



## **PETS District 7750 Session Agenda**

**March 18-19, 2022**

### **Friday, March 18**

**8:00-9:00 Registration**

**8:30 AM Networking – Meeting Room Victoria A**

**9:00 AM Introductions – DG Frank Cox/DGE Joyce Morin  
- District Leadership Team**

**9:35 AM Membership – PDG/Chair Carol Burdette**

**9:50 AM Foundation – PDG/Chair Beth Padgett**

**10:10 AM Club Challenges – DGE Joyce Morin**

**10:35 AM Events & Calendars – DGE Joyce Morin/DG Frank Cox**

**11:00 AM Online Resources – DGN Renee Stubbs**

**11:30 AM Adjourn for Lunch**

**1:30 PM Your Year of Leadership – PDG Becky Faulkner**

**2:30 PM Please refer to PETS schedule for next session**

**Saturday, March 19**

**7:15 AM    General Session/Breakfast**

**8:30 AM    Networking – Meeting Room Victoria A**

**8:45 AM    Rotary Safe Environment – DGE Joyce Morin**

**9:00 AM    Board Meetings and Club Budgets – DGE Joyce Morin**

**9:15 AM    You and Your Assistant Governor – DGE Joyce Morin**

**9:30 AM    Area Meetings**

**9:45 AM    Break**

**10:00 AM   Please refer to PETS schedule for your next session**

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# President of Rotary International 2022-2023



## Jennifer E. Jones

Rotary Club of Windsor-Roseland,  
Ontario, Canada

Jennifer's nomination as Rotary International's president for 2022-23, is a groundbreaking selection that will make her the first woman to hold that office in the organization's 115-year history.

Jones says she sees Rotary's Action Plan as a catalyst for increasing Rotary's impact. "As we reflect upon our new strategic priorities, we could have never envisioned that our ability to adapt would become our North Star during what is inarguably the most profound time in recent history. Using metric-driven goals, I will harness this historic landscape to innovate, educate, and communicate opportunities that reflect today's reality."

As the first woman to be nominated to be president, Jones understands how important it is to follow through on Rotary's Diversity, Equity, and Inclusion (DEI) Statement. I will champion double-digit growth in both categories while never losing sight of our entire family."

Jones is founder and president of Media Street Productions Inc., an award-winning media company in Windsor. She was chair of the board of governors of the University of Windsor and chair of the Windsor-Essex Regional Chamber of Commerce. She has been recognized for her service with the YMCA Peace Medallion, the Queen's Diamond Jubilee Medal, and Wayne State University's Peacemaker of the Year Award, a first for a Canadian. Jones holds a Doctor of Laws (LL.D.).

A current Rotary Foundation trustee, Jones has been a Rotary member since 1997 and has served Rotary as RI vice president, director, training leader, committee chair, moderator, and district governor. She played a lead role in Rotary's rebranding effort by serving as chair of the Strengthening Rotary's Advisory Group. She is the co-chair of the End Polio Now Countdown to History Campaign Committee, which aims to raise \$150 million for polio eradication efforts.

Jones recently led the successful #RotaryResponds telethon, which raised critical funds for COVID-19 relief and was viewed by more than 65,000. Jones has also received Rotary International's Service Above Self Award and The Rotary Foundation Citation for Meritorious Service. She and her husband, Nick Krayacich, are members of The Rotary Foundation's Arch Klumph Society, Paul Harris Society, and the Bequest Society.



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## District Governor 2022-2023 – Joyce Morin

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Joyce joined the Lancaster Rotary Club in 2011, served as club president 2013 – 2014, and became Assistant Governor for Area 7 in 2018. She is a RLI graduate and multiple Paul Harris Fellow as well as a Major Donor. Rotarian of the Year 2015 – 2016. Joyce originally joined the Rotary family in 1994 as a charter member of Brattleboro Sunrise Rotary (VT), where she also served as club president.

Joyce holds a B.A. in English from the University of Massachusetts. She worked in the insurance industry for 35 years in both company and agency settings. Joyce worked on many community projects and has served on various civic boards through the years.

After being widowed, she moved to South Carolina in 2008 to be closer to family. Joyce acted as Executive Director of Habitat for Humanity for Lancaster County until retirement and now enjoys promoting Rotary ideals, reading, gardening, and sports of all kinds.

She is a member of First United Methodist Church where she currently serves on the Board of Trustees. Joyce lives with her history professor brother Richard and enjoys living within easy driving distance to her son Geoffrey and his wife Heather.

## District Governor Elect 2022-2023 – Renee Stubbs

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Renee joined the Rotary Club of Fountain Inn in 2005 and later the Rotary Club of Newberry. She was president of the Newberry Rotary Club for 2015-16 and served on the board of directors from 2011-2017. During her time as membership chair, she helped develop the Discover Rotary, Red Badge, and Orientation programs for new members of the club.

Renee was Assistant District Governor, Area 10 from 2016-2019, and is the Rotary Leadership Institute district chair. She is an RLI graduate, faculty member, and helped write the Faculty Training Guide for RLI Faculty, as well as assisted with the RLI online curriculum development. Renee is a member of the Paul Harris Society, a Major Donor, and a Benefactor.

Renee worked in the Greenville County School system for 28 years as a secondary mathematics teacher and Instructional Coach. After retiring, she accepted a faculty position at Newberry College as the Teaching Fellows Director and an Associate Professor of Education, and later, Associate Professor of Mathematics. She has been an invited speaker at local, national, and international conferences on best practices for instruction.

Renee is a member of the Newberry Opera House Guild, served on the board of directors, and chaired several fundraising events. She also serves on the Grace Lutheran Church Preschool school board.

Renee is proud to be the daughter of Warren Cousins who was a Rotarian for 60 years.

## **District Governor Nominee 2022-2023 – Rysheeka Bush**



Rysheeka joined the Rotary Club of Aiken Sunrise in 2010 after returning from a Group Study Exchange to Australia. She served as Club President for two terms 2017-2018 and 2018-2019. She has served as one of the clubs Interact Liaison's for nearly a decade and currently serves as the chair for Service and RYLA. She is a glowing example of what an investment in a young professional can yield.

Rysheeka serves as Assistant Governor for Area 8. She began the term in 2019. She supports the Rotary Foundation, is a Benefactor, and multiple Paul Harris Fellow. She also serves on the District's Innovative Club Advocate Committee.

She is a graduate of Aiken Technical College where she earned Associate of Arts and Human Services Degrees. She moved on to earn additional dual degrees in Psychology and Sociology from the University of South Carolina- Aiken. She completed her term at U of SC Aiken with a Master of Science Degree in Applied Clinical Psychology. She is a Licensed Professional Counselor in South Carolina.

She is employed by Helping Hands, Inc., a residential facility for children in foster care. She has enjoyed working for the agency for over 20 years with a one year sabbatical to work in case managing with juvenile offenders. Starting as an intern, she now serves as the Clinical Program Manager at Helping Hands, overseeing the clinical needs of youth in placement and the therapeutic training needs of staff.

Rysheeka serves on various boards in the Aiken area as a representative of Helping Hands. Community service and helping her fellow man is a driving force in her life. Her family taught her the value of hard work and dedication that she brings to every element of civic work.



## District Leadership Team 2022-2023



### District Governor



#### **Morin, Joyce**

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### District Governor-Elect



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### District Governor-Nominee



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### Immediate Past District Governor



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#### **Padgett, Mary Elizabeth**

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**Membership Chair**



**Burdette, Carol E.**

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**Assistant District Governor, Area 5**  
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	<p align="center"><b>2022–2023</b></p> <p align="center"><b>Rotary International District 7750</b></p> <p align="center"><b>Club Leadership</b></p>	
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Greer Satellite			
Emerald City Satellite			
McCormick Satellite			
Passport Club			
Pleasantburg Satellite			
Rock Hill Sunset Satellite	Epps, Crystal <i>Email:</i> Crystal.Epps@foundersfcu.com 803-412-2774 (M)		
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Erskine College	Sponsored by Abbeville Club		
Landers University	Sponsored by Emerald City and Greenwood		
University of SC-Lancaster	Sponsored by Indian Land, Lancaster, Lancaster Breakfast		
University of SC-Aiken	Sponsored by Aiken		

	<p align="center"><b>2022–2023</b> <b>District Committees and</b> <b>Resource Chairs</b></p>	
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Community Service – Pam Weaver, Greenville	pamweaver@tweaver.com
Finance & Budget – Frank Cox, Clemson Sunrise	dg2021@rotary7750.org
IT Team – Courtney Phillips, Spartan West	Courtney@itispivotal.com
Literacy – Karen Culley, Pickens	kculley@uwpickens.org
Newsletter – Sue Poss, e-Club of the Carolinas	editor@rotary7750.org
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Public Image –	
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Paul Harris Society – Rita Yarbrough, Newberry	ritayarbrough@bellsouth.net
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# IMAGINE ROTARY

## **Rotary International Theme for 2022-2023**

Have you heard? Rotary International President-elect Jennifer Jones (who is also our first female president) has announced the 2022-23 theme Imagine Rotary. “Imagine, a world that deserves our best, where we get up each day knowing that we can make a difference.”

The theme is a special one: the theme graphic was designed by an Australian Indigenous artist to link with the Melbourne Convention in 2023.

Some of the symbolism includes:

Circle connections to one another

Dots around it - our people

There are 7 Dots for Rotary's 7 areas of focus

Circle + dots around it - a navigation star, our guiding light

Green solid line - digging stick (used when doing hard work); for us it's People of Action, represents the tools for getting things done

The colours purple, green & white - celebrate diversity, equity and inclusion

Freedom to express ourselves differently but still with a special connection

Purple is also the colour of Rotary's Polio campaign

Green represents the Environment

White stands for peace; it also represents Empowerment and Newness and also the colours were utilised for the women's movement, highlighting the opportunity to grow our female membership.



## ROTARY'S VISION STATEMENT

**TOGETHER** WE SEE A WORLD  
**PEOPLE** UNITE AND TAKE ACTION  
**TO CREATE** LASTING  
**CHANGE** ACROSS THE GLOBE  
**IN OUR COMMUNITIES AND IN OURSELVES**

As we stand on the cusp of eliminating polio, we find ourselves poised for our next challenge. The time is right to move toward realizing a new vision that brings more people together, increases our impact, and creates lasting change around the world.

To achieve the vision of Rotary International and The Rotary Foundation, we have set four priorities that will direct our work over the next five years.

## ROTARY'S STRATEGIC PRIORITIES AND OBJECTIVES

### **INCREASE OUR IMPACT**

- Eradicate polio and leverage the legacy
- Focus our programs and offerings
- Improve our ability to achieve and measure impact

### **EXPAND OUR REACH**

- Grow and diversify our membership and participation
- Create new channels into Rotary
- Increase Rotary's openness and appeal
- Build awareness of our impact and brand

### **ENHANCE PARTICIPANT ENGAGEMENT**

- Support clubs to better engage their members
- Develop a participant-centered approach to deliver value
- Offer new opportunities for personal and professional connection
- Provide leadership development and skills training

### **INCREASE OUR ABILITY TO ADAPT**

- Build a culture of research, innovation, and willingness to take risks
- Streamline governance, structure, and processes
- Review governance to foster more diverse perspectives in decision-making

## ROTARY'S CORE VALUES

The world today is not the same as it was when Rotary was founded in 1905. Demographics have shifted, the pace of change has accelerated, and technology has created new opportunities for connection and service. What hasn't changed is a need for the values that define Rotary:

**FELLOWSHIP**  
**INTEGRITY**  
**DIVERSITY**  
**SERVICE**  
**LEADERSHIP**

By honoring our past and embracing our future, we can evolve and keep Rotary not only relevant, but thriving.



[rotary.org/actionplan](https://rotary.org/actionplan)



	<p align="center"><b>2022–2023</b> <b>Rotary Areas of Focus</b></p>	
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### **Basic Education & Literacy**

More than 775 million people over the age of 15 are illiterate. Our goal is to strengthen the capacity of communities to support basic education and literacy, reduce gender disparity in education, and increase adult literacy.

### **Maternal & Child Health**

Nearly 6 million children under the age of five die each year because of malnutrition, poor health care, and inadequate sanitation. We expand access to quality care, so mothers and their children can live and grow stronger.

### **Peace & Conflict Prevention/Resolution**

Rotary encourages conversations to foster understanding within and across cultures. We train adults and young leaders to prevent and mediate conflict and help refugees who have fled dangerous areas.

### **Disease Prevention & Treatment**

We educate and equip communities to stop the spread of life-threatening diseases like polio, HIV/AIDS, and malaria. We improve and expand access to low-cost and free health care in developing areas.

### **Water, Sanitation & Hygiene**

We support local solutions to bring clean water, sanitation, and hygiene to more people every day. We don't just build wells and walk away. We share our expertise with community leaders and educators to make sure our projects succeed long-term.

### **Community & Economic Development**

We carry out service projects that enhance economic and community development and create opportunities for decent and productive work for young and old. We also strengthen local entrepreneurs and community leaders, particularly women, in impoverished communities.

### **Support the Environment**

Rotary's newest area of focus is the environment which will enable Rotarians and Rotary Clubs to bring about positive change in the world and increase our impact.

**Is your clubs Membership Program a High Priority  
with every club member?**



Recruiting members to our Rotary Club is not something we do once A year to achieve a quota...Rotary members must be thinking about Inviting fellow business and community associates all year long.



1. Make an Annual Fund-SHARE Donation while President- Elect.
2. Turn in District Grant Application by April 30 if your club is eligible.
3. Develop a reason your members should support The Rotary Foundation.
4. Select a Rotary Foundation Chair who **supports** the Foundation.
5. Determine realistic goals for AF-SHARE and PolioPlus. Stretch a bit!
6. Enter those goals in Rotary Club Central.
7. Meet with your Foundation Chair and plan how you will achieve your goals and promote TRF next year.
8. Make your own Foundation AF-SHARE donation in mid-to late July.
9. Tell your club that **you** support the Rotary Foundation in your first meeting.
10. Plan something special for World Polio Day and Rotary Foundation Month in November.
11. Include Foundation Moments and Updates at least once a month at club meetings.
12. Attend or have your Foundation Chair attend any Foundation training throughout the Rotary year.
13. Plan to attend the Foundation Training and Celebration in November.
14. Get in touch with your District Rotary Foundation Chair (Beth Padgett) when you have questions, need ideas, or want to plan a Foundation program.
15. Have a blast during your year as Club President and let's all "Do Good in the World."

## The Rotary Foundation

### District 7750 – 2022-2023 - Foundation Team

- Joyce Morin, District Governor
- Beth Padgett, District Rotary Foundation Chair
- Doug Kauffmann, PolioPlus Chair
- Bill Harley, District Grants Chair
- Ben Ficklen, Stewardship Chair and International Projects Chair
- Rita Yarbrough, Paul Harris Society Chair
- Renee Stubbs, Annual Fund Chair
- Rysheeka Bush, Endowment Fund Chair
- Lorraine Angelino, Regional Rotary Foundation Coordinator & Peace Fellowship Chair

### Planning for the 2022-2023 Rotary Year

Rotary District 7750 has a culture of giving to The Rotary Foundation. Why do we give to The Rotary Foundation? Rotary's motto is "Service Above Self" and The Rotary Foundation's motto is "Doing Good in the World". By giving to The Rotary Foundation, we can fulfill both ideals. The Rotary Foundation allows us to pool our resources of time, money, and/or talents with the opportunity of "Doing Good in the World".

Planning for the 2022-2023 Rotary Year starts **now** for The Rotary Foundation.

What can you do now to make sure your year is successful?

1. **Goal Setting** – Determining club's giving based on past contributions and anticipating new contributions.
  - a. **Major Gifts** – Contributions of \$10,000 or more to AF-SHARE or Polio
    - i. If you have club members that make Major Gifts, you will want to thank them for their contribution. Many of them will continue given at a strong level because of their commitment to The Rotary Foundation.
  - b. **Paul Harris Society Member** – \$1,000 contribution on annual basis. Can combine AF-SHARE, Polio, and/or qualified Grant.
    - i. Find out how many PHS members are in your club.
    - ii. Consider becoming a PHS member during your year.
    - iii. Easiest way is to sign up for Rotary Direct at \$85 per month to AF-SHARE. Also, I like to recommend contributing \$15 per month to Polio.
  - c. **Sustaining Members** - \$100 per Rotary year to AF-SHARE.
    - i. Find out how many members are Sustaining Members.
    - ii. Consider contributing \$100 in July or sign up for Rotary Direct.
    - iii. Encourage members to make quarterly or annual contributions through dues invoicing.
    - iv. Encourage members sign up for Rotary Direct at \$10 per month, \$25 per quarterly, or \$100 annually in a specific month to AF-SHARE.

