

## February 12, 2022



Joyce Morin Governor 2022-23



## District 7750 Pre-PETS February 12, 2022

## Newberry College Newberry, SC

8:30 am	Registration/Networking
9:00 am	Welcome & Introductions – DGE Joyce Morin
9:15 am	Roles, Responsibilities & Expectations of Presidents-Elect DGE Joyce Morin
9:45 am	Membership Matters – District Membership Chair PDG Carol Burdette
10:00 am	Membership Goal Setting PDG Terry Weaver Attrition/Attraction Workshop
10:35 am	Break
10:50 am	Your Rotary Foundation District Foundation Chair PDG Beth Padgett
11:20 am	Club Planning Process/Planning Guide PDG Terry Weaver
12:30 pm	Lunch
1:00 pm	Club Leadership Workshop Section 1 – PDG Terry Weaver Leading Change
2:00 pm	Break
2:15 pm	Club Leadership Workshop Section 2 – PDG Terry Weaver Delegation, Accountability & Coaching
2:45 pm	Online Resources – DGN Renee Stubbs
3:00 pm	Community Service Projects DGE Joyce Morin
3:10 pm	What to Expect at PETS
3:20 pm	Wrap-up/Evaluations
3:30 pm	Adjourn



Rotary District 7750 Pre-PETS February 12, 2022

Name

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2022-2023



**RI President** 

## **RI President 2022-23 Jennifer Jones**

Rotary International President-Elect, Jennifer Jones is the President of Media Street Productions Inc., a 25-year old, awardwinning media company in Windsor, Ontario.

Her talents have strengthened Rotary reach and impact, through many roles including as Trustee of the Rotary Foundation, RI Vice President, and co-chair of the End Polio Now: Make History Today campaign.

Working alongside political figures, celebrities and global leaders, she uses her voice to raise awareness and hundreds of millions of dollars to eradicate disease, support peace and provide clean water and sanitation in developing areas of the world. Her skill as an expert storyteller inspires hope and promise and motivates people to take action.



Jennifer is a leader in cultivating "experiential fundraising" opportunities such as Rotary's Polio Golf Day with Jack Nicklaus in Jupiter, Florida, USA, which raised over \$5.25 million for polio eradication in one day. Or, the innovative, virtual COVID-19 #RotaryResponds event that raised money for COVID-19 relief projects and showcased Rotary's response across the globe.

She has received many honours and recognitions including Rotary's Service above Self Award and the Citation for Meritorious Service, the YMCA Peace Medallion, the Queen's Diamond Jubilee Medal, and Wayne State University's Peacemaker of the Year Award – a first for a Canadian.



#### 2022-2023 District 7750 Leadership Team



#### Office Name Mobile Email Joyce Morin **District Governor** 803-287-6247 jmorin@comporium.net rcstubbs@att.net **District Gov-Elect Renee Stubbs** 864-313-1193 Rysheeka Bush rysheeka@yahoo.com **District Gov-Nominee** 803-522-2233 fcox63@yahoo.com Immediate Past PDG Frank Cox 864-653-0731 Foundation Chair Beth Padgett 864-982-0211 bpadgettrotary@outlook.com Membership Chair DG2018@Rotary7750.org Carol Burdette 864-934-5143 **Terry Weaver** dg2015@rotary7750.org Presenter 864 275-3796 **District Secretary** Dave Knapp Dave@epgvl.com 864-901-5158 Distric Administrator Faith Line 864-314-6193 faline57@charter.net Sara Elizabeth Pollock sarawalling@hotmail.com AG - Area 1 864-710-8918 hwestmoreland@gmail.com AG - Area 2 Helen Westmoreland 864-723-5162 david.brenner00@gmail.com AG - Area 3 Dave Brenner 580-504-0703 AG - Area 4 AG - Area 5 Anne Violanti 716 997-2483 amviolanti@yahoo.com AG - Area 6 Rvan Blancke 803-242-5868 ryan.blancke@yorkcountygov.com Shamieka Sims shamiekasims@gmail.com AG - Area 7 803-402-9183 clandy107@cs.com AG - Area 8 Carmen Landy 803-634-7399 Tinslerj@gmail.com AG - Area 9 Jamison Tinsley 864-910-5205 803-260-0121 kkitchens57@gmail.com AG - Area 10 **Kimberly Kitchens** AG - Area 11 Norman Bunn 803-924-7430 norman.bunn@craftedsolutions.com docimull@gmail.com AG - Area 12 Jim Mullikin 864-884-2350



## 2022–2023

## Rotary and District Calendar



February 2022 – Peace Building and Conflict	Prevention
Events: <b>February 12 –</b> Pre-PETS <b>February 23 –</b> Rotary International Birthday	<ul> <li>As President-Elect</li> <li>Attend D-7750 Pre-PETS</li> <li>If you have not already done so, set up your My Rotary account.</li> <li>Log into DACdb and update your profile</li> <li>Hold an event celebrating Rotary International's Birthday</li> </ul>
March 2022 – Water and Sanitation	
Events: <b>March 18 – 19 –</b> Carolinas PETS (Registration required)	<ul> <li>As President-Elect</li> <li>Attend Carolinas' PETS (or another PETS).</li> <li>Build your club leadership team.</li> <li>Help Committee Chairs set goals for upcoming year.</li> <li>Complete first draft of your Club Planning Guide.</li> <li>Make sure club has submitted final report 2021-2022 district grant by March 31.</li> </ul>
April 2022 – Maternal and Child Health	
Events: April 8 – Nominate a student for RYLA at Erskine College April 27 – Governor Call – Grant Submission April 30 – Deadline for 2022-23 grant submission	<ul> <li>As President-Elect</li> <li>Applications for RYLA due on April 8</li> <li>Submit a District Grant Application by April 30</li> <li>Meet with your board and review club planning guide, fundraisers and projects.</li> <li>Set goals for contributions to The Rotary Foundation Annual Fund, Polio Plus, and CART.</li> <li>Prepare a budget for your year as president.</li> </ul>

