access to low-cost and free health care in developing areas.

#### Water, Sanitation & Hygiene

We support local solutions to bring clean water, sanitation, and hygiene to more people every day. We don't just build wells and walk away. We share our expertise with community leaders and educators to make sure our projects succeed long-term.

#### **Community & Economic Development**

We carry out service projects that enhance economic and community development and create opportunities for decent and productive work for young and old. We also strengthen local entrepreneurs and community leaders, particularly women, in impoverished communities.

#### **Support the Environment**

Rotary's newest area of focus is the environment which will enable Rotarians and Rotary Clubs to bring about positive change in the world and increase our impact.





- 1. Make an Annual Fund-SHARE Donation while President- Elect.
- 2. Turn in District Grant Application by April 30 if your club is eligible.
- 3. Develop a reason your members should support The Rotary Foundation.
- 4. Select a Rotary Foundation Chair who **supports** the Foundation.
- 5. Determine realistic goals for AF-SHARE and PolioPlus. Stretch a bit!
- 6. Enter Foundation goals in Rotary Club Central.
- 7. Meet with your Foundation Chair and plan how you will achieve your goals and promote TRF next year.
- 8. Make your own Foundation AF-SHARE donation in mid-to late July.
- 9. Tell your club that **you** support the Rotary Foundation in your first meeting.
- 10. Plan something special for World Polio Day and Rotary Foundation Month in November.
- 11. Include Foundation Moments and Updates at least once a month at club meetings.
- 12. Attend or have your Foundation Chair attend any Foundation training throughout the Rotary year.
- 13. Plan to attend the Foundation Training and Celebration in November.
- 14. Get in touch with your District Rotary Foundation Chair (Beth Padgett) when you have questions, need ideas, or want to plan a Foundation program.
- 15. Have a blast during your year as Club President and let's all "Do Good in the World."

#### 2024–2025 District Governor Official Visit Protocol

#### Purpose of the governor's visit:

- The District Governor is the representative of the Rotary International President.
- To allow the District Governor to communicate directly with all Rotarians in the District and answer questions about Rotary International and District 7750.
- To listen to club leadership and gain a better understanding of their club.
- Recognize the contributions of Rotarians in the club.
- To encourage Vibrant Rotary Clubs through membership growth and member engagement.

#### Preparation for the visit:

- The Assistant Governor for the ar<mark>ea will work with th</mark>e club leadership to confirm the meeting and any special arrangements.
  - The District Governor is the program for the Official Club Visit. Please do not schedule another program to take place for their visit. Allow 20 minutes for the Governor's Program.
- Communicate any special plans you have to the Governor and AG (e.g., inductions, special recognitions).
- The District Governor will meet with the board before or after the club meeting so prepare to SHARE, BRAG, AND BRAINSTORM! The DG will look forward to hearing about the club's impact, reach, engagement, and adaptability. See page 4 for further guidance.
  - o For lunch clubs, this special Board meeting will take place 60 minutes before the start of the Club meeting unless special arrangements have been made. For breakfast clubs, the special board meeting can take place the night before or after the club meeting.

#### Introduction of the District Governor and the Meeting:

- Biographical information will be provided to the Club President and Assistant Governor in advance of the meeting.
- The Assistant Governor will handle the introduction of the District Governor unless other arrangements have been made.
- It is customary that the Rotary Club members stand when the District Governor is introduced and when he has completed his presentation. This form of respect is shown because the District Governor is acting as the official representative of Rotary International President.

#### Recognition of the District Governor:

• If a Club wants to make a gift, please consider a donation to The Rotary Foundation, PolioPlus, or CART.



# THE MAGIC OF ROTARY OF ROTARY (As of March 15, 2024)

(As of March 15, 2024)