- d. **100% Paul Harris Fellow Club** – Are you a 100% PHF club? (see attached 100% PHF list)
    - i. If yes, then you will always be a 100% PHF club. Your club may make as a goal to keep your club at 100% PHFs by getting newer members to become PHF in their first year or two as club members.
    - ii. If no, determine what it will take to become a 100% PHF club and put a plan together. If you need help, ask the District Rotary Foundation Chair.
  - e. **Benefactors** – Leaving \$1,000 in your will, beneficiary of Life Insurance or Retirement account, or other method.
    - i. Look at the number of current Benefactors.
    - ii. Try to increase number by at least 3 members.
    - iii. If you are not a Benefactor consider signing up
    - iv. Ask members to sign up before the District Governor's visit and present to DG.
  - f. **Bequest Society** – Leaving \$10,000 or more in your will, beneficiary of Life Insurance or Retirement account, or other method.
    - i. Look at the number of current Bequest Society members
    - ii. Try to increase number by at least 1 member.
    - iii. If you are not a Bequest Society member consider signing up
    - iv. If you have a member interested in the Bequest Society, please let the District Rotary Foundation Chair (DRFC) know and please give the member contact information for the DRFC.
2. **District Grant** – Doing Good in our Communities. The favorite part of The Rotary Foundation is being able to do a District Grant and Global Grants every year. Seeing all the great projects that are done throughout District 7750 is truly a blessing.
- a. Attend District Grant webinar
  - b. Reports for 2021-2022 due March 31, 2022 (see attached District Grant list)
  - c. **Applications for 2022-2023 due April 30, 2022 (see attached Eligibility List)**
  - d. Determine with your Board what project you want to do.
  - e. Look at the Eligibility Report to determine Maximum Grant Eligibility.
  - f. Look at last year's grant and determine if you want to reapply for the same thing.
  - g. Keep in mind the needs in your community and the goals of your Rotary Club.
  - h. Popular ideas are Weekend Backpacks, School Supplies, Happy Feet, etc.
  - i. Find something needed in your community with a hands-on opportunity.
  - j. Make sure club members agree to the project.
  - k. Be sure to Brand the project in some way.
  - l. Application Form is on [www.Rotary7750](http://www.Rotary7750) web site – e-file form.
3. **Global Grants** – Doing Good in the World
- a. Haiti – Goat Project – Part III
  - b. Honduras – Water Project – El Conal and Cerro Azul (Santa Rosa).
  - c. Guatemala – Maya Villages, Maternal & Child Health Malnutrition (Pending)
  - d. Ethiopia – Water and Sanitation for 30 Schools (Pending)

Have fun with The Rotary Foundation and get everyone in your club and community involved in your projects. Remember that through The Rotary Foundation we are “Doing Good in the World”. As we head into a new Rotary year, please keep in mind the 2022-23 Rotary theme, “Imagine Rotary.”





## District Grant Priorities

The District Grants committee has put a great deal of thought and consideration into allocating our available funds among a growing number of grant applications. Needless to say, we are not able to fully fund all the requests. The total of clubs' grant eligibility far exceeds the total available funding.

There are several reasons why funding may range from 100% of the grant request to 0%, with several partial funding levels in between. In general, grants that likely won't be fully funded fall into one or more of these categories:

- **Small number of beneficiaries** -- In some cases only a handful of people receiving benefit from the grant. Preference is given to projects that benefit larger numbers of people.
- **Limited or no Rotarian involvement** -- One of the success factors in attracting and retaining members is doing service projects together. Preference is given to projects that engage and involve multiple Rotarians.
- **Limited sustainability** -- Preference is given to projects that have a lasting impact, without need for ongoing maintenance and support. Projects with a 1-time impact that must be funded again and again receive limited, if any funding.
- **Projects funding other organizations** -- It is our intent to have significant impact on projects developed and conceived by Rotary clubs and executed by Rotarians. Projects where our funding becomes part of the general operating funds of another organization are generally not heavily funded, if at all.
- **Projects with limited Rotary branding** -- Part of our Public Image, leading to attracting and retaining members, comes from the Rotary brand being prominent during and after the project is completed. Projects where our brand gets "lost" or is overshadowed by another organization receive limited funding.
- **Unclear mission or intent** -- Funding is minimal for grants where the purpose or intent of the funding is not clear to the committee, such as "everyday programs" usually funded as a club operating expense.
- **Outside D-7750 Geography** -- District grants are intended for use inside the geography of D-7750. Projects outside the District are generally not funded.

As you build your grant applications, please consider these guidelines. Please note also that the committee is able to consider only the information, data, and facts supplied in the grant application itself. We are not able to fund situations where the need or the benefit is not well understood by the committee. Contact me if you have questions

Sincerely,

Bill Harley  
Grants Coordinator  
District 7750

## 2022-23 District Grant Application Procedures Rotary District 7750

November 5, 2021

Rotary Clubs were provided with the amount of funding allocated for District Grants in November 2021. The deadline for submission of District Grant applications from clubs is April 30, 2022. The amount of funding available per club typically ranges from \$1,000 to \$5,000. The applicant club must provide a dollar-for-dollar match for whatever total grant amount is applied for.

The amount of District Grant funding that can be applied for is determined by a Rotary Club's total contributions to the Annual Fund of The Rotary Foundation in 2020-21. The following table describes the maximum grant amounts at the different total contribution levels:

Rotary Clubs contributing less than \$50 per capita in 2019-20	Ineligible
Rotary Clubs contributing \$50-\$100 per capita in 2019-20	Up to \$1,000
Rotary Clubs contributing \$100 to \$175 per capita in 2019-20	Up to \$2,500
Rotary Clubs contributing over \$175 per capita in 2019-20	Up to \$5,000
5 <sup>th</sup> Club in combined per capita and total giving	Up to \$6,000
4 <sup>th</sup> Club in combined per capita and total giving	Up to \$7,000
3 <sup>rd</sup> Club in combined per capita and total giving	Up to \$8,000
2 <sup>nd</sup> Club in combined per capita and total giving	Up to \$9,000
1 <sup>st</sup> Club in combined per capita and total giving	Up to \$10,000

The attached table provides specific maximum District Grant levels for each of the 49 Rotary Clubs in District 7750.

### District 7750 Grants 2021-22

Club	Project	Grant
Aiken	Library Study Room	\$ 2,500.00
Aiken Sunrise	Dictionary	\$ 3,662.00
Anderson	Homeland Park	\$ 5,000.00
Batesburg Leesville	Food Pantry	\$ 2,500.00
Blacksburg	Lime St Benches	\$ 1,200.00
Clemson	Operation school supply	\$ 1,000.00
Clemson Sunrise	Literacy Project	\$ 2,500.00
Clover	Stellie Jacson Cntr.	\$ 375.00
Clover	YNCA Youth	\$ 400.00
Easley	Camp I Rock	\$ 1,000.00
E Club of Carolinas	School Supplies	\$ 3,000.00
Emerald City	Refurbish Center	\$ 4,000.00
Emerald City	Inspire Love of Reading	\$ 3,000.00
Emerald City	Lander Rotaract	\$ 1,000.00
Foothills	TR Police Depart	\$ 1,000.00
Fort Mill Rotary	Food Support	\$ 4,500.00
Fort Mill Rotary	Literacy Picnic	\$ 5,000.00
Golden Strip Sunrise	Night of Singing	\$ 2,350.00
Golden Strip Sunrise	Interact Club	\$ 750.00
Golden Strip Sunrise	Scholarships	\$ 500.00
Greater Anderson	AED	\$ 1,663.50
Greater Anderson	3rd Grade Reading	\$ 3,336.50
Greenville	Alexander Elem	\$ 3,000.00
Greenville	Digital Learning	\$ 2,000.00
Greenville Breakfst	Greenville Equity	\$ 1,750.00
Greenville City Cntr	Switch Class	\$ 2,500.00
Greenwood	Racial Reconciliation	\$ 5,000.00
Greenwood	Local Food Bank	\$ 2,000.00
Greenwood	Rise Against Hunger	\$ 3,000.00
Indian Land Lunch	Operation Pollination	\$ 2,500.00
Lake Wylie	Chair the Love	\$ 1,500.00
Lancaster Breakfast	Peace Sanctuary	\$ 1,000.00
Lancaster Lunch	Law Enf. Conversat.	\$ 2,500.00
Laurens	Backpack Program	\$ 2,500.00



<b>Mauldin</b>	<b>Music in the Park</b>	<b>\$ 2,500.00</b>
<b>Newberry</b>	<b>Recreation Complex</b>	<b>\$ 6,000.00</b>
<b>North Spartanburg</b>	<b>SCSDB Garden</b>	<b>\$ 1,000.00</b>
<b>Pickens</b>	<b>Hagood Mill Equip</b>	<b>\$ 2,500.00</b>
<b>Pleasantburg</b>	<b>Dress a Child</b>	<b>\$ 5,000.00</b>
<b>Reedy River</b>	<b>EAFK</b>	<b>\$ 2,500.00</b>
<b>Reedy River</b>	<b>Liter Ends Here</b>	<b>\$ 2,500.00</b>
<b>Seneca</b>	<b>Educat. Support</b>	<b>\$ 2,500.00</b>
<b>Simpsonville</b>	<b>Rotary Christmas</b>	<b>\$ 500.00</b>
<b>Simpsonville</b>	<b>Dictionary</b>	<b>\$ 2,000.00</b>
<b>Union</b>	<b>Reading w/Rotarians</b>	<b>\$ 2,500.00</b>
<b>Westminster</b>	<b>Urban Renewal</b>	<b>\$ 2,500.00</b>
<b>York</b>	<b>Poppies Garden</b>	<b>\$ 4,500.00</b>

# Grants Worksheet

Use this form as a **worksheet** to begin collecting data about your grant  
If you have trouble with this, contact [ITSupport@Rotary7750.org](mailto:ITSupport@Rotary7750.org)



**Important:** Be sure you have reviewed "[District Grants Guidelines](#)" to ensure your grant meets the criteria for funding

<b>Club Name</b>	
<b>Project Title</b> ( 5 words or less)	
<b>Project Description</b>  Describe the project, its objectives, and how they will be attained.	
<b>Community or Neighborhood Served</b>	
<b>Number of Beneficiaries</b> <b>Stop here</b> if the number of beneficiaries is low - your grant is unlikely to be funded. See <a href="#">District Grants Guidelines</a>	
<b>Start Date</b>	
<b>Anticipated Completion Date</b>	
<b>Other Non-Rotary Organizations</b>  If this project involves a cooperating organization, please provide the name of the organization and attach a letter of participation from that organization that specifically states its responsibilities and how it will interact with Rotarians during this project.	<b>Name of Organization</b> <hr/> <p><b>NOTE:</b> As you complete the online form, you will see a button to upload a scanned copy of the Non-Rotary Organization's Letter of Participation. This application is not complete until receipt of that letter.</p>
<b>Rotary Clubs Involved in Project</b>	
<b>Number of Rotarians Involved in Project</b>	
<b>Rotary Branding</b> Describe prominence of the Rotary brand during and after the project	

<p><b>Active Rotary Participation</b></p> <p>Check the boxes demonstrating the active involvement of the Rotarians in this project.</p>	<input type="checkbox"/> Assessment of needs and development of project plan <input type="checkbox"/> Establishment of a committee of at least three Rotarians to oversee the expenditure of funds <input type="checkbox"/> Involvement in the implementation of the project <input type="checkbox"/> Provision of evidence of community involvement and ownership <input type="checkbox"/> Organization of meetings with local service providers, local officials and/or recipients <input type="checkbox"/> Promotion of the project to local media, club and district meetings														
<p><b>Describe Rotary's and Rotarians' involvement in the Project:</b></p>															
<p><b>Project Budget</b></p> <p>Include a complete itemized budget for the entire project</p>															
<p><b>Ownership</b></p> <p>Who will own the equipment, material or supplies purchased with grant funds? <b>(Note: cannot be owned by a Rotarian or Rotary club.)</b> Who will be responsible for maintenance, operating expenses and storage costs of the equipment or supplies?</p>															
<p><b>Proposed Financing</b></p> <p>Please list all financing and indicate cash or District Grant fund amounts</p> <p>• "</p>	<table border="1"> <thead> <tr> <th></th> <th>Amount Contributing</th> </tr> </thead> <tbody> <tr> <td>Rotary Club</td> <td>\$</td> </tr> <tr> <td>D-7750 Grant Request</td> <td>\$</td> </tr> <tr> <td>Other Sources</td> <td>\$</td> </tr> <tr> <td><b>Total Project Cost:</b></td> <td>\$</td> </tr> <tr> <td></td> <td></td> </tr> </tbody> </table>				Amount Contributing	Rotary Club	\$	D-7750 Grant Request	\$	Other Sources	\$	<b>Total Project Cost:</b>	\$		
	Amount Contributing														
Rotary Club	\$														
D-7750 Grant Request	\$														
Other Sources	\$														
<b>Total Project Cost:</b>	\$														
<p><b>"All or Nothing" *</b></p> <p>Some clubs have stated that if the grant won't be funded 100% as proposed, they would not be able to do the project. If you prefer this grant be considered <b>ONLY</b> if 100% funded, check this box.</p>	<input type="checkbox"/> All or Nothing - consider only if 100% funded														

<b>Grant Check should be sent to:</b>	Name:	
	c/o Rotary Club of	
	Address:	
	City/State/Zip:	
	Phone:	
	Email:	
<b>Club President</b> (for upcoming Rotary year)	Name:	
	Address:	
	City/State/Zip:	
	Phone:	
	Email:	
<b>Club Foundation Chair</b>	Name:	
	Address:	
	City/State/Zip:	
	Phone:	
	Email:	

### District Contact

Bill Harley  
 P.O. Box 1627  
 Clemson, SC 29633  
 Home: 864-654-9927  
 Office: 864-653-7629  
[william.harley@firstcitizenonline.com](mailto:william.harley@firstcitizenonline.com)

## District Grant Eligibility 2022-2023

Club	Members 7/1/19	Annual Fund	AF Per Capita	Max. Grant Eligibility
Abbeville	45	\$3,170.00	\$70.44	\$1,000
Aiken	183	\$27,587.50	\$150.75	\$2,500
Aiken Sunrise	32	\$9,950.75	\$310.96	\$5,000
Anderson	74	\$26,210.00	\$354.19	\$8,000
Batesburg-Leesville	13	\$1,725.00	\$132.69	\$1,725
Blacksburg	16	\$1,510.00	\$94.38	\$1,000
Carolina Foothills	19	\$2,075.00	\$109.21	\$2,075
Chester	55	\$3,950.00	\$71.82	\$1,000
Clemson	96	\$13,600.00	\$141.67	\$2,500
Clemson Sunrise	39	\$6,120.00	\$156.92	\$2,500
Clinton	37	\$4,650.00	\$125.68	\$2,500
Clover	22	\$2,680.00	\$121.82	\$2,500
Easley	58	\$4,725.00	\$81.47	\$1,000
E-Club of The Carolinas	30	\$11,520.28	\$384.01	\$5,000
Emerald City (Greenwood)	65	\$43,846.79	\$674.57	\$10,000
Fort Mill	77	\$31,420.00	\$408.05	\$9,000
Fountain Inn	29	\$1,681.00	\$57.97	\$1,000
Gaffney	71	\$1,640.00	\$23.10	\$0
Golden Strip Sunrise, (Mauldin-Simpsonv.- Fountain Inn)	14	\$2,735.00	\$195.36	\$2,735
Greater Anderson	65	\$8,865.00	\$136.38	\$2,500
Greenville	221	\$55,900.00	\$252.94	\$7,000
Greenville Breakfast	11	\$2,250.00	\$204.55	\$2,250
Greenville City Center	53	\$8,693.00	\$164.02	\$2,500
Greenwood	113	\$30,731.00	\$271.96	\$7,000
Indian Land	19	\$1,000.00	\$52.63	\$1,000
Indian Land Lunch	22	\$5,725.00	\$260.23	\$5,000
Lake Wylie	25	\$3,949.00	\$157.96	\$2,500
Lancaster	64	\$11,465.00	\$179.14	\$5,000
Lancaster Breakfast	53	\$7,437.00	\$140.32	\$2,500
Laurens	56	\$7,720.00	\$137.86	\$2,500
Mauldin	20	\$4,375.00	\$218.75	\$4,375
Newberry	75	\$14,563.00	\$194.17	\$5,000
North Augusta	25	\$260.00	\$10.40	\$0
North Spartanburg	35	\$4,075.00	\$116.43	\$2,500
Pickens	41	\$4,700.00	\$114.63	\$2,500
Pleasantburg (Greenville)	45	\$12,232.00	\$271.82	\$5,000
Rock Hill	61	\$4,487.50	\$73.57	\$1,000
Seneca	38	\$6,888.00	\$181.26	\$5,000
Seneca Golden Corner	22	\$2,625.00	\$119.32	\$2,500
Simpsonville	37	\$5,876.50	\$158.82	\$2,500
Spartan West (Spartanburg)	29	\$5,200.00	\$179.31	\$5,000
Spartanburg	194	\$11,327.00	\$58.39	\$1,000
The Foothills, Travelers Rest	11	\$950.00	\$86.36	\$950
the Reedy River Greenville	35	\$14,025.00	\$400.71	\$8,000