May 2022 – Youth Service	
<ul> <li>Events:</li> <li>May 9 – 2022-2023 Club Planning Guide due to your Assistant Governor for review</li> <li>May 12 – Peace &amp; Conflict Resolution Conference, Greenville</li> <li>May 13 District Leadership Training (Secretary, Treasurer, PI/PR, DACdb &amp; other as needed) at District Conference</li> <li>May 13 – 15 – All Club Conference for D-7750 Rotarians, Rock Hill</li> <li>May 16 – 2022-2023 Club Planning Guide submission to District Administrator</li> </ul>	<ul> <li>As President-Elect</li> <li>Name a Youth Exchange Officer</li> <li>Complete membership assessment develop intentional membership strategies</li> <li>Hold a joint meeting with the current board and your board.</li> <li>Submit <u>2022-2023 Club Planning Guide</u> draft to Assistant Governor for review by May 9.</li> <li>Complete and submit 2022-2023 Club Planning Guide by May 16 to admin@rotary7750.org</li> <li>Have your PI/PR Chair, Secretary and Treasurer participate in Club Leadership Training on May 13.</li> <li>Attend District Conference in Rock Hill</li> <li>Ensure Membership Committee is in place and preparing for July 1.</li> <li>Enter Club Membership and Rotary Foundation Goals into Rotary Club Central by May 16.</li> </ul>
June 2022 – Rotary Fellowships Events: June 4-8 – Rotary International Convention, Houston June 15 – Rotary Club Central submissions due June 16 – District Awards and Governor's Installation (Registration required). University of South Carolina-Lancaster, Bradley Building, Hubbard Drive, Lancaster, SC	<ul> <li>As President-Elect</li> <li>Update membership by the end of the month (determines RI dues for first half of your year and <i>per capita</i> contribution goals).</li> <li>Meet with your Board.</li> </ul>
July 2022 - Your President's Year Begins	
Events: <b>1<sup>st</sup> Club Meeting –</b> Assembly – Present your Club plans and goals.	<ul> <li>As President</li> <li>START STRONG!</li> <li>Hold a Club Assembly to present goals for the 2022-2023 Club Year.</li> <li>Induct a New Member or Members into the Club.</li> <li>Complete a membership assessment and ask your Membership Chair to develop membership goals and intentional membership tactics.</li> <li>Hold a monthly board meeting.</li> <li>Pay District and RI dues.</li> <li>Make sure your Club has a President Elect. If not, find one now. Ensure the PE knows the expectations of becoming Club President including required training at Pre-PETS and PETS.</li> </ul>

August 2022 – Membership and Club Develop	ment	
Events: <b>TBD –</b> District Membership Summits, Same content, choice of date/location <b>August 6 –</b> TBA <b>August 13 –</b> TBA	As <b>President</b> • Have a program devoted to membership.	
September 2022 – Basic Education and Litera	cy	
Events: District Governor Goal – Every Club have a meaningful education and literacy goal	<ul> <li>As President <ul> <li>Have a program on literacy.</li> <li>Conduct a literacy service project.</li> </ul> </li> <li>Download changes to club constitution and changes to template for club by-laws made by the Council on Legislation.</li> <li>Board reviews current club constitution and club by-laws. Update according to Council on Legislation requirements plus board's assessment of current club needs.</li> <li>Board presents proposed changes to club constitution and by-laws to general membership.</li> <li>Remit Rotary Foundation Contributions to The Rotary Foundation no later than 15 September.</li> <li>Rewiew the "Rainbow Report" to assess progress toward membership and giving goals.</li> <li>Hold a monthly board meeting.</li> </ul>	
October 2022 – Economic and Community Dev	velopment	
Events: Oct 15 – PETS Registration open Oct 24 – World Polio Day	<ul> <li>As President</li> <li>Conduct a fund-raising event for PolioPlus; consider multiple-club event.</li> <li>Encourage your President-Elect and President-Nominee to register for Pre-PETS and PETS</li> <li>Hold a monthly board meeting.</li> </ul>	

November 2022 – The Rotary Foundation		
Events: <b>Nov 3 –</b> District Foundation Celebration & Grants Training; <b>Keynote Speaker: TBA</b> Elect your 2023-2024 Club Officers.	<ul> <li>As President</li> <li>Have a club program on The Rotary Foundation</li> <li>Attend Foundation Celebration and encourage club leaders to attend; make sure President Elect and Foundation Chair attend Grants Training Seminar.</li> <li>Hold officer elections and report results to District Administrator by November 30, prior to RI required deadline of December 31</li> <li>Hold a monthly board meeting.</li> </ul>	
December 2022 – Disease Prevention and Tre	eatment	
Events: <b>NLT December 31</b> - Update your membership information in DACdb and RI	<ul> <li>As President</li> <li>Remit Rotary Foundation contributions to The Rotary Foundation.</li> <li><i>Report 2023-2024 club officers to Rotary International no later than 31 December.</i></li> <li>Review the "Rainbow Report" to assess progress toward membership and giving goals.</li> <li>Update membership information by 31 December.</li> <li>Hold a monthly board meeting.</li> <li>Do a service project in your community.</li> <li>Have a party! Have fun!</li> </ul>	
January 2023 – Vocational Service		
Events:	<ul> <li>As President</li> <li>Conduct a program or activity focused on vocational service.</li> <li>Remit RI dues.</li> <li>Verify President Elect (2023-2024 President) and President Nominee (President 2024-2025) have registered for Pre-PETS. Encourage PETS registration.</li> <li>Review membership goals.</li> <li>Review Rotary Citation and Governor's Excellence Award.</li> <li>Hold a monthly board meeting.</li> </ul>	
February 2023 – Peace and Conflict Prevention		
Events: <b>February 23 –</b> Rotary International Birthday <b>TBD –</b> Pre-PETS, (location and date to be announced)	<ul> <li>As President</li> <li>Hold an event celebrating Rotary International's birthday.</li> <li>Hold a program on Rotary Peace and Conflict Resolution activities.</li> <li>Ensure President-Elect attends Pre-PETS required). Encourage President-Nominee to attend Pre-PETS (strongly suggested.)</li> <li>Hold a monthly board meeting.</li> </ul>	