Club Name	District	Meeting	Meeting	City	Meeting Place
	Governor	Day	Time		
	Visiting Date		5 20 514		T00
Rotaract-	Sept. 8 <sup>th</sup>	Sunday	5:30 PM	TBD	TBD
Greater					
Clemson					
Innovation	a		10.00.01		- I
Indian Land	Sept. 10 <sup>th</sup>	Tuesday	12:00 PM	Indian Land	Del Webb Library at
Lunch					Indian Land
Greenville	Sept. 12 <sup>th</sup>	Thursday	7:30 AM	Greenville	
Breakfast	Sept. 12 <sup>th</sup>	Thursday	1:00 PM	Laurens	The Didge
Laurens	•				The Ridge
Clemson	Sept. 13 <sup>th</sup>	Friday	7:00 AM	Clemson	Sole on the Green in
Sunrise	a	4	4 00 514		Clemson.
Winnsboro	Sept. 17 <sup>th</sup>	Tuesday	1:00 PM	Winnsboro	Fairfield County Council
	a ath				on Aging Meeting Hall
Abbeville	Sept. 19 <sup>th</sup>	Thursday	1:00 PM	Abbeville	The Belmont Inn
Walhalla	Sept. 23 <sup>rd</sup>	Monday	12:00 PM	Walhalla	Walhalla Depot Park 203
					S College Street
					Walhalla, SC 29691
Greenwood	Sept. 24 <sup>th</sup>	Tuesday	12:00 PM	Greenwood	The Inn on the Square
				ie n	Lunch 12 noon, meeting 12:30
Emerald City	Sept. 25 <sup>th</sup>	Wednesday	7:30 AM	Greenwood	Main Event (next door to
(Greenwood)				$D \cap$	Sports Break)
Greater	Sept. 26 <sup>th</sup>	Thursday	12:30 PM	Anderson	Sullivan's Metropolitan
Anderson					Grill
Lake Wylie	Oct. 1	Tuesday	12:00 PM	Lake Wylie	Clover School District
					Community YMCA Lake
					Wylie, SC
Clemson	Oct. 7 <sup>th</sup>	Monday	12:00 PM	Clemson	Clemson United
					Methodist Church
Gaffney	Oct. 8 <sup>th</sup>	Tuesday	12:00 PM	Gaffney	Stephenson Dining Hall,
-				,	Limestone College
Blacksburg	Oct. 10 <sup>th</sup>	Thursday	5:30 PM	Blacksburg	Kelly's Steak House
Pickens	Oct. 9th	Wednesday	12:30 PM	Pickens	Pickens County Museum
					of Art and History
Anderson	Oct. 15 <sup>th</sup>	Tuesday	12:00 PM	Anderson	Tucker's Restaurant
Pleasantburg	Oct. 17 <sup>th</sup>	Thursday	12:30 PM	Greenville	The Poinsett Club
Newberry	Oct. 18 <sup>th</sup>	Friday	1:00 PM	Newberry	Newberry Community
•				•	Hall
Chester	Oct. 22 <sup>nd</sup>	Tuesday	1:00 PM	Chester	
	l	·	1	1	l

Seneca Golden	Oct. 23 <sup>rd</sup>	Wednesday	7:30 AM	Seneca	Seneca Family
Corner					Restaurant
Seneca	Oct. 24 <sup>th</sup>	Thursday	1:00 PM	Seneca	St. Mark United
					Methodist Church
Spartan West	Oct. 31 <sup>st</sup>	Thursday	12:30 PM	Spartanburg	City Range Grill 774
					Spartan Blvd.
				7	Spartanburg, SC 29301
Clinton	Nov. 5 <sup>th</sup>	Tuesday	12:00 PM	Clinton	Clinton Presbyterian
					Community Bistro
Greenville	Nov. 12 <sup>th</sup>	Tuesday	12:05 PM	Greenville	Westin Poinsett Hotel
The Reedy	Nov. 12 <sup>th</sup>	Tuesday	5:30 PM	Simpsonville	Holly Tree Country Club
River Greenville					
Fort Mill	Nov. 13 <sup>th</sup>	Wedn <mark>esday</mark>	12:00 PM	Fort Mill	Fort Mill Golf Course
Rock Hill	Nov. 14 <sup>th</sup>	Thursday	12:00 PM	Rock Hill	The Gathering Space
Greenville City	Nov. 15 <sup>th</sup>	Friday	12:30 PM	Greenville	The Poinsett Club
Center					
Lancaster	Nov. 20 <sup>th</sup>	Wednesday	7:00 AM	Lancaster	Carole Ray Dowling
Breakfast					Center on the campus of
					USCL
Lancaster	Nov. 21st	Thursday	12:30 PM	Lancaster	USC-L Carole Ray
				· KU	Dowling Building
Carolina	Nov. 26 <sup>th</sup>	Tuesday	12:30 PM	Inman	Currently meeting at
Foothills					Inman First Baptist
	- ord		5 20 514		Church Fellowship Hall
Greer	Dec. 3 <sup>rd</sup>	Tuesday	5:30 PM	Greer	Cartwright Food Hall,
Cinamananilla	Dec. 4 <sup>th</sup>	14/2 dia 2 dia	42.45 DNA	Cina a a a a silla	2nd Floor
Simpsonville	Dec. 4"	Wednesday	12:15 PM	Simpsonville	Rotary Hall, 205 N.
					Maple Street Suite 15, Simpsonville, SC 29681
Aiken Sunrise	Dec. 5 <sup>th</sup>	Thursday	7:00 AM	Aiken	The Mill at Millbrook
Alken Sumse	Dec. 5	illuisuay	7.00 AIVI	Aikeii	Baptist Church
Travelers Rest	Dec. 5 <sup>th</sup>	Thursday	12:00 PM	Travelers	Shortfields Restaurant
Travelers Nest	Dec. 3	illuisuay	12.00 FIVI	Rest	Shorthelds Nestaurant
Aiken	Dec. 9 <sup>th</sup>	Monday	12:00 PM	Aiken	Newberry Hall, 12:00PM
AIRCH	Jec. 3	ivioliday	12.001101	, and i	Lunch, 12:30 Meeting
Batesburg-	Dec. 10 <sup>th</sup>	Tuesday	12:00 PM	Batesburg-	Angelo's Greek & Italian
Leesville				Leesville	Restaurant
Golden Strip	Dec. 12 <sup>th</sup>	Thursday	7:15 AM	Simpsonville	Carolina Fine Foods
Sunrise	_				
Westminster	Dec. 17 <sup>th</sup>	Tuesday	12:00 PM	Westminster	The Depot Downtown
		,			Westminster
North Augusta	Dec. 19 <sup>th</sup>	Thursday	7:15 AM	North	Manuel's Bread Cafe
		,		Augusta	
Spartanburg	Jan. 7, <u>2025</u>	Tuesday	12:30 PM	Spartanburg	The Piedmont Club of
					Spartanburg, SC
York	Jan. 9 <sup>th</sup>	Thursday	12:30 PM	York	First Baptist Church