Twin City of Batesburg-Leesville	19	\$2,317.00	\$121.95	\$0
Union	40	\$4,685.00	\$117.13	\$2,500
Walhalla	27	\$1,150.00	\$42.59	\$0
Westminster	22	\$2,620.00	\$119.09	\$2,500
Winnsboro	29	\$2,865.00	\$98.79	\$1,000
York	30	\$9,068.00	\$302.27	\$5,000

**District 7750**  
**100% Paul Harris Fellow Clubs**

Aiken	2020-2021
Batesburg-Leesville	2014-2015
Clemson Sunrise	2008-2009
E-Club of the Carolinas	2014-2015
Emerald City	2011-2012
Greenville Breakfast	2019-2020
Lake Wylie	2020-2021
North Spartanburg	2020-2021
Laurens	2014-2015
Pleasantburg	2014-2015
the Reedy River Greenville	2006-2007
Twin City of Batesburg-Leesville	2020-2021
York	2018-2019

### **MEMBERSHIP**

- ❖ If your club is over 25 members:
  - Grow your club by 10 members or 10%
- ❖ If your club is below 25 members:
  - Grow to 25 members
- ❖ If you're below 15 members:
  - Close the gap between where you are and 25 members by HALF
- ❖ Maintain or achieve an attrition rate below 14% (Zone average)
- ❖ End your year with more members than were in the club when you were inducted

### **THE ROTARY FOUNDATION ANNUAL FUND**

- ❖ If your club isn't close to the District Goal of \$175 per capita:
  - Close the gap between where you are and \$175 by half
- ❖ If your club is over \$175 per capita:
  - Take the best of your past 5 years and increase it by \$1/capita
- ❖ End your year with at least a 10% increase in giving to the Rotary Foundation (over 2021-22)
- ❖

### **PolioPlus**

- ❖ If your club isn't close to the District Goal of \$50 per capita
  - Close the gap between where you are and \$50 by half
- ❖ If your club is over \$50 per capita
  - End your year with at least a 10% increase in giving to PolioPlus (over 2021-2022)

### **CART (Coins for Alzheimer's Research Trust)**

- ❖ Average gift of \$1 per member per club meeting
- ❖ Consider a special fundraiser for CART
- ❖ Leadership gift from your club by a Rotarian with special interest in finding a cure for Alzheimer's and/or decreasing impact on families affected by the disease
- ❖ End your year with at least a 10% increase in giving to CART (over 2021-22)

**Governor's Initiative on next page**



	<p><b>2022–2023 District Governor's Initiative</b></p>	
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## Literacy and DEI

*Rotary values diversity and celebrates the contributions of people of all backgrounds, regardless of their age, ethnicity, race, color, abilities, religion, socioeconomic status, culture, sex, sexual orientation, and gender identity.*

Work with local librarians and/or educators to identify age-appropriate books which celebrate the Rotary values outlined above. Conduct a project or program which provides or makes use of such books.



Examples:

- \* Incorporate such book(s) into an existing club literacy project
- \* Include such book(s) among give-away items at public events
- \* Provide such book(s) to teachers/libraries
- \* Stock a Free Little Library with books which represent the diversity of your community
- \* Place Four Way Test stickers on the inside cover of books you give away
- \* Contact your local disabilities center or special needs school to identify books which may be needed by their clients/students

**Diversity:** the quality of having a wide range of people from various backgrounds, cultures, experiences, and identities

**Equity:** the fair treatment of all participants

**Inclusion:** creating experiences and fostering environments where all people feel welcomed, respected and valued

	<p style="text-align: center;"><b>2022–2023</b> <b>Community Service</b> <b>Project Ideas</b></p>	
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There are innumerable community service projects Rotary Clubs can do. Be sure to do a **needs assessment** before starting or continuing old projects to be sure you are meeting a real need. Be sure the **Rotary brand is highly visible**. Below is just a sample of what District 7750 clubs are doing. For more information about any of them contact District 7750 Community Service Chair, Pam Weaver at [pamweaver@tweaver.com](mailto:pamweaver@tweaver.com) or 864-275-3749. She will connect you with other clubs that are doing the projects.

### **Adopt A School**



- Happy Feet - Purchase shoes for students
- Clothes – Purchase clothing and coats for students
- Teacher Appreciation – Provide treats -ice cream, candy, other snacks
- Teacher Lunches – Provide special lunch for teachers and monitor students in the cafeteria
- Backpacks – Purchase backpacks and supplies
- School Gardens – Teach students how to grow food they can eat
- Morning Duties – Organize games and crafts between bus drop off and classes
- Chaperone field trips
- Remodel, build bookcases and shelves and paint schools or non-profit organizations

### **Education/Literacy** – Could also be part of Adopt a School

- Coloring book project
- Read to Me – Pre-schools or elementary schools
- Little Free Libraries
- Tutoring – Literacy centers or schools
- Donate books to schools
- Student Scholarships
- Dictionaries to students
- Career Day/Job Shadowing

### **Food Insecurity** – Could also be part of Adopt a School

- Community gardens
- Free micro food pantry boxes
- Stock food pantry in school
- Food boxes for students and families during school breaks
- Backpacks - Food for the weekend
- Meal packs for those in need – Distributed by other organizations
- Food Drives

	<p style="text-align: center;"><b>2022–2023</b> <b>Community Service</b> <b>Project Ideas</b></p>	
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### **Environmental**

- Plant trees
- Park clean-up
- Build and landscape parks and trails
- Peace Poles
- Clean up yards
- Adopt a Highway/Earth Day - trash pick-up
- Community gardens

### **Working with Other Organizations**

- Menstrual packs for schools, homeless shelters and other non-profit organizations
- Toiletry boxes to be distributed by other non-profit organizations
- Blood drive
- Salvation Army bell ringing
- Meals on Wheels
- Habitat for Humanity
- Teacher of the year
- Law enforcement and first responder recognition
- Veteran support
- Literacy associations
- Suicide prevention/intervention
- Boy Scouts
- Serve meals to homeless
- Gifts for underprivileged children
- Sell or give food/drink at community festivals and parades
  - *And the list goes on and on and on*

### **Fundraisers That Also Serve as Community Service**

- Talent Night
- Dancing with Our Heros
- Kringle Holiday Village
- Spartanburg Sings
- Spring Sing
- Rotary Night of Singing
- Festival of Trees
  - *And many more*



### Proposed Rotary “Protect the Environment” Project

**Project:** Construct a garden at an elementary school as an educational amenity

**Participants:** Rotarians, Administrators, Teachers, Students

**How To:** The Clemson Cooperative Extension Service offers many resources for constructing a school garden, including an excellent online course that includes the resource materials shown below. Cost of the course is \$75.

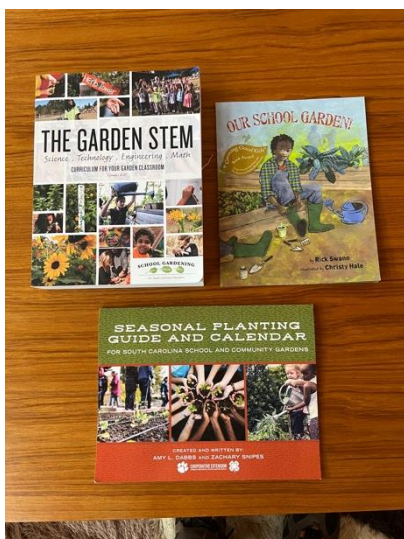
**Materials to Build the Garden.** Clemson also has a \$1500 package that includes tools, aboveground garden frames, soil, fertilizer and all materials necessary to build a raised school garden. **Rotary helped procure a grant from the Greenville Soil and Water Conservation District for Alexander Elementary to buy the package.**

**Pilot Project.** The Rotary Club of Greenville has been working with Alexander Elementary, a Title 1 School, for several years. PDG’s George Fletcher and Rob Hanley decided to use Alexander for the pilot project. The school librarian volunteered to help with the garden and serve as the link between Rotarians and the administration, janitorial staff and teachers of different grades to work on the project. Rotary will build the initial garden and provide support for maintenance. Rotary also paid for the librarian to take the Clemson Extension Course.

Teachers will hopefully include gardening concepts in their curriculum. There is also a core of after school kids available to work on the garden. Clemson provides a month-by-month schedule on what and when to plant, maintain and harvest the garden.

**Contacts.** [adabbs@clemson.edu](mailto:adabbs@clemson.edu) [gfletcher@gmail.com](mailto:gfletcher@gmail.com)

**Link.** <https://www.clemson.edu/extension/school-gardening/index.html>



# CITATION GOALS AND INSTRUCTIONS



The Rotary Citation is an award that recognizes the hard work clubs do throughout the year. Taking action toward achieving the citation goals helps clubs engage their members, stay relevant in their communities, and run more efficiently. A welcoming and engaging club also reflects the values of Rotary. When clubs work to achieve these goals, they also contribute to the overall health and culture of Rotary for generations to come.

To be eligible for the Rotary Citation, clubs need to begin the year as active clubs in good standing – or having paid each invoice balance in full upon receipt. To verify that your club is in good standing, check your daily club balance report under Club Administration > Club Finances. You should have an outstanding balance of \$0.00. Invoices are due when they are posted, in mid-January and mid-July.

Rotary club leaders can go into Rotary Club Central and select at least 13 out of 25 goals they wish to apply toward citation achievement. This flexibility allows clubs to choose the goals that are most relevant and achievable. In addition, many goals will be self-reported by marking “achieved” in Rotary Club Central.

To achieve the citation:

- Go to Rotary Club Central
- Review the 25 available goals
- Select at least 13 goals (or more than 50% of the available goals)
- Achieve those goals
- Report achievement in Rotary Club Central by 30 June.

Once you are in Rotary Club Central, navigate to the **Goal Center**, select the **year**, and click on the **All tab** to see the goals.

Goal	Goal Detail
Club membership	How many total members does your club want by the end of the Rotary year?
Service participation	How many members will participate in club service activities during the Rotary year?
New member sponsorship	How many members will sponsor a new club member during the Rotary year?
Rotary Action Group participation	How many club members will be members of at least one Rotarian Action Group (RAG) during the Rotary year?
Leadership development participation	How many members will participate in leadership development programs or activities during the Rotary year?
District conference attendance	How many members will attend your district conference?
Rotary Fellowship participation	How many club members will be members of a Rotary Fellowship during the Rotary year?

# CITATION GOALS AND INSTRUCTIONS



Goal	Goal Detail
District training participation	How many of your club's committee chairs will attend the district training assembly?
Annual Fund contributions	How much money will be contributed to The Rotary Foundation Annual Fund by your club and its members during the Rotary year?
PolioPlus Fund contributions	How much money will be contributed to The Rotary Foundation PolioPlus Fund by your club and its members during the Rotary year?
Major gifts	How many single outright donations of US\$10,000 or more will be made by individuals associated with your club during the Rotary year?
Bequest Society members	How many individuals or couples will inform The Rotary Foundation of their plans to leave US\$10,000 or more to The Rotary Foundation through their estate?
Benefactors	How many individuals or couples will inform The Rotary Foundation of their estate plans to include the Endowment Fund as a beneficiary or will make an outright gift of US\$1,000 or more to the Endowment Fund?
Service projects	How many service projects will your club complete during the Rotary year?
Rotaract clubs	How many new and existing Rotaract clubs will your club sponsor during the Rotary year?
Interact clubs	How many new and existing Interact clubs will your club sponsor during the Rotary year?
Inbound Youth Exchange students	How many Rotary Youth Exchange students will your club host virtually during the Rotary year?
Outbound Youth Exchange students	How many Rotary Youth Exchange students will your club sponsor virtually during the Rotary year?
RYLA participation	How many individuals will your club sponsor to participate in Rotary Youth Leadership Awards (RYLA) events during the Rotary year either in person or virtual?
Strategic plan	Does your club have an up-to-date strategic plan?
Online presence	Does your club's online presence accurately reflect its current activities?
Social activities	How many social activities will your club hold outside of regular meetings during the Rotary year?
Update website and social media	During the Rotary year, how many times per month will your club's website or social media accounts be updated?
Media stories about club projects	How many media stories will cover your club's projects during the Rotary year?

# CITATION GOALS AND INSTRUCTIONS



Goal	Goal Detail
Use of official Rotary promotional materials	Did your club use Rotary International's advertising and public service materials, such as broadcast videos, print ads, and other official materials available in the Brand Center, to promote Rotary in your community during the Rotary year?



# ROTARY DISTRICT 7750 2022-2023 Governor's Excellence Award

Club Name: \_\_\_\_\_

President's Name: \_\_\_\_\_

Submit a draft to your Assistant Governor by May 9, 2023. Submit final copy to District Administrator by May 16, 2023. Use this document to select strategies that support your club goals

Gold Award: 800 points  
Silver Award: 650 points  
Bronze Award: 500 points

Instructions: **SAVE** this file (**Ctrl + S**) to your local drive (it is NOT an online form) and update it as your club accomplishes its chosen strategies. Check boxes and dropdown boxes will automatically total points to Line 94. When complete, email a draft to your Assistant Governor and email final copy to District Administrator (Admin@Rotary7750.org).

Award Strategies	Attempt = "X"	Eligible Points	Base Earned	Bonus	Required Information
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## **Planning - Activities to Complete as President-Elect (2022-2023 President)**

**Must be Completed by June 30, 2022**

Submit a District Grant application not later than April 30, 2022		10			
Complete all sections of Club Planning Guide. Submit submit a draft to Assistant Governor by May 9, 2022 and final copy to District Administrator by May 16, 2022		30	<input type="checkbox"/>		
Enter 15 Goals into Rotary Club Central by May 16, 2022		10	<input type="checkbox"/>	0 ▼	
20 Point bonus for Plan to Increase Membership, Foundation and Polio greater than 2021-2022 actuals					
2022-2023 Membership, Foundation, Service Projects & PI/PR chair names entered into DACdb. Advise District Administrator		20	<input type="checkbox"/>		
Visit other Rotary Clubs (can be completed by Club President, President-Elect or President Nominee) 5 points per person per visit (max. 30 points)		5	0 ▼		Names/Clubs
Allocate expenses for RLI, PrePETS, PETS, and Area Training for the 2022-2023 year Club Budget		25	<input type="checkbox"/>		
Conduct a comprehensive member satisfaction survey and identify up to 3 priorities and actions aimed at retention of members		20	<input type="checkbox"/>		3 Actions
<b>20 Point Reduction if Club Planning guide is turned in later than July 1, 2022</b>		<b>-20</b>	<input type="checkbox"/>		

## **Leadership/Sustainability (to be completed during 2022-2023 Rotary year)**

Conduct a full club assembly to present club goals and planned projects, programs, initiatives in July 2022		20	<input type="checkbox"/>		Date
2022-2023 President Completes RLI Part I + 5 point bonus for completion before July 1, 2022		10	<input type="checkbox"/>	0 ▼	Date
2022-2023 President Completes RLI Part II + 5 point bonus for completion before July 1, 2022		10	<input type="checkbox"/>	0 ▼	Date
2022-2023 President Completes RLI Part III + 5 point bonus for completion before July 1, 2022		10	<input type="checkbox"/>	0 ▼	Date
2022-2023 President-Elect Completes RLI Part I		10	<input type="checkbox"/>		Date
2022-2023 President-Elect Completes RLI Part II		10	<input type="checkbox"/>		Date
2022-2023 President-Elect Completes RLI Part III		10	<input type="checkbox"/>		Date
Club expands Board to include a Rotaract representative as an observer or include the Rotaract representative as a voting member, subject to club approval of updated bylaws		10	<input type="checkbox"/>		Dates
Have at least one Strategic Planning Meeting before October 1, 2022 and adopt at least two new strategies to Increase Impact, Expand Reach, Enhance Engagement, Increase Ability to Adapt		25	<input type="checkbox"/>		Name Strategies
Update DACdb data to include Email, phone number <b>and</b> photo for at least 85% of members		15	<input type="checkbox"/>		