March 2023 – Water and Sanitation	
Events: March 17-18 – PETS, Greensboro, NC March 31 – Grant Final Report submission	<ul> <li>As President</li> <li>Have a program on District 7750's water projects.</li> <li>Submit Rotary Foundation Grant reports (must be submitted by 31 March).</li> <li>Remit Rotary Foundation contributions to The Rotary Foundation</li> <li>Hold a board meeting.</li> <li>Encourage registration for All Club Conference in Columbia</li> </ul>
April 2023 – Maternal and Child Health	
Events: <b>Apr 26 –</b> President's Call – Focus on Grant submission <b>April 30</b> – Grant Application submission for 2023-2024 <b>All Club Conference for D-7750 Rotarians,</b>	<ul> <li>As President</li> <li>Verify President-Elect submits District Grant Application by April 30<sup>th</sup>.</li> <li>Assist/support President-Elect in planning for upcoming Rotary year.</li> <li>Have a program on Rotary activities supporting maternity and child health.</li> <li>Hold a board mosting</li> </ul>
Columbia, Date TBA	<ul><li>Hold a board meeting.</li><li>Attend All Club Conference in Columbia</li></ul>
May 2023 – Youth Service	
Events: May 19 – Governor's Excellence Award due May 27-31 – Rotary International Convention, Melbourne, Australia	<ul> <li>As President</li> <li>Schedule a program on Youth Activities.</li> <li>Hold a joint meeting with the incoming board.</li> <li>Focus on completing final initiatives for your year as Club President</li> <li>Submit Governor's Excellence Award form.</li> <li>Remind President-Elect to submit Club Planning Guide to Assistant Governor by May 9. Submit final draft to District Administrator by May 16.</li> </ul>
June 2023 – Rotary Fellowships	
Events: <b>TBD –</b> District Awards and Governor's Installation (date and location TBD by DGE Renee Stubbs)	<ul> <li>As President</li> <li>Update information on goals and achievements in Rotary Club Central no later than 30 June to qualify for Rotary Citation.</li> <li>Update membership by the end of the month (determines RI dues for first half of your year and <i>per capita</i> contribution goals).</li> <li>Have a program on Rotary Fellowships.</li> <li>Attend District Awards and Governor's Installation. Celebrate your successful year!</li> <li>Remit Rotary Foundation contributions to The Rotary Foundation</li> <li>Hold a joint board meeting.</li> <li><i>FINISH STRONG!</i></li> </ul>



## 2022–2023 Club Presidents



Club Name	President (P)	Email/Phone
Abbeville		
Aiken	Wiseman, Grant B.	atwinfather@gmail.com
Aiken		803-295-8126 (M)
Ailean Cuprice		gingerlkeenan@gmail.com
Aiken Sunrise	Keenan, Ginger	8035222622 (H)
Anderson		development@habitatanderson.org
Anderson	Herbert, Kylie B.	(864) 367-9672 (M)
Batesburg-Leesville	Shull, Lancer	lancershull@gmail.com
batesburg-Leesville	Shull, Lancer	310-493-3056 (M)
		edelliott52@att.net
Blacksburg	Elliott, James E.	864-490-0728 (M)
		jill.hughey@edwardjones.com
Carolina Foothills	Hughey, Jill	864.216.3081 (H)
		corbettwc@gmail.com
Chester	Corbett, William Cyrus	803-209-5635 (M)
		etouya@clemson.edu
Clemson	Touya, Eric	516-424-3131 (M)
		richarisancho@outlook.com
Clemson Sunrise	Sancho, Ri'Cha ri	8646344667 (H)
		whughes@sadlerhughes.com
Clinton	Hughes, Walter Morehead III	864 923-5023 (M)
		katiewright@ymcaup.org
Clover	Wright, Kaitlyn	
		803-325-4491 (M)
E-Club of the Carolinas	Floyd, Laurens Wilson Jr.	laurensfloyd@hotmail.com
		803-236-1617 (M)
Easley	Sevic, James A.	asevic@easleyutilities.com
2000)		864-421-3293 (M)
Emerald City (Greenwood)	Strayer, Rachel S	RachelStrayer14@gmail.com
		717-701-3130 (M)
East Mill	Develope Kalila D	keith.benton@foundersfcu.com
Fort Mill	Benton, Keith R.	8038049586 (M)
		Haymond.adam@yahoo.com
Fountain Inn	Haymond, Adam	8645049967 (M)
	Cooper, Nathan Andrew	ncooper@miraclehill.org
Gaffney		8647877666 (M)
	Vaughan, Marion D.	mdv8@att.net
Golden Strip Sunrise		864-380-5280 (M)
		april@andersonmagazine.com
Greater Anderson	Cameron, April W.	8642218445 (M)

Club Name	President (P)	Email/Phone
Creanwille		wkolb@wyche.com
Greenville	Kolb, Wade Stackhouse III	803-491-4127 (M)
		anniemaertens@gmail.com
Greenville Breakfast	Maertens, Anne Marie	(864)467-3650 (O)
		mckinneywb@gmail.com
Greenville City Center	McKinney, William B.	864-506-5084 (M)
		gandsmckinney@wctel.net
Greenwood	McKinney, George H. II	864-554-3165 (M)
		chrissyrae30@gmail.com
Indian Land	Houseman, Christina	803-605-0927 (M)
		blackmoj@mailbox.sc.edu
Indian Land Lunch	Blackmon, Albert J	704-936-7271 (M)
		bernie.drahola@drahola.com
Lake Wylie	Drahola, Bernie	7042566056 (M)
		mwilliam@mailbox.sc.edu
Lancaster	Williamson, Matherline	803-804-7388 (M)
		chad@perceptionbuilders.com
Lancaster Breakfast	Catledge, Chad	803-804-0353 (M)
		dkeplee@umcsc.org
Laurens	Eplee, Daniel	8033184913 (M)
		latino.newspaper@gmail.com
Mauldin	Leon, Wilfredo Jr.	864-346-6201 (M)
		sandor@newberryymca.org
Newberry	Sandor, Scott	803-276-9936 (O)
		Ryan.Smith2@edwardjones.com
North Augusta	Smith, Ryan	803-439-1127 (M)
	Zollinger, Marcus	Zollingerm@aol.com
North Spartanburg		8646806860 (M)
		marvinjshort3@icloud.com
Pickens	Short, Marvin	864-868-0901 (H)
		rcoulomb@cdanjoyner.com
Pleasantburg	Coulomb, Regina	8644201362 (M)
		gourdin.ellis@gmail.com
Rock Hill	Gourdin, Ellis	(843) 469-6644 (M)
		d.leeper@blueridge.bank
Seneca	Leeper, Danielle R	864-247-1660 (M)
		mooresmr@yahoo.com
Seneca Golden Corner	Moore, Steve M. R.	8647105711 (H)
	Humphries, John Robert	JHumphries@SimpsonvilleChamber.com
Simpsonville		704-929-2670 (M)
		coxc@sccsc.edu
Spartan West	Cox, Cheryl Ann	864-497-8670 (M)
		004-497-0070 (M)