Clover	Jan. 15 <sup>th</sup>	Wedn <mark>esday</mark>	12:00 PM	Clover	Family Trust Federal
					Credit Union
Fountain Inn	Jan. 20 <sup>th</sup>	Monday	12:15 PM	Fountain Inn	Rotary Civic Center 307
					S. Main Street Fountain
		11/1			Inn, South Carolina
					29644
Easley	Jan. 21 <sup>st</sup>	Tuesday	12:30 PM	Easley	West End Hall/Carr
					Conference Center
North	J <mark>an. 27<sup>th</sup></mark>	Monday	12:15 PM	Spartanburg	Four Points by Sheraton
Spartanburg					$T \land D \lor$
Union	Jan. 28 <sup>th</sup>	Tuesday	12:30 PM	Union	Covenant Baptist Church
E-Club of the	Feb. 4 <sup>th</sup>	Tuesday	12:00 PM	Zoom	Join us for our Weekly
Carolinas				Platform	Meetings of Fellowship
					and Programs on ZOOM:
					ET: International Guests
					welcome!!!!
Mauldin	Feb. 18 <sup>th</sup>	Tuesday	12:15 PM	Mauldin	Mauldin Cultural Center
					(old Mauldin Elementary
					School)

 $<sup>\</sup>hbox{\it *** Satellite Clubs, please join the District Governor at the Host Club meeting.}$ 

<sup>\*\*\*</sup>If you would like a separate visit, the District Governor will be delighted to oblige as scheduling allows.

#### **District Calendar Items**

(as of March 15, 2024)

# Please stay informed of District and Club events through our District Calendar in DACdb and emails about the events.

Date	Event	Location
March 15-16, 2024	PETS	Greensboro, NC
April 30	District Grant Application- DUE	Online application in DACdb
May16	Club Planning Guide- DUE	admin@rotary7750.org
		and Assistant Governor
May 17-19	All Clubs Conference –Celebrate	Greenville, SC @ Hyatt Regency
	Rotary	
June 28	District Awards and Officer	North Augusta, SC @ Crown Plaza
	Installation Celebration	Hotel
August 17	In Person RLI	SPARK Center, Duncan, SC
August 24	District Membership Summit	Newberry, SC
TBA	District Foundation Celebration	
TBA	District Foundation and Grant	
	Training	
TBA	PrePETS 2025	
ТВА	PETS 2025	
ТВА	District Conference 2025	
July 18, 2025	Awards and Installation	Greenville, SC Poinsett Club