## ROTARY DISTRICT 7750 2022-2023 Governor's Excellence Award

Award Strategies	Attempt = "X"	Eligible Points	Base Earned	Bonus	Required Information
Hold elections not later than 30 November 2022 and notify District Administrator of the President-Elect and President Nominee not later than 31 December 2022		15	<input type="checkbox"/>		Names
2022-2023 President Nominee attends Pre-PETS and PETS (PE attendance is mandatory)		25	<input type="checkbox"/>		Names
Club President attends 2023 All Club Conference (+5 for each additional member attending)		20	<input type="checkbox"/>	0 ▼	Names
Club Secretary, Treasurer, PI/PR chair (or their representatives) attend district training workshop +5 for each member attending		5	0 ▼		Names
Club nominates at least one person to serve on a district committee		10	<input type="checkbox"/>		Name(s)

### Membership

Attract at least two new members of an under-represented demographic group in your club (consider race, gender, age, religion, disability, ethnicity) to increase the diversity of your Club's membership		20	<input type="checkbox"/>		Names
Increase net Club membership by 5% not later than June 1, 2023 (20 Point Bonus for 20% increase)		20	<input type="checkbox"/>	0 ▼	Start and End Membership in My Rotary
Conduct up to four New Member Attraction Events with at least 4 prospective members per event (10 points per event). <b>(10 point bonus</b> per new member resulting from an event)		10	0 ▼	0 ▼	Dates
Conduct a Program on Diversity, Equity and Inclusion		20	<input type="checkbox"/>		Date
Sponsor a Rotaract Club		15	<input type="checkbox"/>		Name of Club
Sponsor a new Rotary Club or Innovative Club		30	<input type="checkbox"/>		Name of Club
Execute one new documented and measured Intentional Strategy aimed at increasing membership to support the club's membership growth goals		10	<input type="checkbox"/>		Description
Club President and Membership Chair (or their representative) attend one of the District Membership Summits. 5 bonus points for each additional Club Member attending		20	<input type="checkbox"/>	0 ▼	Names
Conduct a club assembly devoted to Membership within a month of attending a Membership Summit. Report club specific data, review club membership plan, encourage each member's participation and support		25	<input type="checkbox"/>		Name of Club
Submit updated club membership plan to District Membership Chair by Sept 1, 2022		10	<input type="checkbox"/>		Name of Club
Implement or continue entrance surveys to determine why new members joined the club, and their expectations		5	<input type="checkbox"/>		Name of Club
Implement or Continue an Exit Survey policy to understand why members leave the club		5	<input type="checkbox"/>		Name of Club
Members other than President and President Elect complete the Rotary Basics course in the Learning Center on MyRotary and provide copy of certificate to club membership chair = 5 points each		5	0 ▼		Name of Club
Members with less than one year tenure participate in at least two club projects = 10 points per member		10	0 ▼		Name of Club
Members with less than one year tenure develop and lead a new club project		20	<input type="checkbox"/>		

# ROTARY DISTRICT 7750 2022-2023 Governor's Excellence Award

Award Strategies	Attempt = "X"	Eligible Points	Base Earned	Bonus	Required Information
<b>The Rotary Foundation</b>					
Have a program on the Rotary Foundation (preferably in November)		15	<input type="checkbox"/>		Date
Every member contributes at least \$25 to The Rotary Foundation Annual Programs Fund		15	<input type="checkbox"/>		
Contribute an average of \$175 per member to The Rotary Foundation Annual Programs Fund, or if the 4-year average is less than \$175, close the gap by half		25	<input type="checkbox"/>		
Contribute an average of \$50 per member to PolioPlus		20	<input type="checkbox"/>		
Include a Rotary Foundation Sustaining Contribution (\$100 annual, \$25/quarter) on Club invoice		15	<input type="checkbox"/>		
Conduct or Participate in a Rotary Foundation or PolioPlus Fundraising Event		10	<input type="checkbox"/>		Description & Date
Recruit and recognize members who become Paul Harris Fellows (\$1,000 lifetime), or members achieving a new PHF Level (+1, +2, etc.). 15 Points each up to 25 recognitions		15	0 ▼		Names
Become or maintain status as a 100% Paul Harris Fellow Club		25	<input type="checkbox"/>		
Recruit one or more new New Paul Harris Society member(s) (\$1,000/year pledge). 25 points each up to 10 recognitions		25	0 ▼		Names
Recruit one or more new Rotary Foundation Benefactors (\$1,000 or more estate pledge or cash contribution to the Rotary Foundation Endowment Fund). (20 points each up to 25 Benefactors, and <b>5 point bonus</b> for every new Benefactor presented at a DG visit or the Foundation Event.)		20	0 ▼	0 ▼	Names
Recruit at least one new Rotary Foundation Bequest Society member or Major Donor or have an existing Bequest Society member or Major Donor increase to a higher level. 25 points for first recruit, 10 for each additional new or increased level member		25	<input type="checkbox"/>	0 ▼	Name(s)
Remit contributions to The Rotary Foundation not later than 15 September, 15 December, 15 March and 15 June		20	<input type="checkbox"/>		
Participate in a District Grant (5 <b>point bonus</b> for publicizing the project)		10	<input type="checkbox"/>	0 ▼	Name of Project and Document Publicity
Participate in a Global Grant or International Service project		25	<input type="checkbox"/>		Name of Project
At least two club members attend Foundation Banquet = 10 points, bonus 5 points each additional member.		10	<input type="checkbox"/>	0 ▼	Names

# ROTARY DISTRICT 7750 2022-2023 Governor's Excellence Award

Award Strategies	Attempt = "X"	Eligible Points	Base Earned	Bonus	Required Information
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## Service

Participate in the Zone 10 Million Meal Challenge and report activity to District Administrator (10 bonus points for <b>also</b> participating in a multi-partner hunger relief event; Publicize your activities)		10	<input type="checkbox"/>	0 ▼	Date of Project
Members participate in new or established literacy project involving school age children		20	<input type="checkbox"/>		
Members participate in new or established adult education project		10	<input type="checkbox"/>		
Conduct a Club Program Focused on CART		20	<input type="checkbox"/>		Date of Program
Hold special fundraiser for CART or Recognize Leadership Gift (\$500 minimum raised)		15	<input type="checkbox"/>		Date of event or gift
Establish or continue project to Protect Our Environment		20	<input type="checkbox"/>		Date of Project
Support Diversity, Equity, Inclusion by conducting a project aimed at helping an underserved demographic in your community. Examples, but not limited to: age, race, gender, disability, culture		20	<input type="checkbox"/>		Names
Lead or Participate in a Service Project that involves another Rotary Club, a Rotaract or Interact Club, or another Community Partner		15	<input type="checkbox"/>		Date of event
60%+ club members actively participate in any club, district, or zone service project		15	<input type="checkbox"/>		Name of Project(s)
Sponsor a New Interact Club, College-based or Community-based Rotaract Club		20	<input type="checkbox"/>		Name of Club
Maintain active sponsorship of an existing Rotaract or Interact Club (15 points for each club)		15	0 ▼		Name of Club
Sponsor one or more Rotary Youth Leadership Awards delegates (15 points for each delegate)		15	0 ▼		Names
Conduct a program or activity related to Vocational Service		15	<input type="checkbox"/>		Date of Program
Write an Article for the Online District Newsletter		10	<input type="checkbox"/>		Month of Article
Report community service projects to district chair bi-monthly		10	<input type="checkbox"/>		Month of Article
Host a long-term inbound Youth Exchange Student = 25 points per student		25	0 ▼		Name of Student
Host a short-term inbound Youth Exchange Student = 20 points per student		20	0 ▼		Name of Student
Conduct a program or activity that promotes Rotary Youth Exchange or RYLA		10	0 ▼		Date of program

## Discretionary Category

Describe below any activities, accomplishments or projects for which your club might deserve discretionary points awarded by the Governor (up to 50 additional points):					
			0		

TOTAL POINTS

Possible

1110

Total  
Achieved

0

	<p align="center"><b>2022–2023</b></p> <p align="center"><b>Assistant Governors’ Imagination and Spirit Award</b></p>	
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### AWARD INFORMATION

Recognizing and highlighting imaginative thinking in the creation and implementation of a project, program or initiative within a club or its greater community. This award celebrates the intangibles which lead to enhanced member experiences and greater project, program, or initiative impact.

Recipient club will demonstrate, in some combination:\*

- \* Ability to identify new challenges using a club health check or community needs assessment
- \* Creative, adaptive, imaginative thinking
- \* Willingness to try something new or unique
- \* Innovative strategies increasing ability to meet mission while strengthening club and/or expanding the footprint of Rotary in your community
- \* Pursuit of innovative partnerships
- \* High member participation, with “all-hands-on-deck” attitude
- \* Outstanding teamwork, spirit, and energy
- \* Ability to share success stories which go beyond metrics, speak to the heart of the need, and connect with the listener.

Clubs may self-nominate. Please submit a letter outlining your club’s achievements in this area to District Administrator Faith Line by May 19, 2023. Assistant Governors will select the recipient. The award will be announced at the All Club Conference.

\*Think of more ways you have stretched your imagination to do good in your world, and upped your club’s energy level? Include those in your remarks.



### March 2022 – Water and Sanitation

Events:

**March 26** – RLI – Virtual

**March 31** – Deadline for 2021-2022  
District Grant

As **President-Elect**

- Attend Carolinas' PETS (or another PETS).
- Build your club leadership team.
- Complete first draft of your Club Planning Guide.

### April 2022 – Maternal and Child Health

Events:

**April 8** – Deadline to nominate a student for RYLA

**April 23** – RLI (Virtual)

**April 30** – RLI (In-person) Columbia

**April 30** – Deadline for 2022-23 grant application

As **President-Elect**

- Applications for RYLA (Erskine College) due on April 8
- Submit a **District Grant Application** by April 30

### May 2022 – Youth Service

Events:

**May 9** – 2022-2023 Club Planning Guide due to your Assistant Governor for review

**May 12** – Peace & Conflict Resolution Conference, Greenville

**May 13** -- District Leadership Training (Secretary, Treasurer, PI/PR, DACdb & other as needed) at District Conference

**May 13 – 15 – All Club Conference for D-7750 Rotarians, Rock Hill**

**May 16** – 2022-2023 Club Planning Guide submission to District Administrator

As **President-Elect**

- Submit **2022-2023 Club Planning Guide** draft to Assistant Governor for review by **May 9**.
- Complete and submit **2022-2023 Club Planning Guide** by **May 16** to [admin@rotary7750.org](mailto:admin@rotary7750.org)
- Attend District Conference in Rock Hill

### June 2022 – Rotary Fellowships

Events:

**June 4-8** – Rotary International Convention, Houston

**June 15** – Rotary Club Central submissions due

**June 16** – District Awards and Governor's Installation (Registration required). University of South Carolina-Lancaster, Bradley Building, Hubbard Drive, Lancaster, SC

As **President-Elect**

- Update membership by the end of the month (determines RI dues for first half of your year and *per capita* contribution goals).
- **Meet with your Board.**
- Awards and Installation Banquet - Here's Looking at You, Kid!" Enjoy tasty food and wonderful Rotary fellowship in the beautiful town of Lancaster.

July 2022 - Your President's Year Begins	
Events: <b>1<sup>st</sup> Club Meeting</b> – Assembly – Present your Club plans and goals.	As <b>President</b> • <b><i>START STRONG!</i></b>
August 2022 – Membership and Club Development	
Events: District Membership Summits, Same content, choice of date/location <b>August 6</b> – TBA <b>August 13</b> – TBA  <b>August 27</b> – RLI (in person) - Duncan	As <b>President</b> • Encourage your President-Elect, President-Nominee, and other members to attend the District Membership Summit. • Hold a monthly board meeting. • Encourage officers and chairs to attend Rotary Leadership Institute.
September 2022 – Basic Education and Literacy	
Events: District Governor Goal – Every Club have a meaningful education and literacy goal	As <b>President</b> • Have a program on literacy. • Conduct a literacy service project. • Download changes to club constitution and changes to template for club by-laws made by the Council on Legislation. • Board reviews current club constitution and club by-laws. Update according to Council on Legislation requirements plus board's assessment of current club needs. • Board presents proposed changes to club constitution and by-laws to general membership.
October 2022 – Economic and Community Development	
Events: <b>Oct 15</b> – PETS Registration open  <b>Oct 24</b> – World Polio Day	As <b>President</b> • Conduct a fund-raising event for PolioPlus; consider multiple-club event. • Encourage your President-Elect and President-Nominee to register for Pre-PETS and PETS
November 2022 – The Rotary Foundation	
Events: <b>Nov 3</b> – District Foundation Celebration & Grants Training; <b>Keynote Speaker: TBA</b>  Elect your 2023-2024 Club Officers.	As <b>President</b> • Attend Foundation Celebration and encourage club leaders to attend; make sure President Elect and Foundation Chair attend Grants Training Seminar. • Hold officer elections and report results to District Administrator by November 30, prior to RI required deadline of December 31
December 2022 – Disease Prevention and Treatment	
Events: <b>December 31</b> - Update your membership information in DACdb and RI	As <b>President</b> • <b><i>Report 2023-2024 club officers to Rotary International no later than 31 December.</i></b>

<b>January 2023 – Vocational Service</b>	
Events:	<p>As <b>President</b></p> <ul style="list-style-type: none"> <li>• Conduct a program or activity focused on vocational service.</li> <li>• Verify President Elect (2023-2024 President) and President Nominee (President 2024-2025) have registered for Pre-PETS. Encourage PETS registration.</li> </ul>
<b>February 2023 – Peace and Conflict Prevention and Resolution</b>	
Events: <b>February 23</b> – Rotary International Birthday  <b>TBD</b> – Pre-PETS, (location and date to be announced)	<p>As <b>President</b></p> <ul style="list-style-type: none"> <li>• Hold an event celebrating Rotary International’s birthday.</li> <li>• Hold a program on Rotary Peace and Conflict Resolution activities.</li> <li>• Ensure President-Elect attends Pre-PETS (required). Encourage President-Nominee to attend Pre-PETS (strongly suggested.)</li> </ul>
<b>March 2023 – Water and Sanitation</b>	
Events: <b>March 17-18</b> – PETS, Greensboro, NC  <b>March 31</b> – Grant Final Report submission	<p>As <b>President</b></p> <ul style="list-style-type: none"> <li>• Submit Rotary Foundation Grant reports (must be submitted by 31 March).</li> <li>• Encourage registration for All Club Conference in Columbia</li> </ul>
<b>April 2023 – Maternal and Child Health</b>	
Events: <b>April 30</b> – Grant Application submission for 2023-2024  <b>All Club Conference for D-7750 Rotarians, Columbia, Date TBA</b>	<p>As <b>President</b></p> <ul style="list-style-type: none"> <li>• Verify President-Elect submits District Grant Application by April 30<sup>th</sup>.</li> <li>• Assist/support President-Elect in planning for upcoming Rotary year.</li> <li>• Attend All Club Conference in Columbia</li> </ul>
<b>May 2023 – Youth Service</b>	
Events: <b>May 19</b> – Governor’s Excellence Award due  <b>May 27-31</b> – Rotary International Convention, Melbourne, Australia	<p>As <b>President</b></p> <ul style="list-style-type: none"> <li>• Submit Governor’s Excellence Award form.</li> <li>• Remind President-Elect to submit Club Planning Guide to Assistant Governor by May 9. Submit final draft to District Administrator by May 16.</li> </ul>
<b>June 2023 – Rotary Fellowships</b>	
Events: <b>TBD</b> – District Awards and Governor’s Installation (date and location TBD by DGE Renee Stubbs)	<p>As <b>President</b></p> <ul style="list-style-type: none"> <li>• Update information on goals and achievements in Rotary Club Central no later than 30 June to qualify for Rotary Citation.</li> <li>• <b>Attend District Awards and Governor’s Installation. Celebrate your successful year!</b></li> <li>• <b>FINISH STRONG!</b></li> </ul>





## District 7750 'All Club' Conference

May 13-15, 2022

Winthrop University

Rock Hill, SC

- ✓ Join us to celebrate our year as “Changemakers” and “Shekhar’s Movers”
- ✓ Great speakers, informative panelist, House of Friendship, Breakout/Showcase sessions, Club officer training, and more
- ✓ Tours – Glencairn Gardens, Catawba Indian Nation Cultural Center, Carolina Panthers new training facility and **more!**