Club Name	President (P)	Email/Phone
	Gray, William Joseph	williamjosephgray@gmail.com
Spartanburg		864-590-2462 (H)
The Foothills, Travelers	Hicken, Leslie W.	les.hicken@furman.edu
Rest		864-704-7879 (M)
		Cathy@CathyHarry.com
The Reedy River Greenville	Harry, Cathy	864-775-1070 (M)
Union		
	White , Morton	mortonhite@gmail.com
Walhalla		8642455016 (M)
	Broome, Darryl	darrylbroome1977@gmail.com
Westminster		864-710-4134 (M)
	Lathan, Arthur F.	arthurlathan@peoplepc.com
Winnsboro		803-635-4373 (H)
	Boyd, Robert Dean	dboyd@york.k12.sc.us
York		843-535-1053 (M)



2022 – 2023 Challenges for Your Year as President



## MEMBERSHIP

- If your club is over 25 members:
  - Grow your club by 10 members <u>or</u> 10%
- If your club is below 25 members:
  - Grow to 25 members
- If you're below 15 members:
  - Close the gap between where you are and 25 members by HALF
- Maintain or achieve an attrition rate below 14% (Zone average)
- End your year with more members than were in the club when you were inducted

## THE ROTARY FOUNDATION ANNUAL FUND

- If your club isn't close to the District Goal of \$175 per capita:
   Close the gap between where you are and \$175 by balf
  - Close the gap between where you are and \$175 by half
- If your club is over \$175 per capita:
  - Take the best of your past 5 years and increase it by \$1/capita
- End your year with at least a 10% increase in giving to the Rotary Foundation (over 2021-22)

## PolioPlus

- ✤ If your club isn't close to the District Goal of \$50 per capita
  - Close the gap between where you are and \$50 by half
- ✤ If your club is over \$50 per capita
  - End your year with at least a 10% increase in giving to PolioPlus (over 2021-2022)

## CART (Coins for Alzheimer's Research Trust)

- ✤ Average gift of \$1 per member per club meeting
- Consider a special fundraiser for CART
- Leadership gift from your club by a Rotarian with special interest in finding a cure for Alzheimer's and/or decreasing impact on families affected by the disease
- End your year with at least a 10% increase in giving to CART (over 2021-22)



## **The Rotary Foundation**

#### District 7750 - 2022-2023 - Foundation Team

- Joyce Morin, District Governor
- Beth Padgett, District Rotary Foundation Chair
- Doug Kauffmann, PolioPlus Chair
- Bill Harley, District Grants Chair
- Ben Ficklen, Stewardship Chair and International Projects Chair
- Rita Yarbrough, Paul Harris Society Chair
- Renee Stubbs, Annual Fund Chair
- Rysheeka Bush, Endowment Fund Chair
- Lorraine Angelino, Regional Rotary Foundation Coordinator & Peace Fellowship Chair

#### Planning for the 2022-2023 Rotary Year

Rotary District 7750 has a culture of giving to The Rotary Foundation. Why do we give to The Rotary Foundation? Rotary's motto is "Service Above Self" and The Rotary Foundation's motto is "Doing Good in the World". By giving to The Rotary Foundation, we can fulfill both ideals. The Rotary Foundation allows us to pool our resources of time, money, and/or talents with the opportunity of "Doing Good in the World".

Planning for the 2022-2023 Rotary Year starts **now** for The Rotary Foundation.

What can you do now to make sure your year is successful?

- 1. **Goal Setting** Determining club's giving based on past contributions and anticipating new contributions.
  - a. Major Gifts Contributions of \$10,000 or more to AF-SHARE or Polio
    - i. If you have club members that make Major Gifts, you will want to thank them for their contribution. Many of them will continue given at a strong level because of their commitment to The Rotary Foundation.
  - b. **Paul Harris Society Member** \$1,000 contribution on annual basis. Can combine AF-SHARE, Polio, and/or qualified Grant.
    - i. Find out how many PHS members are in your club.
    - ii. Consider becoming a PHS member during your year.
    - iii. Easiest way is to sign up for Rotary Direct at \$85 per month to AF-SHARE. Also, I like to recommend contributing \$15 per month to Polio.
  - c. **Sustaining Members** \$100 per Rotary year to AF-SHARE.
    - i. Find out how many members are Sustaining Members.
    - ii. Consider contributing \$100 in July or sign up for Rotary Direct.
    - iii. Encourage members to make quarterly or annual contributions through dues invoicing.
    - iv. Encourage members sign up for Rotary Direct at \$10 per month, \$25 per quarterly, or \$100 annually in a specific month to AF-SHARE.

- d. **100% Paul Harris Fellow Club** Are you a 100% PHF club? (see attached 100% PHF list)
  - i. If yes, then you will always be a 100% PHF club. Your club may make as a goal to keep your club at 100% PHFs by getting newer members to become PHF in their first year or two as club members.
  - ii. If no, determine what it will take to become a 100% PHF club and put a plan together. If you need help, ask the District Rotary Foundation Chair.
- e. **Benefactors** Leaving \$1,000 in your will, beneficiary of Life Insurance or Retirement account, or other method.
  - i. Look at the number of current Benefactors.
  - ii. Try to increase number by at least 3 members.
  - iii. If you are not a Benefactor consider signing up
  - iv. Ask members to sign up before the District Governor's visit and present to DG.
- f. **Bequest Society** Leaving \$10,000 or more in your will, beneficiary of Life Insurance or Retirement account, or other method.
  - i. Look at the number of current Bequest Society members
  - ii. Try to increase number by at least 1 member.
  - iii. If you are not a Bequest Society member consider signing up
  - iv. If you have a member interested in the Bequest Society, please let the District Rotary Foundation Chair (DRFC) know and please give the member contact information for the DRFC.
- 2. **District Grant** Doing Good in our Communities. The favorite part of The Rotary Foundation is being able to do a District Grant and Global Grants every year. Seeing all the great projects that are done throughout District 7750 is truly a blessing.
  - a. Attend District Grant webinar
  - b. Reports for 2021-2022 due March 31, 2022 (see attached District Grant list)
  - c. Applications for 2022-2023 due April 30, 2022 (see attached Eligibility List)
  - d. Determine with your Board what project you want to do.
  - e. Look at the Eligibility Report to determine Maximum Grant Eligibility.
  - f. Look at last year's grant and determine if you want to reapply for the same thing.
  - g. Keep in mind the needs in your community and the goals of your Rotary Club.
  - h. Popular ideas are Weekend Backpacks, School Supplies, Happy Feet, etc.
  - i. Find something needed in your community with a hands-on opportunity.
  - j. Make sure club members agree to the project.
  - k. Be sure to Brand the project in some way.
  - I. Application Form is on <u>www.Rotary7750</u> web site e-file form.
  - 3. Global Grants Doing Good in the World
    - a. Haiti Goat Project Part III
    - b. Honduras Water Project El Conal and Cerro Azul (Santa Rosa).
    - c. Guatemala Maya Villages, Maternal & Child Health Malnutrition (Pending)
    - d. Ethiopia Water and Sanitation for 30 Schools (Pending)

Have fun with The Rotary Foundation and get everyone in your club and community involved in your projects. Remember that through The Rotary Foundation we are "Doing Good in the World". As we head into a new Rotary year, please keep in mind the 2022-23 Rotary theme, "Imagine Rotary."