#### **Governor's Excellence Award**

Excellence In Practice, Excellence In Service

- --Use the below strategies as a guide to:
  - Increase your IMPACT
    - -Expand your REACH
- Enhance participant ENGAGEMENT and
   Increase your ability to ADAPT

#### **Award Strategies**

#### <u>PLANNING</u> -- Activities to Complete as President-Elect (2024-2025 President) Must be Completed by June 30, 2024

Submit a District Grant application not later than April 30, 2024

Complete all sections of Club Planning Guide. Submit submit a draft to Assistant Governor by May 9, 2023 and final copy to District Administrator by May 16, 2024

Enter 15 Goals into Rotary Club Central by May 16, 2024

2024-2025 Membership, Foundation, Service Projects & PI/PR chair names entered into DACdb by June 1, 2024. Advise District Administrator (admin@rotary7750.org)

Visit other Rotary Clubs (can be completed by Club President, President-Elect or President Nominee) 5 points per person per visit (max. 30 points)

Allocate expenses for RLI, PrePETS, PETS, and Area Training for the 2024-2025 year Club Budget

Conduct a comprehensive member satisfaction survey and identify up to 3 priorities and actions aimed at the retention of members (See the New survey in the MAP program in DACdb)

20 Point Reduction if Club Planning guide is turned in later than July 1, 2024

### Leadership/Sustainability - INCREASE YOUR ABILITY TO ADAPT (to be completed during 2024-2025 Rotary year)

Conduct a full club assembly to present club goals and planned projects, programs, initiatives in July/August 2024

Club members complete any part if RLI during the 2024-25 Rotary year. 10 points per member

Club expands Board to include a Rotaract representative as an observer or include the Rotaract representative as a voting member, subject to club approval of updated bylaws

Have at least one Strategic Planning Meeting before October 1, 2024 and adopt at least two new strategies to Increase Impact, Expand Reach, Enhance Engagement, Increase Ability to Adapt

Update DACdb data to include Email, phone number **and** photo for at least 85% of members

Hold elections not later than 30 November 2024 and notify District Administrator of the President-Elect and President Nominee not later than 31 December 2024

2024-2025 President Nominee attends Pre-PETS and PETs (PE attendance is mandatory)

Club President attends 2025 All Club Conference (+5 for each additional member attending)

Club Constitution and Bylaws have been updated to the current Rotary International Constitution and Bylaws. Submit updated documents to the District Admin. by November 30, 2024

Club Secretary, Treasurer, PI/PR chair (or their representatives) attend their specific district training workshop

+5 for each member attending

#### **Membership - EXPAND YOUR REACH**

Attract at least two new members of an under-represented demographic group in your club (consider race, gender, age, religion, disability, ethnicity) to increase the diversity of your Club's membership

Increase net Club membership by 2 - 5% not later than June 1, 2025 (20 Point Bonus for 20% increase)

Conduct up to two New Member Attraction Events with at least 2 prospective members per event (10 points per event). (10 point bonus per new member resulting from an event)

Conduct a Program on Diversity, Equity and Inclusion

Sponsor an Interact Club

Sponsor a new Rotary Club, Rotaract or Innovative Club

Club President and Membership Chair (or their representative) attends District Membership Summits. 5 bonus points for each additional Club Member attending up to 4

Conduct a club assembly devoted to Membership within a month of attending a Membership Summit. Report club specific data, review club membership plan, encourage each member's participation and support

Submit updated club membership plan to District Membership Chair by Sept 24, 2024

Implement or continue Entrance surveys to determine why new members joined the club, and their expectations

Implement or Continue an Exit Survey policy to understand why members leave the club

Members with less than one year tenure participate in at least two club projects = 10 points per member

Members with less than one year tenure develop and lead a new club project

#### The Rotary Foundation - INCREASE YOUR IMPACT

Have a program on the Rotary Foundation (preferably in November)

Every member contributes at least \$25 to The Rotary Foundation Annual Programs Fund

Contribute an average of \$175 per member to The Rotary Foundation Annual Programs Fund, or if the 4-year average is less than \$175, close the gap by half

Contribute an average of \$50 per member to PolioPlus

Include a Rotary Foundation Sustaining Contribution (\$100 annual, \$25/quarter) on Club invoice

Conduct or Participate in a Rotary Foundation or PolioPlus Fundraising Event

Recruit and recognize members who become Paul Harris Fellows or members achieving a new PHF Level (+1, +2, etc.). 15 Points each up to 25 recognitions

Become or maintain status as a 100% Paul Harris Fellow Club

Recruit one or more new Paul Harris Society member(s) (\$1,000/year pledge). 25 points each up to 10 recognitions

Recruit one or more new Rotary Foundation Benefactors (\$1,000 or more estate pledge or cash contribution to the Rotary Foundation Endowment Fund). (10 points each up to 25 Benefactors)

Recruit at least one new Rotary Foundation Bequest Society member or Major Donor or have an existing Bequest Society member or Major Donor increase to a higher level.