*Rotarians Enjoying Being Together and Celebrating our Achievements*





# *DISTRICT 7750 AWARDS AND INSTALLATION BANQUET*

*June 16, 2022*

*Here's Looking at You!!*



University of South Carolina-Lancaster  
Arnold Room  
James Bradley Arts & Sciences Building  
476 Hubbard Drive, Lancaster, SC



# **District 7750 All Club Conference**

**Experience Rotary.  
Experience Columbia.**

**April 2023  
Columbia, SC**



## 2022-2023 District Governor's Visits

CLUB	DAY	TIME	DATE	PRESIDENT	LOCATION / COMMENTS
North Augusta	Thursday	7:15 AM	7/28/2022	Ryan Smith	Manuel's Bread Café, 505 Railroad Avenue, North Augusta
Abbeville	Thursday	1:00 PM	7/28/2022	Lou Paradis	The Belmont Inn, 104 E Pickens St, Abbeville
Chester	Tuesday	1:00 PM	8/2/2022	Cyrus Corbett	Rhino's Restaurant and Lounge, 1748 J A Cochran By-Pass, Chester
York	Thursday	12:30 PM	8/4/2022	Dean Boyd	First Baptist Church, 102 S Congress St., York
Newberry	Friday	1:00 PM	8/5/2022	Scott Sandor	Community Hall, 1207 Caldwell Street, Newberry
Indian Land Lunch	Tuesday	12:00 PM	8/9/2022	Albert Blackmon	Towne Tavern, 9789 Charlotte Highway, Indian Land
Rock Hill	Thursday	12:00 PM	8/11/2022	Ellis Gourdin	Meets on 2 & 4 <sup>th</sup> Thursday 135 E. Main St, Rock Hill
Winnsboro	Tuesday	1:00 PM	8/16/2022	Arthur Lathan	The Women's Club of Winnsboro, 35 Vanderhorst St, Winnsboro
Lancaster Breakfast	Wednesday	7:00 AM	8/17/2022	Chad Catledge	Carole Ray Dowling Bldg, USCL Campus, 509 Hubbard Drive, Lancaster
Blacksburg	Thursday	5:30 PM	8/18/2022	Felicia Cavallini	Kelly's Steakhouse, 101 Little Hope Road, Blacksburg
Lake Wylie	Tuesday	12:00 PM	8/23/2022	Paul Moran	Clover School District Community YMCA, 5515 Charlotte Highway Lake Wylie, SC
Clover	Wednesday	12:00 PM	8/24/2022	Kaitlyn Wright	First Baptist Church, COAC building, 117 S Main, Clover
Spartan West	Thursday	12:30 PM	8/25/2022	Cheryl Cox	City Range Grill, 774 Spartan Blvd., Spartanburg

CLUB	DAY	TIME	DATE	PRESIDENT	LOCATION / COMMENTS
Easley	Tuesday	12:00 PM	8/30/2022	Andy Sevic	West End Hall/Carr Conference Center, 201 S 5th St, Easley
E-Club of the Carolinas	Tuesday	6:00 PM	8/30/2022	Lenna Young	<a href="https://zoom.us/j/3501270364">https://zoom.us/j/3501270364</a>
Pickens	Wednesday	12:30 PM	8/31/2022		Pickens Presbyterian Church Fellowship Hall, 311 W Main St., Pickens
Union	Tuesday	12:30 PM	9/6/2022	Leroy Kennedy	Covenant Baptist Church, 100 Med. Sciences Dr., Union
Fort Mill	Wednesday	12:00 PM	9/7/2022	Keith Benton	Fort Mill Golf Course, Oak Room, 101 Country Club Drive, Fort Mill
Laurens	Thursday	1:00 PM	9/8/2022	Daniel Eplee	City Hall Community Room, 126 E. Public Square, Laurens
Aiken	Monday	12:00 PM	9/12/2022	Grant Wiseman	Newberry Hall, 117 Newberry St, SW, Aiken
Clinton	Tuesday	12:00 PM	9/13/2022	Walter Hughes	Clinton Presbyterian Community, Small Dining Room, 801 Musgrove St, Clinton
Lancaster	Thursday	12:30 PM	9/15/2022	Matt Williamson	Carole Ray Dowling Bldg, USCL Campus, 509 Hubbard Drive, Lancaster
Fountain Inn	Monday	12:15 PM	9/19/2022	Adam Haymond	Rotary Civic Center, 307 S. Main Street. Fountain Inn
Mauldin	Tuesday	12:15 PM	9/20/2022	Wil Leon, Jr.	Mauldin Cultural Center (old Mauldin Elementary School), 101 East Butler Road, Mauldin
Greater Anderson	Thursday	12:30 PM	09/22/2022	April Cameron	Sullivan's Metropolitan Grill, 208 S Main St., Anderson (lunch starts at 12:00) (2 <sup>nd</sup> floor)
Clemson Sunrise	Friday	7:00 AM	9/23/2022	Ri'Cha ri Sancho	Sole on the Green in Clemson, 230 Madren Center Drive, Clemson
Spartanburg	Tuesday	12:00 PM	10/4/2022	William Gray	The Piedmont Club of Spartanburg, 361 East Main Street, Spartanburg
Emerald City	Wednesday	7:30 AM	10/5/2022	Rachel Strayer	Main Event (next door to Sports Break), 112 Crosscreek Connector, Greenwood
Passport Club	Thursday	5:30 PM	10/6/2022		Zoom
Carolina Foothills	Tuesday	12:30	10/11/2022	Jill Hughey	Inman First Baptist Church Fellowship Hall, 14 N. Howard Street, Inman
Reedy River	Tuesday	5:30 PM	10/11/2022	Cathy Harry	The Hilton Greenville, 45 W Orchard Park Dr, Greenville

CLUB	DAY	TIME	DATE	PRESIDENT	LOCATION / COMMENTS
Simpsonville	Wednesday	12:15	10/12/2022	JR Humphries	Rotary Hall, 205 North Maple Street, Simpsonville, SC 29681
North Spartanburg	Monday	12:15	10/17/2022	Marcus Zollinger	City Range Steakhouse, 774 Spartan Blvd., Spartanburg
Anderson	Tuesday	12:00 PM	10/18/2022	Kylie Herbert	Tucker's Restaurant, 3501 Clemson Blvd, Anderson, SC 29621
Rock Hill Sunset	Thursday	6:00 PM	10/20/2022		Rock Hill Brewing Company, 121 Caldwell St, Rock Hill
Anderson Satellite	Monday	6:00 PM	10/24/2022	Adam Ghiloni	TriCounty Technical College-Anderson, 511 Michelin Blvd., Anderson
Greenwood	Tuesday	12:00 PM	10/25/2022	George McKinney	The Inn on the Square, 104 Court Avenue E, Greenwood
Pleasantburg	Thursday	12:30 PM	10/27/2022	Regina Coulomb	Greenville Hilton, 45 W Orchard Park Dr, Greenville
Greenville Breakfast	Friday	7:00 AM	10/28/2022	Annie Maertens	Project Host, 525 S. Academy St., Greenville
Greenville City Ctr.	Friday	12:30 PM	10/28/2022	Bill McKinney	The Poinsett Club, 807 East Washington St., Greenville
Walhalla	Monday	12:00 PM	11/7/2022	Morton White	Walhalla Depot, 211 South College Ave / Hwy 183, Walhalla
Westminster	Tuesday	12:00 PM	11/8/2022	Darryl Broome	The Depot, 129 Main Street, Westminster
Clemson	Monday	12:00 PM	11/14/2022	Eric Touya	Clemson United Methodist Church, 300 Frontage Rd, Clemson
Foothills/Travelers Rest	Tuesday	12:15 PM	11/15/2022	Harvey Choplin	Green Valley Country Club, 225 Green Valley Drive, Greenville
Seneca Golden Corner	Tuesday	7:30 AM	11/16/2022	Steve Moore	Seneca Family Restaurant, 515 By-Pass 123, Seneca
Gaffney	Tuesday	12:00 PM	11/22/2022	Andy Cooper	Stephenson Dining Hall, Limestone College, 1115 College Drive, Gaffney
Seneca	Wednesday	1:00 PM	11/23/2022	Danielle Leeper	Lakeside Lodge, 13500 Clemson Blvd, Seneca
Golden Strip Sunrise	Thursday	7:15 AM	11/24/2022	Marion Vaughn	Carolina Fine Foods, 625 SE. Main St., Simpsonville
Greenville	Tuesday	12:00 PM	12/6/2022	Wade Kolb	Westin Poinsett, 120 S. Main St., Greenville

CLUB	DAY	TIME	DATE	PRESIDENT	LOCATION / COMMENTS
Greer Satellite	Monday	5:30 PM	12/6/2022	James Mitchell	Blue Ridge Brewing Company, 308 Trade St., Greer
McCormick Satellite	Friday	12:00 PM	12/9/2022		
Batesville-Leesville	Tuesday	12:00 PM	12/13/2022	Lancer Shull	Angelo's, 333 Village Square Dr., Batesville-Leesville
Aiken Sunrise	Thursday	7:00 AM	12/15/2022	Ginger Keenan	Village Café, 110 Coach Light Way, Aiken
Emerald City Satellite	Tuesday		1/17/2023		



	<p style="text-align: center;"><b>2022–2023 District Governor Official Visit Expectations</b></p>	
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**Purpose of the visit:**

- ☐ To allow the District Governor to communicate directly with all Rotarians in the district and answer questions about Rotary International and District 7750.
- ☐ To listen to club leadership and gain a better understanding of their club.
- ☐ To encourage Vibrant Rotary Clubs through membership group and member engagement.

**Preparation for the visit:**

- ☐ The Assistant Governor for the area will work with the club leadership to confirm the meeting and any special arrangements.
- ☐ **The District Governor is the program for the Official Club Visit. Please do not schedule another program to take place for their visit. Please allow 30 minutes for the Governor's Program.**
- ☐ Communicate any special plans you have to the Governor and AG to make sure it fits in with his other plans.
- ☐ DG Joyce will meet with the board of each club to discuss the club plan, membership, Foundation, what's going well, areas that need extra attention. For lunch clubs, this special Board meeting will take place 90 minutes before the start of the Club meeting unless special arrangements have been made. For breakfast clubs, the special board meeting can take place the night before or after the club meeting.

**Introduction of the District Governor and the meeting:**

- ☐ Biographical information will be provided to the Club President and Assistant Governor in advance of the meeting. The Assistant Governor will handle the introduction of the District Governor unless other arrangements have been made.
- ☐ It is customary that the Rotary Club members stand when the District Governor is introduced and when he has completed his presentation. This form of respect is shown because the District Governor is acting as the official representative of Rotary International President Jennifer Jones.
- ☐ Presentations of Paul Harris Fellowships, inductions of new members and other honors for Club members are especially appropriate during the District Governor's Visit. Celebrate your Club's successes!

**Recognition of the District Governor:**

- ☐ Personal Gifts are strongly discouraged. If a Club wants to make a gift, please consider a donation to The Rotary Foundation, PolioPlus, or CART.



## District 7750 website

[www.rotary7750.org](http://www.rotary7750.org)

District Leader Library  
Club Leader Library  
Committee Chairs  
District Leadership contacts  
...

## DACdb District & Club Database

Click on the LOG IN tab  
on District 7750 website  
or  
[www.dacdb.com](http://www.dacdb.com)

Clubs:  
Club Statistics  
District Calendar  
Various Reports  
Pmail and tracking feature  
Rotary Leadership Institute  
Member Compare

## Rotary International Website

[www.rotary.org](http://www.rotary.org)

My Rotary  
Rotary Central  
Membership and Foundation Reports  
Rotary Learning Center  
Rotary Citation  
Brand Center  
Club Goals

## Other

Facebook

District FB page  
Club FB Page  
Rotary Zones 33/34  
Being Rotarian  
Rotary Club Members:  
Public Image,  
Graphics & Ideas Hub



## District 7750 Website - [www.rotary7750.org](http://www.rotary7750.org)

The public can access the District 7750 Website

Important items here are:

- District Leadership
- District Committees and Committee Chairs
- Club Leader Library with important forms and reports
- District Leader Library with important forms and information for Assistant Governors and other District Leaders
- District Newsletter
- Other information pertaining to the district and Rotary International

## DACdb – District and Club Database

Access by **clicking the LOG IN** tab on the District Webpage or [www.dacdb.com](http://www.dacdb.com)

**Requires a member log in.**

Important Items in DACdb:

- Pmail
- Club Statistics
- District Calendar
- Various Reports
- Rotary Leadership Institute



**Select the My Club**

**Click on the PMAIL Icon**

**Complete the blanks in the form field**

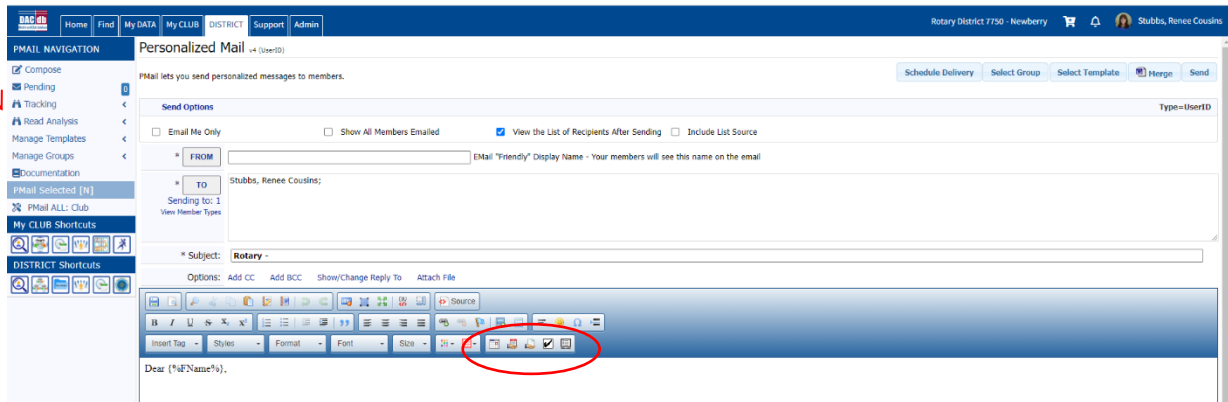
**From:** Your Name

**To:** Click on the **To box** and select the group or person to send the Pmail to from the drop-down list

**Subject:** Enter the Subject of the email

**Leave** the Dear {%FName%} in place on the email as this is where the program will insert the receiver's name.

**Type the commentary** for the Pmail



The 4 icons circled in Red can be very helpful

The **hand with a little calendar** will allow a **registration Link** to be inserted in the email. This is a personal link only for the recipient of the pmail.

**Click Send** in the upper right corner to send immediately

**Click Schedule Delivery** to **send at an alternate time**

### Tools in the Left Navigation

**Tracking** – After the pmail is sent Tracking will allow to view the recipients who have opened the email. Caveat here is that some email providers block this activity, so the tracking is not always as accurate as it appears.

**Read Analysis** - This report shows all members that have been sent a Pmail in the past **90 days**. Each member's reading habits are detailed to the right of their name, including the percentage of Pmails they have read as well as the average time it has taken them to read their Pmails.

**The read rate is approximate.** Many factors, including off-line viewing, security settings of the reader and network problems at the reader's end affect whether we can tell if a Pmail has been 'read'.

**Use this data as guidance, not gospel.**

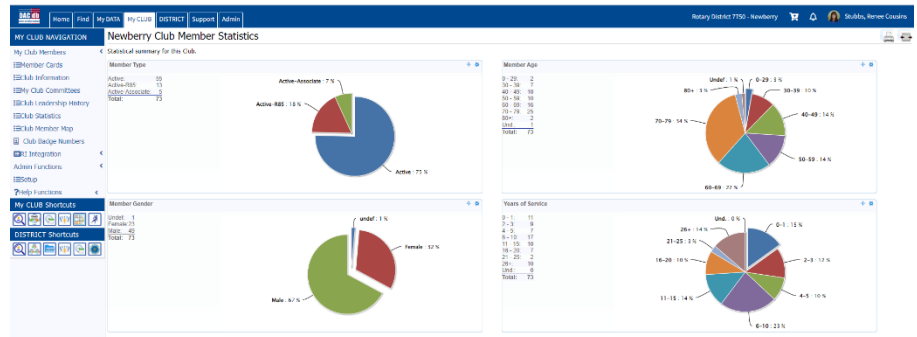
## Club Statistics



Click on the **My Club Tab**  
Select the **Club Statistics**  
Icon

Four Charts will  
represent the  
membership data about  
a club.

This is good for a quick  
reference about the demographics of a club.



Select the **District Tab**

Click on the **Calendar Icon**

Use the **check boxes** at the top to sort the events.