## **District Grant Priorities**

The District Grants committee has put a great deal of thought and consideration into allocating our available funds among a growing number of grant applications. Needless to say, we are not able to fully fund all the requests. The total of clubs' grant eligibility far exceeds the total available funding.

There are several reasons why funding may range from 100% of the grant request to 0%, with several partial funding levels in between. In general, grants that likely won't be fully funded fall into one or more of these categories:

- Small number of beneficiaries -- In some cases only a handful of people receiving benefit from the grant. Preference is given to projects that benefit larger numbers of people.
- Limited or no Rotarian involvement -- One of the success factors in attracting and retaining members is doing service projects together. Preference is given to projects that engage and involve multiple Rotarians.
- Limited sustainability -- Preference is given to projects that have a lasting impact, without need for ongoing maintenance and support. Projects with a 1-time impact that must be funded again and again receive limited, if any funding.
- **Projects funding other organizations** -- It is our intent to have significant impact on projects developed and conceived by Rotary clubs and executed by Rotarians. Projects where our funding becomes part of the general operating funds of another organization are generally not heavily funded, if at all.
- **Projects with limited Rotary branding** -- Part of our Public Image, leading to attracting and retaining members, comes from the Rotary brand being prominent during and after the project is completed. Projects where our brand gets "lost" or is overshadowed by another organization receive limited funding.
- Unclear mission or intent -- Funding is minimal for grants where the purpose or intent of the funding is not clear to the committee, such as "everyday programs" usually funded as a club operating expense.
- **Outside D-7750 Geography** -- District grants are intended for use inside the geography of D-7750. Projects outside the District are generally not funded.

As you build your grant applications, please consider these guidelines. Please note also that the committee is able to consider only the information, data, and facts supplied in the grant application itself. We are not able to fund situations where the need or the benefit is not well understood by the committee. Contact me if you have questions

Sincerely,

Bill Harley Grants Coordinator District 7750



## 2022-23 District Grant Application Procedures Rotary District 7750

November 5, 2021

Rotary Clubs were provided with the amount of funding allocated for District Grants in November 2021. The deadline for submission of District Grant applications from clubs is April 30, 2022. The amount of funding available per club typically ranges from \$1,000 to \$5,000. The applicant club must provide a dollar-for-dollar match for whatever total grant amount is applied for.

The amount of District Grant funding that can be applied for is determined by a Rotary Club's total contributions to the Annual Fund of The Rotary Foundation in 2020-21. The following table describes the maximum grant amounts at the different total contribution levels:

Rotary Clubs contributing less than \$50 per capita in 2019-20	Ineligible
Rotary Clubs contributing \$50-\$100 per capita in 2019-20	Up to \$1,000
Rotary Clubs contributing \$100 to \$175 per capita in 2019-20	Up to \$2,500
Rotary Clubs contributing over \$175 per capita in 2019=20	Up to \$5,000
5th Club in combined per capita and total giving	Up to \$6,000
4th Club in combined per capita and total giving	Up to \$7,000
3rd Club in combined per capita and total giving	Up to \$8,000
2nd Club in combined per capita and total giving	Up to \$9,000
1st Club in combined per capita and total giving	Up to \$10,000

The attached table provides specific maximum District Grant levels for each of the 49 Rotary Clubs in District 7750.



#### District 7750 Grants 2021-22

Club	Project	Grant
Aiken	Library Study Room	\$ 2,500.00
Aiken Sunrise	Dictionary	\$ 3,662.00
Anderson	Homeland Park	\$ 5,000.00
Batesburg Leesville	Food Pantry	\$ 2,500.00
Blacksburg	Lime St Benches	\$ 1,200.00
Clemson	Operation school supply	\$ 1,000.00
Clemson Sunrise	Literacy Project	\$ 2,500.00
Clover	Stellie Jacson Cntr.	\$ 375.00
Clover	YNCA Youth	\$ 400.00
Easley	Camp I Rock	\$ 1,000.00
E Club of Carolinas	School Supplies	\$ 3,000.00
Emerald City	Refurbish Center	\$ 4,000.00
Emerald City	Inspire Love of Reading	\$ 3,000.00
Emerald City	Lander Rotaract	\$ 1,000.00
Foothills	TR Police Depart	\$ 1,000.00
Fort Mill Rotary	Food Support	\$ 4,500.00
Fort Mill Rotary	Literacy Picnic	\$ 5,000.00
Golden Strip Sunrise	Night of Singing	\$ 2,350.00
Golden Strip Sunrise	Interact Club	\$ 750.00
Golden Strip Sunrise	Scholarships	\$ 500.00
Greater Anderson	AED	\$ 1,663.50
Greater Anderson	3rd Grade Reading	\$ 3,336.50
Greenville	Alexander Elem	\$ 3,000.00
Greenville	Digital Learning	\$ 2,000.00
Greenville Breakfst	Greenville Equity	\$ 1,750.00
Greenville City Cntr	Switch Class	\$ 2,500.00
Greenwood	Racial Reconciliation	\$ 5,000.00
Greenwood	Local Food Bank	\$ 2,000.00
Greenwood	Rise Against Hunger	\$ 3,000.00
Indian Land Lunch	Operation Pollination	\$ 2,500.00
Lake Wylie	Chair the Love	\$ 1,500.00
Lancaster Breakfast	Peace Sanctuary	\$ 1,000.00
Lancaster Lunch	Law Enf. Conversat.	\$ 2,500.00
Laurens	Backpack Program	\$ 2,500.00