25 points for first recruit, +10 for each additional new or increased level member

Remit contributions to The Rotary Foundation not later than 15 September, 15 December, 15 March and 15 June

Participate in a District Grant (5 **point bonus** for publicizing the project)

Participate in a Global Grant or International Service project

At least two club members attend Foundation Banquet = 10 points, bonus 5 points each additional member.

#### **Service - ENHANCE PARTICIPANT ENGAGEMENT**

Members participate in new or established literacy project involving school age children

Members participate in new or established adult education project

Conduct a Club Program Focused on CART

Hold special fundraiser for CART or Recognize Leadership Gift (\$500 minimum raised)

Establish or continue project to Protect Our Environment

Support Diversity, Equity, Inclusion by conducting a project aimed at helping an underserved demographic in your community. Examples, but not limited to: age, race, gender, disability, culture

Lead or Participate in a Service Project that involves another Rotary Club, a Rotaract or Interact Club, or another Community Partner

60%+ club members actively participate in any club, district, or zone service project

Sponsor a New Interact Club, College-based or Community-based Rotaract Club

Maintain active sponsorship of an existing Rotaract or Interact Club (15 points for each club)

Sponsor one or more Rotary Youth Leadership Awards delegates (15 points for each delegate)

Conduct a program or activity related to Vocational Service

Write an Article for the Online District Newsletter

Report community service projects to district chair bi-monthly

Host a long-term inbound Youth Exchange Student = 25 points per student

Host a short-term inbound Youth Exchange Student = 20 points per student

Conduct a program or activity that promotes Rotary Youth Exchange or RYLA

#### **Discretionary Category**

Describe below any activities, accomplishments, or projects for which your club might deserve discretionary points awarded by the Governor (up to 50 additional points):

#### How to use the document.

Download the Excel Document from the District Website. Leadership Library Club President.

Save it on your computer, then complete the checklist. The spreadsheet will automatically calculate the total points. \*\*There may be some exceptions to trying to use the Excel document on Apple computers.

- Share the whole document with the Club Board of Directors, Membership Chair, Foundation Chair and the membership.
- Review the document at least monthly and check off the items as they occur.



#### **The Rotary Citation**

The Rotary Citation is a special recognition from Rotary International that recognizes the hard work clubs do throughout the year in the domains of IMPACT, REACH, ENGAGEMENT, AND ADAPTABILITY. When clubs achieve citation goals, they demonstrate a dedication to operate at the highest Rotary standards to affect change.

As club president you are asked to complete the entries in Rotary Club Central for the benefit and recognition for your club. This action also assists Rotary International in collecting service data to assess IMPACT.

#### **Citation for Rotary Clubs**

<u>Citation goals</u> can be found in <u>Rotary Club Central</u>.

To achieve the Rotary Citation, review all the available goals—a total of 26, achieve at least half of them, then report your achievement in Rotary Club Central.

All achievements need to be reported in Rotary Club Central by 30 June.

Make sure to share these goals with the club members so the club can work together to receive this recognition.

<u>www.rotary.org</u> >> myrotary>>> Manage>>>Club and District Admin.>>> Rotary Club Central>>> Goal Center
Change the year to 2023-24

**Enter goals and follow the directions.** Details for entry can be found in your PrePETS material.



#### Find Your Passion in Rotary!

The purpose of the Rotary Leadership Institute (RLI) is to strengthen your club and strengthen your life. Rotary provides an opportunity for all of us to provide service to our community and throughout the world (Service Above Self). With that service comes learning experience in the areas of leadership, team building, planning, marketing, communication, and organization. RLI provides an opportunity to enrich that learning through sharing experiences and ideas with other Rotarians throughout the region.

#### The RLI Program

The Zone 33 Rotary Leadership Institute conducts over 25 events each year in the states of Delaware, Maryland, North Carolina, South Carolina, Tennessee, Virginia, West Virginia, and The District of Columbia. The program consists of the separate sessions, Part I, Part II, and Part III. Attendees progress through the three parts on separate days and complete the program at their own pace. The workshop topics can be found in detail on the RLI website: <a href="https://www.midatlanticrli.org">www.midatlanticrli.org</a>

Each session is highly interactive and provides many opportunities for participants to share their experience and ideas. The sessions are led by Rotary leaders who have been trained in the facilitation techniques that maximize the learning experience.