**Add events** by clicking on the **Add Event** box at the top right on the screen

Encourage clubs to add their service projects, meeting times and online meeting links

The **Back Room** feature allows for being able to see who has registered

## Rotary Learning Center

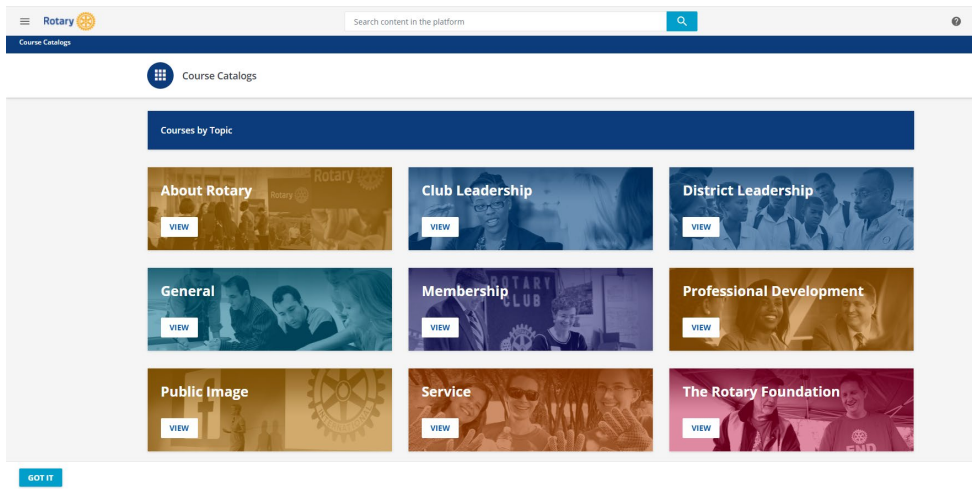


**Log in to My Rotary**

**Select Learning and Reference tab**

**Select Learning Center** from the Drop Down

**Select** the virtual courses to enroll (hint: you must take the survey at the end of the course to receive credit!)





### Select the District Reports

This is pretty much a list similar to the reports from the District website.

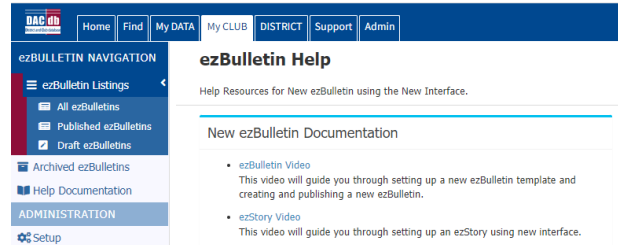
### Other Items in DACdb that can be very useful

#### Club Easy Story

#### Club Easy Bulletin

These items are great for club communication.

The **Help Videos** guide the user on how to use these tools.



### Rotary International Website – [www.rotary.org](http://www.rotary.org)

**Everything** on this website is important

Here are a few locations for Club Presidents

- My Rotary
- Rotary Central
- Club Goals
- Membership and Foundation Reports
- Rotary Learning Center
- Presidential Citation
- Brand Center



Go to the RI Website [www.rotary.org](http://www.rotary.org)

Click on My Rotary

Click **Sign in** to My Rotary

Complete the Username and Password that is used to sign in to DACdb

This is an area of the website that only Rotarians can access

\*\*\* The following sections of My Rotary will be of Special Interest to Club Presidents

Rotary Club Central 

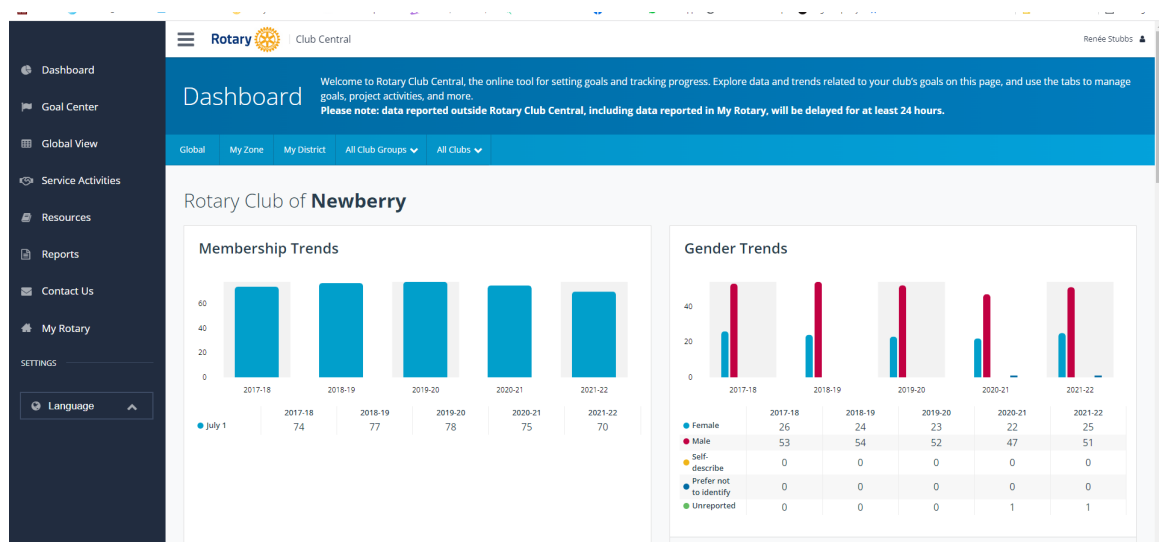
[www.rotary.org](http://www.rotary.org)

Log in to My Rotary

Click on the **Manage** Tab at the Top

Click on **District Administration** and then **Rotary Club Central** from the drop-down links

The **Dashboard** appears on the page



Use the tabs: Global, My Zone, My District, Club Group to view membership trends and demographics as well as Annual giving.

Use the **left column navigation** to view the following.

**Goal Center**

[www.rotary.org](http://www.rotary.org)

Log in to My Rotary

Click on the **Manage** Tab at the Top

Click on **District Administration** and then **Rotary Club Central** from the drop-down links

Click on **Goal Center**

The Goal Center is where **club presidents** choose and set the goals the club will focus on, and track progress.

**Rotary Club of Newberry**

5 OF 24 ACHIEVEMENT

2021-22

Members & Engagement | Rotary Foundation Giving | Service | Young Leaders | Public Image | All

**EDIT** The goals you select will appear below. To report progress or add, remove, or edit a goal, select EDIT.

	ACHIEVEMENT	OF	GOAL
<b>Club membership</b> Show goal details and history	77	OF	78
As Of 13-Dec-21			
<b>Service participation</b> Show goal details and history	0	OF	40

**Click on the horizontal tabs:**

Members and experiences,  
 Rotary Foundation Giving,  
 Service,  
 Young Leaders,  
 Public Image,  
 to select the area to enter the goals  
**Click Edit** to edit the goals.

**Resources** – Resources for help with Rotary Central items

[www.rotary.org](http://www.rotary.org)

**Log in** to My Rotary

**Click** on the **Manage** Tab at the Top

**Click** on **District Administration** and then **Rotary Club Central** from the drop-down links

**Click** on **Resources** in the **left navigation**

- Step by step guides for viewing and entering information in Rotary Central
- Membership resources like the Club Health Check survey, Membership development resources and more
- Public Image Resources
- Service Resources
- Foundation Giving Resources

## Reports

[www.rotary.org](http://www.rotary.org)

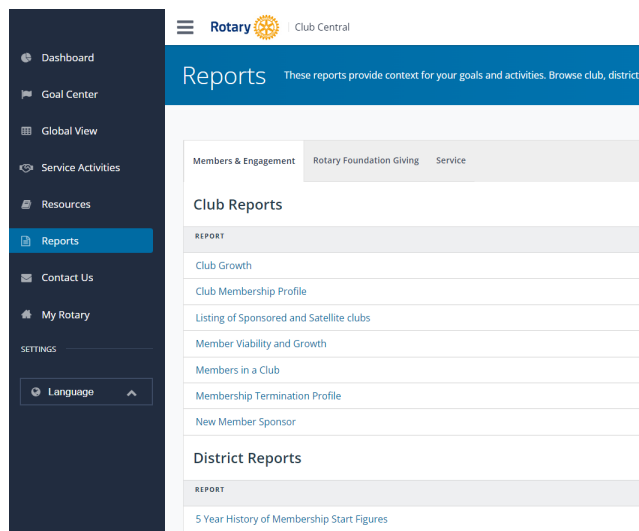
Log in to My Rotary

Click on the **Manage** Tab at the Top

Click on **District Administration** and then **Rotary Club Central** from the drop-down links

Click on **Reports** in the left navigation

Click on the horizontal tabs to see Members and Engagement, Foundation Giving or Service

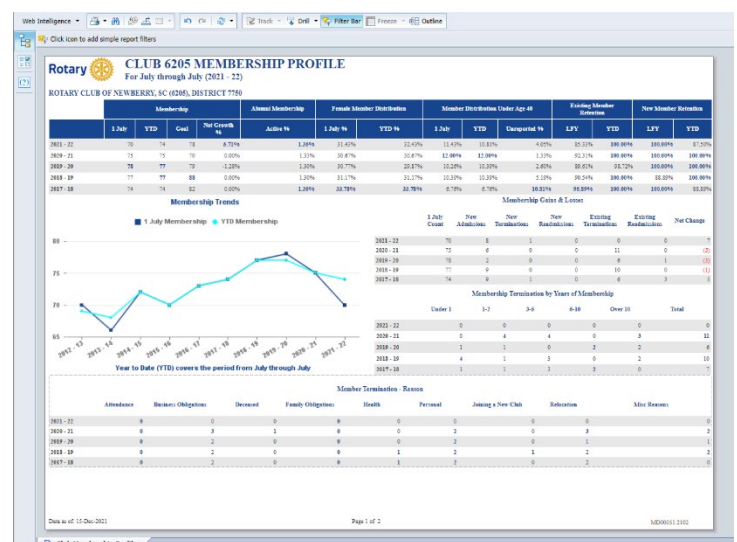


These reports take **several seconds** to be generated. They open in a second window.  
Be patient while the little wheel spins.

**Membership tab** – after going to reports above

### Club Membership Profile

Click on a month like July and **click the little arrow** to send it over then **click OK** and wait for the report to generate.





## Rotary Foundation Giving tab – after going to reports above



### Club Recognition Summary

This report summarizes the Number of PHF, Benefactors etc.

There are other reports as well.

Rotary ID	Name	Club Member	Recognition Amount	Current PHF Level	PHF Date	Foundation Recognition Pts Available	Last Contribution	Benefactor	Rotary Direct
		Y	4,080.00	PHF+3	Oct-2018	9,891.66	Nov-2021	POLIO PLUS	
		Y	2,225.00	PHF+1	Nov-2011	4,080.00	Oct-2021	AF-SHARE	N
		Y	2,820.00	PHF+1	Apr-2013	1,650.00	Nov-2021	AF-SHARE	N
		Y	450.00			1,920.00	Nov-2021	AF-SHARE	N
		Y				450.00	Jun-2019	AF-SHARE	N
		Y							N
		Y	2,495.00	PHF+1	Oct-2011	1,720.00	Nov-2021	AF-SHARE	Y
		Y	1,875.00	PHF	May-2014	1,375.00	Nov-2021	AF-SHARE	Y

## Other Reports of Interest



Log in to My Rotary

Select Manage tab

Select **Club and District Reports** from the drop down followed by **Reports** in the second drop down menu

**Rotary Citation** can be found near the bottom of the list **under Awards**

**Individual Donor Report** – Only gives your personal Donor history

**Status of Club Members** – A report of members who have logged in to My Rotary and have accounts.

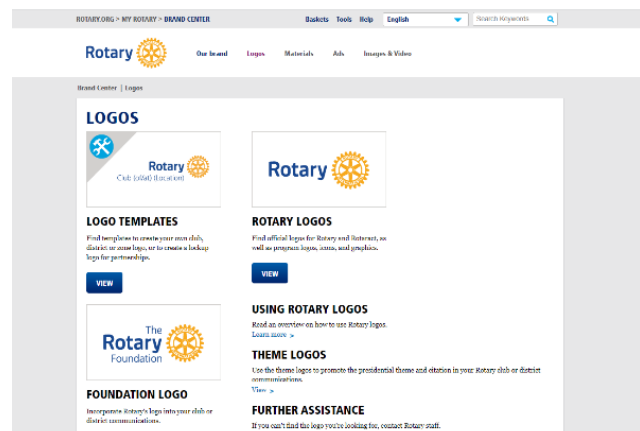
## Rotary Brand Center

Log in to my Rotary

Select the **Manage** tab

Select **Brand Center** from the Drop-Down menu

- Learn about the Rotary Brand and why **using the brand correctly** is important to our organization.
- **Create Club Logos** using the Rotary brand
- **Create Club brochures** and materials
- See marketing materials like videos and ads



	<p style="text-align: center;"><b>2022–2023</b></p> <p style="text-align: center;"><b>Rotary Adult Harassment Best Practices</b></p>	
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Rotary is committed to maintaining an environment that is free of harassment. Harassment is broadly defined as any conduct, verbal or physical, that denigrates, insults or offends a person or group based on any characteristic (age, ethnicity, race, color, abilities, religion, socioeconomic status, culture, sex, sexual orientations, or gender identity).

All members and individuals attending or participating in Rotary meetings, events or activities should expect an environment free of harassment and shall help maintain an environment that promotes safety, courtesy, dignity, and respect to all. Adults who work with youth are subject to policies outlined in Rotary Code of Policies section 2.120.

### **Adult Harassment Best Practices**

*If you are subjected to behaviors that violate Rotary's policy on maintaining an environment free of any form of harassment:*

1. Inform the respondent(s) that the conduct is unwanted and unwelcome and must stop.
2. Notify law enforcement if you feel threatened, unsafe, or that criminal activity has taken place.
3. Tell someone what happened, for example, a leader in the club, district or zone with documentation of names, dates, times, facts, witnesses, etc.
4. Report your allegation to Rotary by contacting your [Club and District Support officer](#). Any Rotarian that has an allegation of sexual abuse or sexual harassment is barred from working with youth in a Rotary capacity, until the allegation has been investigated and cleared.

*If you witness harassment of another individual or receive an allegation of harassment:*

1. Advise the complainant that you witnessed the event or received an allegation of harassment, and express sympathy, support, and compassion. Consult with complainant about reporting incident to a leader in the club, district or zone. If appropriate, determine who will do the reporting and notify law enforcement.
2. If the complainant agrees, report the allegation by contacting a leader in the club, district, or zone with documentation of names, dates, times, facts, witnesses, etc. If the respondent is a leader of the club, district, or zone, make the report to another club, district, or zone leader.
3. Notify Rotary through your [Club and District Support officer](#) that an allegation has been witnessed or received. Any Rotarian that has an allegation of sexual abuse or sexual harassment is barred from working with youth in a Rotary capacity, until the allegation has been investigated and cleared.

	<p style="text-align: center;"><b>2022–2023</b></p> <p style="text-align: center;"><b>Rotary Adult Harassment Best Practices</b></p>	
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*If you are a club, district, or zone leader and receive an allegation of harassment within your club, district, or zone:*

1. Express sympathy, support, and compassion with the complainant. Discuss Rotary procedure as well as any local club, district, or zone procedures for handling allegations, with the complainant. Indicate the allegation will be held in strict confidence and only shared if an investigation is pursued. Ask for their desired outcome and if they want an investigation.
2. Determine if the behavior falls within Rotary's harassment policy and warrants an investigation based on severity and pervasiveness.
3. If an investigation occurs, determine who to interview and what questions to ask. It is helpful to have two investigators in any interview or on any phone call, where one asks the questions and the other takes notes. Typically, you would talk to the complainant, respondent and eyewitnesses. Be sure to ask both the complainant and respondent for the names of people that witnessed the incident and add them to your interview plan.
4. Conduct the investigation in such a way as to maintain confidentiality to the extent practical under the circumstances. Each person should be notified of the allegations and asked to share what they observed. Requests to interview "character witnesses" – those that can vouch for a person's character but were not witness to the events – should not be included in your investigation.
5. Write a full summary report of the interviews you conducted and share with each person interviewed for their comment and confirmation. Occasionally a witness may alter their testimony after review. In these cases, both you and the other person(s) that conducted the interview need to make a judgement call if complainant is feeling pressured to change their testimony by the respondent or if this is a sincere attempt to correct their previous statement. Add the details of any change in statements to your findings report.
6. Complete report with any recommended action for the club, district, or zone to take to address the situation and/or prevent future such occurrences. Share your findings with the relevant club board of directors (club investigation), district governor (district investigation) or RI Director (zone investigation) for further action.
7. If the club, district or zone investigation team makes a finding of harassment, you must notify Rotary through your [Club and District Support officer](#). If the local finding is for sexual abuse or sexual harassment, the respondent must be permanently barred from any Rotary activities involving youth.