Mauldin	Music in the Park	\$ 2,500.00
Newberry	Recreation Complex	\$ 6,000.00
North Spartanburg	SCSDB Garden	\$ 1,000.00
Pickens	Hagood Mill Equip	\$ 2,500.00
Pleasantburg	Dress a Child	\$ 5,000.00
Reedy River	EAFK	\$ 2,500.00
Reedy River	Liter Ends Here	\$ 2,500.00
Seneca	Educat. Support	\$ 2,500.00
Simpsonville	Rotary Christmas	\$ 500.00
Simpsonville	Dictionary	\$ 2,000.00
Union	Reading w/Rotarians	\$ 2,500.00
Westminster	Urban Renewal	\$ 2,500.00
York	Poppies Garden	\$ 4,500.00

#### Grants Worksheet

Use this form as a **worksheet** to begin collecting data about your grant If you have trouble with this, contact <u>ITSupport@Rotary7750.org</u>



Important: Be sure you have reviewed "District Grants Guidelines" to ensure your grant meets the criteria for funding

Club Name	
Project Title ( 5 words or less)	
Project Description	
Describe the project, its objectives, and how they will be attained.	
Community or Neighborhood Served	
Number of Beneficiaries Stop here if the number of beneficiaries is low - your grant is unlikely to be funded. See District Grants Guidelines	
Start Date	
Anticipated Completion Date	
Other Non-Rotary Organizations	Name of Organization
If this project involves a cooperating organization, please provide the name of the organization and attach a letter of participation from that organization that specifically states its responsibilities and how it will interact with Rotarians during this project.	<b>NOTE:</b> As you complete the online form, you will see a button to upload a scanned copy of the Non-Rotary Organization's Letter of Participation. This application is not complete until receipt of that letter.
Rotary Clubs Involved in Project	
Number of Rotarians Involved in Project	
Rotary Branding Describe prominence of the Rotary brand during and after the project	

Active Rotary Participation Check the boxes demonstrating the active involvement of the Rotarians in this project.	<ul> <li>Establishment of a comminioversee the expenditure of fu</li> <li>Involvement in the implem</li> <li>Provision of evidence of comministry</li> <li>Organization of meetings officials and/or recipients</li> </ul>	
	meetings	
Describe Rotary's and Rotarians' involvement in the Project:		
Project Budget		
Include a complete itemized budget for the entire project		
Ownership		
Who will own the equipment, material or supplies purchased with grant funds? (Note: cannot be owned by a Rotarian or Rotary club.) Who will be responsible for maintenance, operating expenses and storage costs of the equipment or supplies?		
Proposed Financing		
Please list all financing and indicate cash or District Grant fund amounts	Rotary Club D-7750 Grant Request Other Sources Total Project Cost:	Amount Contributing \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
	1	•
"All or Nothing" * Some clubs have stated that if the grant won't be funded 100% as proposed, they would not be able to do the project. If you prefer this grant be considered ONLY if 100% funded, check this box.	All or Nothing - consid	der only if 100% funded

	Name:	
	c/o Rotary Club of	
Grant Check should be sent to:	Address:	
	City/State/Zip:	
	Phone:	
	Email:	
	Name:	
Club President (for upcoming Rotary year)	Address:	
(	City/State/Zip:	
	Phone:	
	Email:	
	Name:	
Club Foundation Chair	Address:	
	City/State/Zip:	
	Phone:	
	Email:	

**District Contact** 

Bill Harley P.O. Box 1627 Clemson, SC 29633 Home: 864-654-9927 Office: 864-653-7629 william.harley@firstcitizensonline.com



## District Grant Eligibility 2022-2023

Club	Members 7/1/19	Annual Fund	AF Per Capita	Max. Grant Eligibility
Abbeville	45	\$3,170.00	\$70.44	\$1,000
Aiken	183	\$27,587.50	\$150.75	\$2,500
Aiken Sunrise	32	\$9,950.75	\$310.96	\$5,000
Anderson	74	\$26,210.00	\$354.19	\$8,000
Batesburg-Leesville	13	\$1,725.00	\$132.69	\$1,725
Blacksburg	16	\$1,510.00	\$94.38	\$1,000
Carolina Foothills	19	\$2,075.00	\$109.21	\$2,075
Chester	55	\$3,950.00	\$71.82	\$1,000
Clemson	96	\$13,600.00	\$141.67	\$2,500
Clemson Sunrise	39	\$6,120.00	\$156.92	\$2,500
Clinton	37	\$4,650.00	\$125.68	\$2,500
Clover	22	\$2,680.00	\$121.82	\$2,500
Easley	58	\$4,725.00	\$81.47	\$1,000
E-Club of The Carolinas	30	\$11,520.28	\$384.01	\$5,000
Emerald City (Greenwood)	65	\$43,846.79	\$674.57	\$10,000
Fort Mill	77	\$31,420.00	\$408.05	\$9,000
Fountain Inn	29	\$1,681.00	\$57.97	\$1,000
Gaffney	71	\$1,640.00	\$23.10	\$0
Golden Strip Sunrise, (Mauldin-Simpsonv Fountain Inn)	14	\$2,735.00	\$195.36	\$2,735
Greater Anderson	65	\$8,865.00	\$136.38	\$2,500
Greenville	221	\$55,900.00	\$252.94	\$7,000
Greenville Breakfast	11	\$2,250.00	\$204.55	\$2,250
Greenville City Center	53	\$8,693.00	\$164.02	\$2,500
Greenwood	113	\$30,731.00	\$271.96	\$7,000
Indian Land	19	\$1,000.00	\$52.63	\$1,000
Indian Land Lunch	22	\$5,725.00	\$260.23	\$5,000
Lake Wylie	25	\$3,949.00	\$157.96	\$2,500
Lancaster	64	\$11,465.00	\$179.14	+-,
Lancaster Breakfast	53	\$7,437.00	\$140.32	\$2,500
Laurens	56	\$7,720.00	\$137.86	\$2,500
Mauldin	20	\$4,375.00	\$218.75	\$4,375
Newberry	75	\$14,563.00	\$194.17	\$5,000
North Augusta	25	\$260.00	\$10.40	\$0
North Spartanburg	35	\$4,075.00	\$116.43	\$2,500
Pickens	41	\$4,700.00	\$114.63	\$2,500
Pleasantburg (Greenville)	45	\$12,232.00	\$271.82	\$5,000
Rock Hill	61	\$4,487.50	\$73.57	\$1,000
Seneca	38	\$6,888.00	\$181.26	\$5,000
Seneca Golden Corner	22	\$2,625.00	\$119.32	\$2,500
Simpsonville	37	\$5,876.50	\$158.82	\$2,500
Spartan West (Spartanburg)	29	\$5,200.00	\$179.31	\$5,000
Spartanburg	194	\$11,327.00	\$58.39	\$1,000
The Foothills, Travelers Rest	11	\$950.00	\$86.36	\$950
the Reedy River Greenville	35 22	\$14,025.00	\$400.71	\$8,000