#### District RLI Chair - Julia Larson

Want your Rotary Club to learn more about the value of RLI? District RLI Chair Julia Larson is eager to speak to your Rotary Club. Contact her at <a href="Docjulia99@gmail.com">Docjulia99@gmail.com</a>.

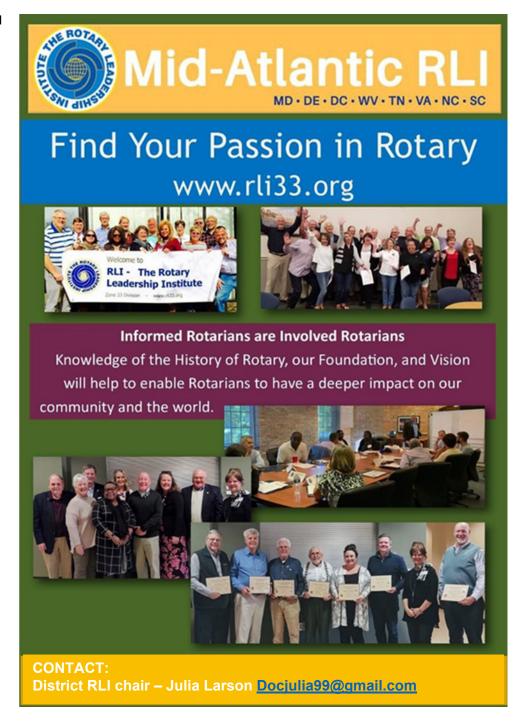
#### **RLI offers both Face to Face and Virtual events**

Each event is open to participants regardless of their home district.

If you have previously completed RLI, please encourage your fellow Rotarians to participate in this opportunity to learn about Rotary and share and network with fellow Rotarians across the Mid-Atlantic region.

\$35 for Virtual events and \$95 for in person. If 3 members from your club attend the 4th attends for FREE!

Look for future RLI dates in DACdb and encourage your emerging leaders to sign-up and grow as Rotarians.



#### Useful Websites EVERY Club Leader Should Visit

- District 7750 website <u>www.rotary7750.org</u>
- District and Club Database DACdb www.dacdb.com
- Rotary Leadership Institute <u>www.midatlanticrli.org</u>
- Zone33 Website <a href="https://www.rizones33-34.org/">https://www.rizones33-34.org/</a>
- My Rotary A member's log in to the private sections of the Rotary International Website. You may check your personal Foundation donations, Review Club Goals, and more. https://my.rotary.org

For Review: Page 47 of the Pre-PETS material starts the instructions for the use of the websites.

- Rotary International Brand Center Resources to help tell the Rotary Story
   https://brandcenter.rotary.org/en-GB
   Make sure that your club is using the correct Rotary symbols and branding for your club projects, apparel, banners, etc.
- Rotary Club Central Set and Track your club's goals https://rcc.rotary.org/#/dashboard
- Rotary International Citation (Citation Brochure) <a href="https://my.rotary.org/en/news-media/office-president/rotary-citation">https://my.rotary.org/en/news-media/office-president/rotary-citation</a>
- Rotary International Learning Center online courses <a href="https://learn.rotary.org/members/learn/catalog">https://learn.rotary.org/members/learn/catalog</a>
- Rotary International Membership Resources <a href="https://my.rotary.org/en/learning-reference/learn-topic/membership">https://my.rotary.org/en/learning-reference/learn-topic/membership</a>
- Rotary International Showcase Location to add your great projects!
   <a href="https://map.rotary.org/en/project/pages/project-showcase.aspx">https://map.rotary.org/en/project/pages/project-showcase.aspx</a>
- Rotary Governance Documents Manual of Procedure, RI Constitution, and RI Bylaws. https://my.rotary.org/en/learning-reference/about-rotary/governance- documents
- Youth Protection Resources Resources for clubs that participate in youth programs https://my.rotary.org/en/learning-reference/learn-topic/youth-protection
- End Polio Now

https://www.endpolio.org/resource-center

### ALL clubs are asked to provide an updated constitution and bylaws that align to the RI guidelines to the district Administrator Before December 2024.

A Word Document version can be found at

https://my.rotary.org/en/learning-reference/about-rotary/governance-documents