	<p><b>2022–2023</b></p> <p><b>Working With Youth</b></p>	
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## Statement of Conduct for Working With Youth

*Rotary International strives to create and maintain a safe environment for all youth who participate in Rotary activities. To the best of their ability, Rotary members, their partners, and other volunteers must safeguard the children and young people with whom they come into contact and protect them from physical, sexual, and psychological abuse.*

**Rotary takes all youth protection concerns seriously.**

### ***Rotary's approach to preventing abuse***

The safety and well-being of young people and youth program participants are Rotary's highest priority. Our comprehensive approach to youth protection includes:

- No tolerance for abuse or harassment of young people
- Policies that prevent misconduct and outline how to respond to grooming behaviors and abuse that involve youth and other program participants
- Mandatory youth protection training for governors-elect
- A dedicated and trained staff that uses a trauma-informed approach when receiving and responding to reports of sexual abuse or harassment
- A certification process that requires Rotary districts involved in Rotary Youth Exchange to have:
  - Student, family, and volunteer training in abuse prevention
  - Volunteer screening that includes an application, criminal background check, and reference checks
  - A process for reporting allegations of abuse and harassment to Rotary and local law enforcement
  - District-specific youth protection policies
  - On-site evaluations (audits) that are conducted by Rotary staff member

### ***Youth protection resources for members***

Rotary provides comprehensive resources for clubs and districts that participate in youth programs so they can confidently implement our youth protection policies and act to prevent abuse and harassment: <https://my.rotary.org/en/learning-reference/learn-topic/youth-protection>

- [Rotary Youth Protection Guide](#)
- [Protecting Youth Program Participants](#) (online course)
- [Electronic and Online Safety Considerations](#)
- [Developing a Crisis Management Plan](#)
- [Rotary Code of Policies, section 2.120.](#)

### ***Working with other youth-serving organizations***

If your club or district is interested in working or partnering with a local youth-serving organization, we recommend you:

1. Ensure any organization you partner with has youth protection policies in place that meet or exceed Rotary's policies
  - Confirm the partner organization has a process to appropriately screen, vet, and train volunteers
  - Confirm the partner organization's program participants receive youth protection-related training and education
  - Verify that adults do not have significant, unsupervised, one-on-one contact with youth or if they do that there are policies and procedures for ensuring those interactions are appropriate, monitored, and reviewed as appropriate
  - Confirm the partner organization has a process to prohibit individuals from contact with youth who are ineligible or have a documented pattern of inappropriate behavior
  - Periodically review the partner organization's youth protection policies if the partner organization does not regularly complete a self-assessment or audit.
2. Create a memorandum of understanding to identify your responsibilities, the partner organization's responsibilities, and any shared responsibilities related to youth protection
3. Keep program participants' parents/legal guardians aware of your relationship with other youth-related organizations and where they can go to find more information
4. Regularly check-in with both your counterparts at the partner organization and youth program participants about your experiences working together
5. Stay apprised of the organization's community reputation and any issues that may arise that could compromise the safety of youth or damage Rotary's reputation as a partner
6. Modify, suspend, or end Rotary's relationship with the partner organization if an allegation, suspicion, or report of misconduct occurs
7. Ensure Rotary branding is used appropriately, clearly, and in accordance with Rotary's policies
8. Confirm the partner organization has adequate liability insurance and require the partner organization to indemnify your club or district and name it as an additional insured.

### **Related resources**

Rotary's programs for young leaders strive to offer diverse and inclusive experiences. Rotary provides resources to help clubs and districts develop programs that promote dignity and respect for all:

- [Diversity, Equity, and Inclusion in Rotary Youth Exchange: Supporting Lesbian, Gay, Bisexual, Transgender, and Queer \(LGBTQ+\) Exchange Students](#)
- [Preventing and Addressing Harassment](#) (online course)

### **Report a youth protection concern**

It's important to understand your responsibility to report any youth protection concerns to Rotary International.

### **Our incident and allegation reporting policy**

Rotary International takes all reports of misconduct seriously, and it is the responsibility of all Rotary members and non-member volunteers to ensure that any serious incidents that involve youth and program participants — including all allegations of abuse or harassment — are promptly reported to local authorities and to Rotary International. Doing so not only is required but also is a way to prevent further abuse or harm.

*How do I report a youth protection concern?*

1. Ensure that the young person is in a safe environment.
2. In case of emergency, contact local law enforcement immediately.
3. Report your concern to Rotary International, using the button below, within 72 hours.

Reporting abuse or a youth protection concern can be difficult. If you need advice or assistance, write to us at [youthprotection@rotary.org](mailto:youthprotection@rotary.org) or call +1 866-976-8279 08:00-16:00 Chicago time (UTC-5 or UTC-6) to talk with Rotary's Youth Protection staff. Our staff members are experienced and trained in receiving reports of abuse or misconduct that involves youth, and each situation will be handled with care and confidentiality.

### **Reporting requirements according to the Rotary Code of Policies**

*All allegations of abuse or harassment shall be reported to RI within 72 hours of learning of the incident. Failure to report incidents to RI within 72 hours may result in suspension of the district's Rotary Youth Exchange certification. Where there is sufficient evidence that an individual, club, or district knowingly failed to report as required, the general secretary may determine whether and/or the extent to which involved parties may continue to be eligible to participate in Rotary's youth programs, or whether additional sanctions may be necessary, including but not limited to requiring the club to terminate an individual's membership.*

	<b>2022–2023</b> <b>Working With Youth</b>	
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## District 7750 Youth Protection Policy

### (Under Development)

<b>Youth Services Officer</b>	<b>Frank Cox</b>	<a href="mailto:fcx63@yahoo.com">fcx63@yahoo.com</a>	864-653-0731
<b>Youth Protection Officer</b>	<b>Fayette Waldrop</b>	<a href="mailto:faynetef@yahoo.com">faynetef@yahoo.com</a>	803-804-5303
<b>Youth Exchange Chair</b>	<b>Wade Cleveland</b>	<a href="mailto:wadecleveland@bellsouth.net">wadecleveland@bellsouth.net</a>	864-569-7296
<b>RYLA</b>	<b>Dave Brenner</b>	<a href="mailto:david.brenner00@gmail.com">david.brenner00@gmail.com</a>	580-504-0703
<b>Interact Chair</b>	<b>TBD</b>		
<b>District Governor</b>	<b>Joyce Morin</b>	<a href="mailto:jmorin@comporium.net">jmorin@comporium.net</a>	803-287-6247

**CONTACT D7750 YOUTH PROTECTION OFFICER FAYNETTE WALDROP TO DISCUSS A SITUATION OF FOR INTERPRETATION OF ROTARY POLICY.**

**ANY ALLEGATIONS MUST BE REPORTED IMMEDIATELY TO THE YOUTH PROTECTION OFFICER. CONTACT ROTARY INTERNATIONAL WITHIN 72 HOURS AT [youthprotection@rotary.org](mailto:youthprotection@rotary.org); (1) 866-976-8279 8:00 - 16:00 Chicago time.**

## Club and Board Meetings

### Club Meeting Agenda (Sample)

- Opening/Welcome
- Pledge of Allegiance (optional)
- Song (optional)
- **Ecumenical** Invocation (optional)
- Visiting Rotarians
- Guests
- New Member Introductions
- General Announcements
- Members News/Happy Bucks, etc.
- Speaker Introduction
- Speaker
- Closing Announcements/Reminders/Upcoming Events
- 4-Way Test

### Club Meetings

1. Written Agenda
2. Everyone on Agenda receives in advance
3. Fit to your club and your club culture
4. Capture Visitor and Guest Names & Contact Information at Check-In

### Board Meeting Agenda (Sample)

- Opening
- Ecumenical Invocation (optional)
- Approval of Minutes, last meeting (Written minutes not required within 60 days of Board meeting per April 2016 Council on Legislation)
- Secretary's Report
  - New Member Proposals
  - Resignations
- Treasurer's Report
  - Balance Sheet
  - Income Statement
  - Delinquent Members
- Committee Chair Reports
- Progress Review – Presidential Citation & Governor's Award
- Closing Announcements/Reminders/Upcoming Events

### Board meetings

1. At least Quarterly
2. Written Agenda
3. Board receives Agenda in advance
4. Board receives Minutes in advance (Written minutes required < 60 Days after mtg.)
5. Best Practice – Record the meeting for the person writing Minutes
6. Recommendation – Board Retreat before 7/1



### **Budgets & Budgeting Best Practices**

The following are items that should be considered/included in the budget and budgeting process:

- Club should have a Balance Sheet, showing all club assets (including reserves) and liabilities, updated at least monthly
- Club should have an Income Statement showing all income and expense categories, updated at least monthly
- Balance Sheet and Income Statement should be presented for Board review Monthly (minimum - Quarterly)
- Budget should include all Income/Expense line items as estimated for coming year. Look at history for 2 prior years when estimating.
- Budget should include allowances for expenses outside club operations, such as reimbursement of officers for attendance at District events, Training, RLI, Pre-PETS, PETS, etc. Ensure that club dues are sufficient to cover RI and District dues, plus some operating funds for the club.
- Budget should be broken down **monthly**, as a Rotary club's income and expenses are "lumpy", with large expense items occurring at irregular intervals during the year. Club reserves must be sufficient to cover expenses in between dues income intervals.
- **Do NOT** use Rotary Foundation contributions as club operating or reserve funds. Those are not the club's funds, and should be forwarded to The Rotary Foundation monthly, or, at a minimum, quarterly. The same goes for CART funds.
- **Third-Party Review** -- Conduct a review by a CPA or third party not on the Finance Committee or Board at least every three (3) years, **and** when changing Treasurers. A CPA in the club should be able to help (or you should recruit one as a member).
- Assistant Governors are available to assist clubs with budgeting, if needed. (They are considered ex-officio member of the club board)

## Budget Guidelines for D-7750 Events 2022-2023

These are guidelines to assist in preparation of your Club budgets



Amounts are approximate - for budgetary purposes only

Actual amounts will be communicated via email or Online Registration

When	How Much (approximate)**	What	Who	Why
July 1, 2022	\$41/Member	<b>District Dues</b>	All Club Members	
July 1, 2022	\$47/Member	<b>RI Semi-Annual Dues</b>	All Club Members	
August-June (clubs must declare by 10/31 for a student the following year)	\$100/month allowance + \$500 for YE group events (per student)	<b>Youth Exchange</b>	High School Student	Foster international understanding
January 1, 2023	\$42.50/Member	<b>RI Semi-Annual Dues</b>	All Club Members	
Pre-PETS February 2023 Saturday	\$35/person	<b>Pre-PETS</b>	Pres and Pres-Elect, Pres. Nominee	<b>Required for President-Elect</b> Training and awareness for current and incoming Club Officers
March 17-18, 2023 Greensboro, NC	Registration only (no room) = \$400 Registr. + Private Room (2 nights) = \$680 Registr. + Shared room (2 nights) = \$630 (Costs not finalized)	<b>Presidents-Elect Training Seminar (PETS)</b>	President Elect	<b>Required for President-Elect.</b> <u>Clubs should pay expenses</u> Many clubs also send President Nominee (recommended)
April 2023 Columbia, SC	Registration/Hotel TBD	<b>+ All Club Conference</b>	All Rotarians, their Families and other Guests	For all Rotarians -- A view of Rotary far beyond your local club. Presidents receive Awards for current-year club accomplishments <u>Presidents-Elect not</u>
Various	Registration = \$95/person 1 part/session	<b>Rotary Leadership Institute (RLI) Parts I, II &amp; III</b>	Current and potential club leaders	Rotary 101 for Rotarians interested in future club leadership Most clubs reimburse members
June 2023	Club Sponsors one Student = \$385	<b>Rotary Youth Leadership Awards</b>	Rising high school juniors and seniors	Annual week-long motivational, leadership training, and free enterprise seminar at Erskine College
June 2023	TBD	<b>District Awards &amp; Installation Banquet</b>	Presidents, <b>Presidents-elect</b> , District Leadership, all other interested Rotarians	Celebrate Successes and Connect with other Club Officers and key Committee Chairs
May 27-31, 2023 Melbourne, Australia	Registration = \$475 to \$675/person based on date of registration Hotel = TBD	<b>International Convention</b>	Club Officers, specifically Pres and Pres-Elect	Connect with the Rotary World

**\*\* All Costs are approximate – for budgeting purposes only**

**Club Officers** = President, President-Elect, Secretary, Treasurer, Sgt. At Arms

	<p align="center"><b>2022–2023</b> IRS &amp; SC Tax Filing</p>	
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## IRS FILING REQUIREMENTS FOR 501(C)4 ORGANIZATIONS

All 501(c)(4) organizations are regulated by the Internal Revenue Service (IRS) and are required to file annual financial reports.

If an organization normally has gross receipts of \$50,000 or less, it must submit Form 990-N, Electronic Notice (e-Postcard).

If an organization has gross receipts less than \$200,000 and total assets at the end of the tax year less than \$500,000, it can choose to file Form 990-EZ, Short Form Return of Organization Exempt From Income Tax.

Form 990 must be filed by an organization exempt from income tax. Form 990 must be filed by an organization exempt from income tax if it has either (1) gross receipts greater than or equal to \$200,000, or (2) total assets greater than or equal to \$500,000 at the end of the tax year.

## SOUTH CAROLINA FILING REQUIREMENTS

All charitable organizations that solicit contributions or have contributions solicited on their behalf must register with the Secretary of State's Office prior to any solicitation activity and on an annual basis unless they fall under one of the statutory exemptions from registration, such as churches and educational institutions. The due date is the 15<sup>th</sup> day of the 5<sup>th</sup> month after the taxable year ends. There is a \$50 filing fee.

A charitable organization that is required to register with the Secretary of State's Office must submit a [Registration Statement for a Charitable Organization \(PDF\)](#) each year. In addition, a charitable organization must submit the [Secretary of State's Annual Financial Report Form \(PDF\)](#) or the IRS Form 990, 990-EZ or 990-PF each year. Charities can file registrations and financial reports online.

A charitable organization which does not intend to solicit or receive contributions from the public in excess of \$20,000.00 in a calendar year can file an [Annual Application for Registration Exemption](#) which also excludes paying the \$50 filing fee.

## **SUPPORT MATERIAL**

Club Health Check

RLI

CART

End Polio Now

Liability Insurance and Risk Management  
Links



# ROTARY CLUB HEALTH CHECK

[tinyurl.com/rotaryhealthcheck](https://tinyurl.com/rotaryhealthcheck)



Just as routine doctor's visits help us identify health risks before they become serious, a club health check can diagnose problem areas and prescribe remedies.

By using this health check, you're taking a step to maintain your club's health and preserve its value for members and the community.

Place a check mark in the boxes next to the statements you consider to be true. Then act on the suggested remedies for any problem areas you've identified.



## Find Your Passion in Rotary

The purpose of the Rotary Leadership Institute (RLI) is to strengthen your club and strengthen your life. Rotary provides an opportunity for all of us to provide service to our community and throughout the world (Service Above Self). With that service comes a learning experience in the areas of leadership, team building, planning, marketing, communication, and organization. RLI provides an opportunity to enrich that learning through sharing experiences and ideas with other Rotarians throughout the region.

### The RLI Program

The Zone 33 Rotary Leadership Institute conducts over 25 events each year in the states of Delaware, Maryland, North Carolina, South Carolina, Tennessee, Virginia, West Virginia, and The District of Columbia. The program consists of the separate sessions, Part I, Part II, and Part III. Attendees progress through the three parts on separate days and complete the program at their own pace.

The workshop topics can be found in detail on the RLI website: [www.rli33.org](http://www.rli33.org)

Each session is highly interactive and provides many opportunities for participants to share their experience and ideas. The sessions are led by Rotary leaders who have been trained in the facilitation techniques that maximize the learning experience.

### District RLI Chair – Renee Stubbs

Want your Rotary Club to learn more about the value of RLI? District RLI Chair Renee Stubbs is eager to speak to your Rotary Club. Contact her at [rcstubbs@att.net](mailto:rcstubbs@att.net) or 864-313-1193. We plan to have three RLI events in 2022-23 in District 7750. If an area wants to host an RLI, all they need to do is secure a location and plan food, and we will organize the rest! They will have to guarantee at least 20 participants. RLI reimburses for the location cost and food.