Twin City of Batesburg-Leesville	19	\$2,317.00	\$121.95	\$0
Union	40	\$4,685.00	\$117.13	\$2,500
Walhalla	27	\$1,150.00	\$42.59	\$0
Westminster	22	\$2,620.00	\$119.09	\$2,500
Winnsboro	29	\$2,865.00	\$98.79	\$1,000
York	30	\$9,068.00	\$302.27	\$5,000



## District 7750 100% Paul Harris Fellow Clubs

Aiken	2020-2021
Batesburg-Leesville	2014-2015
Clemson Sunrise	2008-2009
E-Club of the Carolinas	2014-2015
Emerald City	2011-2012
Greenville Breakfast	2019-2020
Lake Wylie	2020-2021
North Spartanburg	2020-2021
Laurens	2014-2015
Pleasantburg	2014-2015
the Reedy River Greenville	2006-2007
Twin City of Batesburg-Leesville	2020-2021
York	2018-2019



## **Recipe for Changing Club Culture**

Rotary clubs are as resistant to change as any organization - perhaps more than most. That's because the club inherits a culture over time and that culture is propagated by the self-selection of members. Those who like it stay, and those who don't leave. Leaders come out of that same culture and reinforce it.

Yes, your club has a culture, whether it's one you like or not. Long term, that culture embraces the status quo and becomes greatly resistant to change, which is natural. It's a "status quo" mentality.

With respect, for example, to membership, a club's culture can be oriented toward growth and vitality, which is the case with 25%-30% of Rotary clubs. The remainder of clubs are content with rocking along at about the same size, with some dropping an average of 2 members per year. That seems to be within the threshold of pain for most clubs. It's also how your 40 member club gets to 30 over 5 years, and to 20 over the next 5.

What if you're in a failing club and want to turn that trend around? You'll be bucking a culture of mediocrity or decline that's probably taken decades to mature. That change won't happen by itself. You'll need an intentional strategy to change that culture - otherwise it will push back **hard** against the change you're trying to make, in this case putting the club on a consistent, moderate growth path.

#### The Situation

Most of your members are completely happy with the way things are.

#### The Problem

#### Here's what you're probably facing:

- Everyone's happy with the status quo -
  - Expectations are low
  - Everyone's OK with a net decline of a couple of members a year
  - Nobody sees a problem
- **I'm all by myself** -- nobody else "gets it". You now understand that chronic membership decline spells an eventual collapse of the club.
- They'll be pushing back, defending the status quo, making excuses -- It's the nature of humans to want to keep things as they are - comfortable. The members don't understand that if a change is not made the club is doomed to failure.

You have to decide whether you're going to become a "Change Agent". If so, you recognize that "Doing more of what we're doing will get us more of what we've got". The status quo will continue unless you act.

Club culture cannot be taken "head-on". Culture can't be changed directly. You have to:

- First: **Change Strategies** to those likely to get the results we want. Decide upon intentional strategies that are known to work and promote those.
- Second: **Change Behaviors** to support the new Strategies and accomplish some **short-term "wins".** This is the "secret sauce" of your change management strategy. You need to get people doing different things than the ones that haven't worked before.
- Third: **Reinforce** the new Strategies and Behaviors and **Culture will follow.** Short-term "wins", along with recognition of those members who are doing what you want will get others onboard.

#### The Implication

If your club has embraced a culture of decline, it's only a matter of time until someone has to decide on who's turning out the lights. <u>Chronic membership decline is a cultural disease that will kill your club</u> long term.

#### **Checklist for Changing Club Culture**

Effecting change in an organization is not accidental. It requires a very intentional, "checklist" approach. Here's a "can't fail" checklist borrowed from John Kotter, a Harvard Business School professor and arguably the world's thought leader in organizational change management. Like any recipe if you skip steps you can expect that the result may not be what you wanted:

#### What situation in your club could benefit from a change in culture or mindset?

Intentional steps to make that change (make notes on your plan):

Reset the bar - **Redefine what "good" is** - consistent, moderate membership growth. If necessary, create a crisis -- "If we keep doing what we're doing...." Make it an **urgent** priority.

Assessment – Use the Club Health Check to spot areas that need to be fixed for improvements in both attraction and retention. Members vote with their checkbooks to join and with their feet to leave when their expectations are not met. Take a "Man from Mars" look - from an external perspective.

**Create a Coalition** - Enlist people who see things the way you do. **Include** them in developing your strategy. List candidates:

Create a Vision -- a future different from the past. Give your members something to believe in. Include your Coalition.

I see our club as...

 $\square$ 

Build a Script -- SPIN

П

Situation -- Here are the facts....

Problem -- The problem with that is..\_\_\_\_\_

mplication -- If we keep doing what we're doing...\_\_\_\_\_

Need -- What we need to do is..\_\_\_\_\_

**Teach** your members how to do what you visualize. They don't know HOW to grow a Rotary club. You do (now). Work on the **club experience** (see Assessment above). In parallel, work on strategies to **attract** more members to your club.

- **Different Strategies** (intentional, to get the different results you want)
- o Different Behaviors that support the new strategies
- Reinforce the new Behaviors and <u>Culture will follow</u>

**Communicate, Communicate, Communicate** -- Keep membership top-of-mind (step up your initial instinct by a factor of **10**)

- Face to Face
- Phone (live conversation vs. voicemail)
- o Email
- Print bulletins, handouts
- Meetings (use your **SPIN** Script)

**Confront** those in the way -- win them over or neutralize them.

Set up some **short-term "wins"** -- Prove that what you're promoting works. **Recognize and praise** the members who are doing what you want. Possible short-term wins:

Keep your **Long-Term Goal** in mind – to **create a growth culture** in your club. We're not running membership drives or campaigns.

#### **Vision Examples:**

Works best starting with "I see". What does success look like? What does "good" look like? Inspiring, compelling, and a purpose that's worth the time and energy of those you'd like to have follow you.