After several months spent transforming the RLI program for online delivery, we are off and running. The platform has been chosen, the faculty has been trained, and the schedule has been announced. At this time, we are seeking Rotarians who would like to begin, continue, or complete their RLI journey. We have a few RLI events on the schedule ready for participants to join the learning experience. Each event is open to participants regardless of their home district.

If you have previously completed RLI, please encourage your fellow Rotarians to

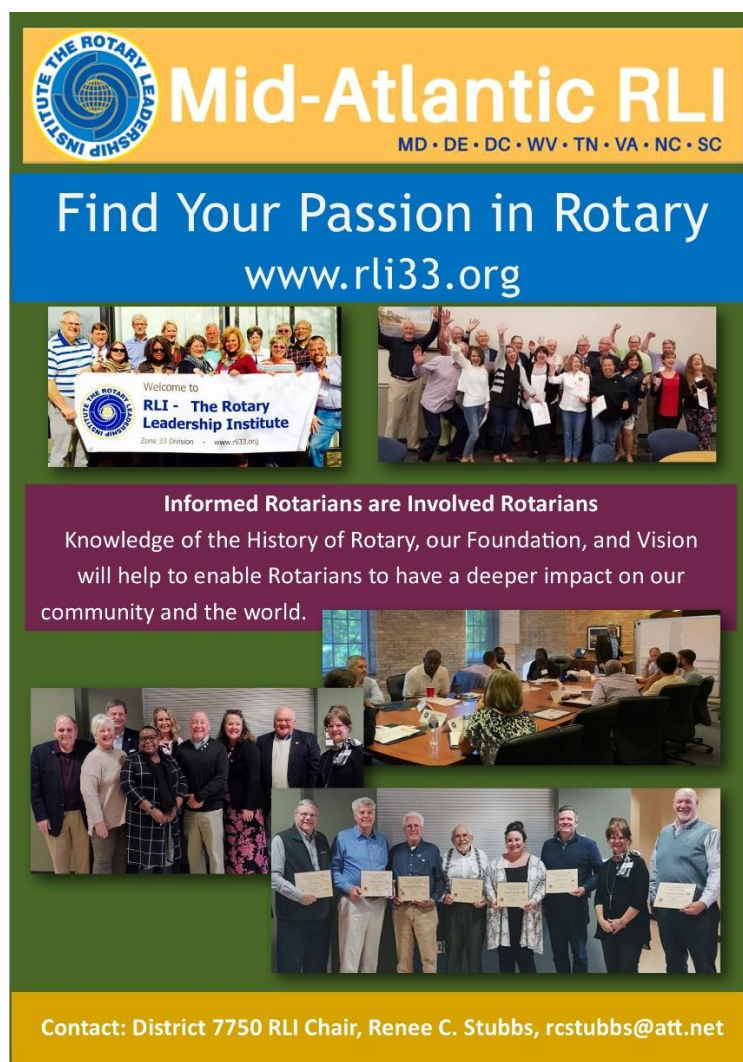
participate in this opportunity to learn about Rotary and share and network with fellow Rotarians across the Mid-Atlantic region.

### **Register on the District Calendar on DACDB**

Currently, the dates for the 2022-23 Rotary Year are under preparation. Please check the district calendar for the most current events. Both virtual events and out of district events are open to everyone, not just the sponsoring district. In fact, we encourage participants to attend out of district events to expand their knowledge of Rotary and make new friendships.

The registration is available on DACdb and the fee is \$35 for a Virtual Event and \$95 for a Face to Face event.  
Seating is limited to 20 per class.

Look for future RLI dates in DACdb and encourage your emerging leaders to sign-up and grow as Rotarians.



The graphic is a vertical banner with a green background. At the top, there is a yellow header bar containing the Rotary Leadership Institute logo on the left and the text "Mid-Atlantic RLI" in large white font, with "MD • DE • DC • WV • TN • VA • NC • SC" in smaller white font below it. Below the header is a blue bar with the text "Find Your Passion in Rotary" and the website "www.rli33.org" in white. The main body of the graphic features three photographs: a group of people holding a banner that says "Welcome to RLI - The Rotary Leadership Institute Zone 33 Division www.rli33.org", a group of people cheering with their arms raised, and a group of people sitting around a table in a meeting. Below the photos is a purple box with white text that reads: "Informed Rotarians are Involved Rotarians Knowledge of the History of Rotary, our Foundation, and Vision will help to enable Rotarians to have a deeper impact on our community and the world." At the bottom, there is a yellow bar with the contact information: "Contact: District 7750 RLI Chair, Renee C. Stubbs, rcstubbs@att.net".

**Mid-Atlantic RLI**  
MD • DE • DC • WV • TN • VA • NC • SC

**Find Your Passion in Rotary**  
[www.rli33.org](http://www.rli33.org)

Welcome to  
**RLI - The Rotary Leadership Institute**  
Zone 33 Division - [www.rli33.org](http://www.rli33.org)

**Informed Rotarians are Involved Rotarians**  
Knowledge of the History of Rotary, our Foundation, and Vision  
will help to enable Rotarians to have a deeper impact on our  
community and the world.

**Contact: District 7750 RLI Chair, Renee C. Stubbs, [rcstubbs@att.net](mailto:rcstubbs@att.net)**



A Project of the Rotary Clubs of North America

The CART Fund provides funds for cutting edge research to cure Alzheimer's disease.

The CART Fund is dedicated to raising funds to provide "seed" money for cutting edge, high impact research in hopes of finding a cure/prevention for Alzheimer's disease.

The goal of the Fund is to encourage exploratory and developmental AD research projects within the United States. This is accomplished by providing financial support for the early and conceptual plans of those projects that may not yet be supported by extensive preliminary data but have the potential to substantially advance biomedical research.

One hundred percent (100%) of donated funds go to cutting edge Alzheimer's disease research as of May 2021, **CART has made 67 grants totaling \$11.2 million**, to recognized US research institutions. All administrative expenses of the Fund are paid from interest earned from invested contributions.

The Fund is governed by a Board of Trustees composed of representatives from the Rotary districts which support the program. It is a 501(C)3 organization, Federal ID #31-1466051. The Fund is chartered as a nonprofit organization under the laws of the state of South Carolina.

**For more information:**

**District CART Chair Cara Hamilton**

864-373-4291

[chamilt5@tctc.edu](mailto:chamilt5@tctc.edu)

<http://www.cartfund.org/cart/>





Rotary, along with [our partners](#), has reduced polio cases by 99.9 percent worldwide since our first project to vaccinate children in the Philippines in 1979. We are close to eradicating polio, but we need your help. Whether you have a few minutes or a few hours, here are some ways to make a global impact and protect children against polio forever.

## Give

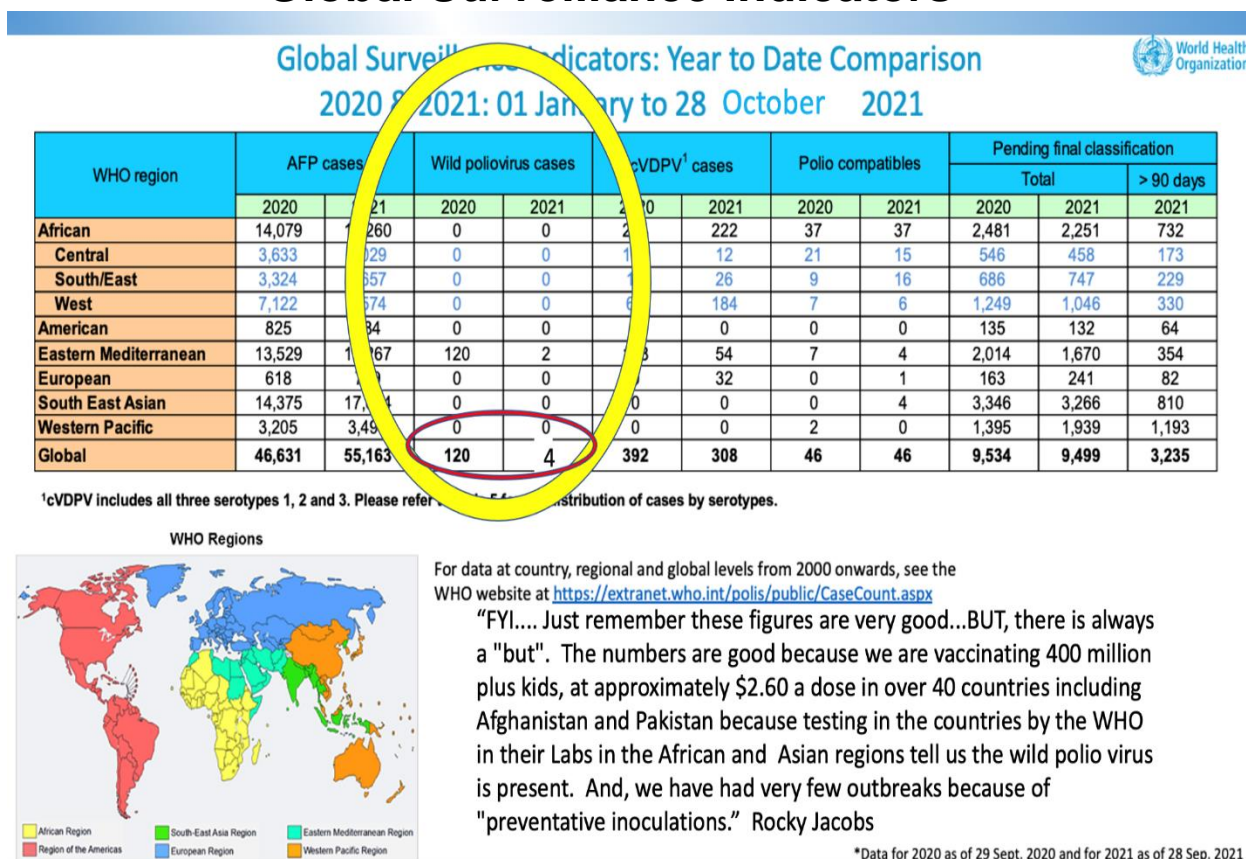
Rotarians have helped immunize more than **2.5 billion children** against polio in 122 countries. We have reduced polio cases by **99.9 percent worldwide** and we will not stop until we end the disease for good. For as little as \$0.60, a child can be protected against this crippling disease for life.



## Build awareness

Help get the word out about our efforts to fight polio.

- Make it personal by [posting about polio](#) on Facebook or Twitter.
- Keep informed by following our campaign to [end polio](#) on [Facebook](#) and [Twitter](#).
- Use our [resource tools](#) to help advocate, fundraise, and educate about the need to end polio now.

## Global Surveillance Indicators



	<b>2022–2023</b> Liability Insurance & Risk Management	
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## LIABILITY INSURANCE AND RISK MANAGEMENT

**The U.S. Rotary Club & District Liability Insurance Program ("Program") provides all U.S. Rotary Clubs & Districts and Rotaract Clubs with general liability and directors & officers/employment practices liability coverage.**

Please share this information with anyone in your Club handling event planning or insurance matters.

Arthur J. Gallagher & Co., Rotary International's insurance broker, has a website featuring information about the Program and what it provides to your Club, below you'll find the shared credentials:



Website: [rotary.ajg.com](http://rotary.ajg.com)  
 Username: rotary@ajg.com  
 Password: rotarian1

Please note, for the Website and Username, that is A-J-G.

**This website is only for U.S. Rotary Club & District and Rotaract Club use. Please feel free to share the credentials with others in your Club or District, but don't post them anywhere, as this is the exclusive source for all of the Program's documents, forms, and other materials.**

Insurance Broker	Rotary International Risk Management			
Arthur J. Gallagher & Co.	Julita Brzozowska, Risk Manager	Carol Dietz, Risk Management	Jacob Kolar, Insurance & Risk Management Analyst	Ann Berdahl, Claims & Insurance Manager
1-833-376-8279 <a href="mailto:rotary@ajg.com">rotary@ajg.com</a>	1-847-424-5394 <a href="mailto:insurance@rotary.org">insurance@rotary.org</a>	1-847-424-5245	1-847-866-3138	1-847-866-3125 <a href="mailto:claims@rotary.org">claims@rotary.org</a>

Please visit Gallagher Insurance Website to find the most current information. [rotary.ajg.com](http://rotary.ajg.com)

	<p align="center"><b>2022–2023</b></p> <p align="center"><b>Liability Insurance &amp; Risk Management</b></p>	
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## LIQUOR/ALCOHOL LIABILITY

The Program provides liquor liability coverage for bodily injury or property damage to a third party arising from the selling, serving or furnishing of alcoholic beverages, subject to policy terms and conditions. Liquor liability is shown on the Certificate of Insurance, so a request to add or include it is not needed.

When possible, use a third-party vendor to provide and sell/distribute liquor for/at your club and district events. In your agreement, require the vendor to carry liquor liability coverage, request that your club/district be added as additional insured on their policy (\$1M minimum limit) on a primary and non-contributory basis, and require that the vendor provide you a certificate of insurance.

When a third-party vendor is not used, please have any Rotarian or volunteer selling/distributing alcohol at the event be familiar with Training Intervention Procedures (TIPS) or equivalent program. TIPS is a program designed to teach serving alcohol responsibly. Additional information can be found at [www.gettips.com](http://www.gettips.com).

## FIREWORKS:

Rotary International Risk Management would like to remind you that if your Club is planning to hire a pyrotechnics vendor for the detonation of fireworks, your Club is required to purchase a primary general liability policy with minimum coverage limits of \$5,000,000 ("5M") per occurrence for the fireworks display.

A local insurance agent should be able to assist your Club in purchasing this policy.

The pyrotechnics vendor is required to have a general liability policy with minimum coverage limits of \$5M per occurrence as well, or the minimum coverage limits required by the municipality, whichever amount is more.

The Program provides coverage excess of your Club's \$5M primary general liability policy in case of a catastrophic loss.

### Additional Considerations:

- Before your Club signs the vendor's contract, it should be reviewed by an attorney, and your Club should understand the allocation of responsibilities between your Club and the vendor. Further, do not agree to indemnify the vendor for risks beyond your control.
- Insurance requirements in the vendor's contract should include language that requires them to name your Club as an additional insured on a primary and noncontributory basis and provide a certificate of insurance.

Risk Management needs proof that your Club has purchased a primary general liability policy, so please send us your certificate of insurance at minimum one week in advance of the fireworks display: [insurance@rotary.org](mailto:insurance@rotary.org). Send us the vendor's certificate of insurance as well. If there is a claim, this allows us to respond as quickly as possible.

A primary general liability policy is not required of your Club in the following instances:

- If your Club contributes funds to a fireworks display but does not sign the vendor's contract.
- If your Club sells pre-wrapped fireworks but is not involved in detonating them.

If the municipality instead signs the vendor's contract, but your Club remains in charge of other parts of the event overall, ask if the municipality could include language that requires the vendor to name your Club as an additional insured and provide a certificate of insurance.

	<p style="text-align: center;"><b>2022–2023</b> <b>Rotary and District</b> <b>Links</b></p>	
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- **Rotary Club Central - Set and Track your club GOALS**  
<https://rcc.rotary.org/#/dashboard>
- **Rotary International Learning Center – online courses**  
<https://learn.rotary.org/members/learn/catalog>
- **Rotary International Membership Resources**  
<https://my.rotary.org/en/learning-reference/learn-topic/membership>
- **Rotary International Citation (Citation Brochure)**  
<https://my.rotary.org/en/news-media/office-president/rotary-citation>
- **Rotary International Showcase – Location to add your great projects!**  
[https://map.rotary.org/en/project/pages/project\\_showcase.aspx](https://map.rotary.org/en/project/pages/project_showcase.aspx)
- **Rotary International Brand Center – Resources to help tell the Rotary Story**  
<https://brandcenter.rotary.org/en-GB>
- **Rotary Governance Documents – Manual of Procedure, RI Constitution, and RI Bylaws.**  
<https://my.rotary.org/en/learning-reference/about-rotary/governance-documents>
- **Youth Protection Resources – Resources for clubs that participate in youth programs**  
<https://my.rotary.org/en/learning-reference/learn-topic/youth-protection>  
<https://rotary7750.org/?s=youth+protection&submit=Go>
- **District Website – Resources for Club Officers and Members**  
<https://rotary7750.org/>
- **DACdb Login – Access Club/Member Information and How to Vidoes**  
<https://www.dacdb.com/SecLogin3.cfm>
- **End Polio Now**  
<https://www.endpolio.org/resource-center>
- **DEI Literacy Links**  
<https://reachoutandread.org/wp-content/uploads/2021/02/2021-ROR-DEI-book-list.pdf>; <https://littlefreelibrary.org/wp-content/uploads/2021/09/Read-in-Color-Recommended-Reading-List-PDF.pdf>