- I see our club growing steadily by 10% or more per year. Those new members will bring energy, service hours and financial contributions that will help us more effectively serve our community. They will also be a steady supply of leaders of the future, so we can have future presidents identified 3 or 4 years in advance.
- I see our club meaningfully contributing to The Rotary Foundation, helping our members understand that there's more to Rotary than our own club. We need to be averaging at least \$100/year per member, which would qualify us for District Grants from the Foundation for projects in our own community. More awareness of Rotary beyond our club's boundaries will help attract new members and retain existing members who want to make a bigger impact than our local club can do on its own.
- I see our club becoming far more visible in our community, attracting new members who hear about us and want to become Rotarians. We would have at least one "signature" project a year, highly publicized, and prominently displaying the Rotary brand. Press releases would keep us visible in our local media, and an active social media campaign would keep us visible on the web. We will become **the most-recognized** community service club in our area.
- I see our club reinventing itself, finding ways to attract members and getting back to a
  sustainable critical mass of at least 25 members. With more members, we can create and fund
  some new projects that will not only attract new members but also re-energize our long-time
  members, reminding them of what Rotary is really about. Our meeting will exude energy and
  include speakers that our members find interesting, informational and inspirational.

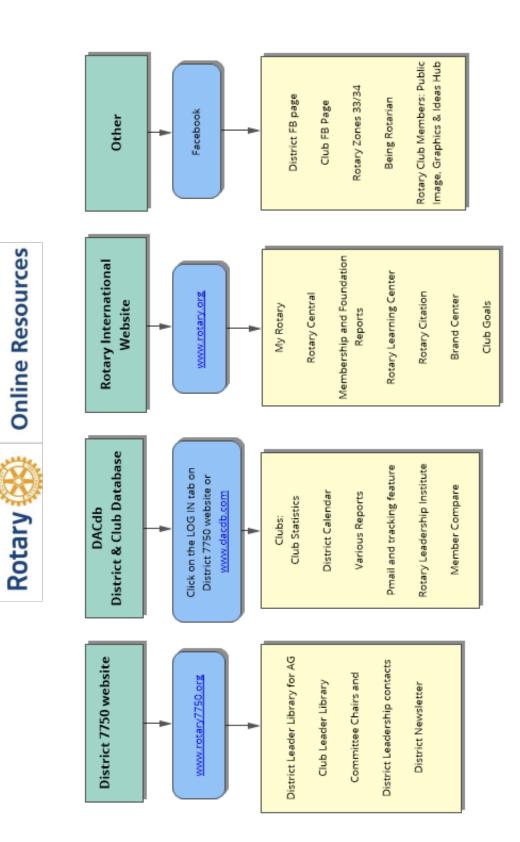


- 1. Attendance at all club events -- Visible leadership and engagement in club activities is part of the role of all officers, board members and committee chairs
- 2. Vision -- The \_\_\_\_\_ Committee is expected to:
  - [What is the Committee expected to accomplish?]
  - [What will success look like?]
- 3. Strategies/Activities -- The Committee is expected to:
  - [What is the Committee expected to do?]
  - [How is the Committee expected to do that?]
  - [What, if any, constraints?]
- 4. Metrics -- We will measure success by:
  - [Numerical results]
  - ["soft" results/observations]
  - [Interim progress milestones]
- 5. Support -- What resources (people, money, etc.) are available to help?
- 6. Sustainability -- Bringing along a vice-chair as a future replacement

Interview questions:

- How does this role sound to you?
- Is this something you can get passionate about?
- Can you see yourself leading this for me?
- Can I count on you to lead this part of my team?

Created with Inspiration Software





#### District 7750 Website - www.rotary7750.org

The public can access the District 7750 Website Important items here are:

- District Leadership
- District Committees and Committee Chairs
- Club Leader Library with important forms and reports
- District Leader Library with important forms and information for Assistant Governors and other District Leaders

**Online Resources** 

- District Newsletter
- Other information pertaining to the district and Rotary International

#### DACdb – District and Club Database

Access by clicking the LOG IN tab on the District Webpage or www.dacdb.com Requires a member log in.

Important Items in DACdb:

- Pmail
- Club Statistics
- District Calendar
- Various Reports
- Rotary Leadership Institute



Select the My Club Click on the PMAIL Icon Complete the blanks in the form field From: Your Name To: Click on the To box and select the group or person to send the Pmail to from the drop-down list Subject: Enter the Subject of the email Leave the Dear {%FName%} in place on the email as this is where the program will insert the receiver's name.

Type the commentary for the Pmail



	DAC 11 Home Find My	DATA My CLUB DISTRICT Support Admin Rotary District 7750 - Newberry 🏋 🗘 🚯 Stubbs. Renee	Cousi
	PMAIL NAVIGATION	Personalized Mail un (viento)	
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	DISTRICT Shortcuts	Options: Add CC Add BCC Show/Change Reply To Attach File	
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The 4 icons circled in Red can be very helpful

The hand with a little calendar will allow a registration Link to be inserted in the email. This is a personal link only for the recipient of the pmail. Click Send in the upper right corner to send immediately Click Schedule Delivery to send at an alternate time

#### Tools in the Left Navigation

**Tracking** – After the pmail is sent Tracking will allow to view the recipients who have opened the email. Caveat here is that some email providers block this activity, so the tracking is not always as accurate as it appears.

**Read Analysis** - This report shows all members that have been sent a a Pmail in the past **90 days**. Each member's reading habits are detailed to the right of their name, including the percentage of Pmails they have read as well as the average time it has taken them to read their Pmails.

**The read rate is approximate.** Many factors, including off-line viewing, security settings of the reader and network problems at the reader's end affect whether we can tell if a Pmail has been 'read'.

Use this data as guidance, not gospel.

## Club Statistics

Click on the My Club Tab	Mome Find My DATA THY CLUB DISTRICT Suggestion of the Cub MAVEGATION Newberry Club Members C Scienced summary for the Cub.			Rozary Ostatist 7755 - Newborry 🏿 🎗 🗘 🎧 Studio, Renex Causins 🚞 🧱
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This is good for a quick

reference about the demographics of a club.



Select the District TabClick on the Calendar IconUse the check boxes at the top to sort the events.Add events by clicking on the Add Event box at the top right on the screen

Encourage clubs to add their service projects, meeting times and online meeting links

The **Back Room feature** allows for being able to see who has registered

Home Find M	y DATA My CLUB DISTRICT Support Admin				Rotary District 7750 - Newberry	🗶 🕂 🌇 skubbs, kenee cou
CALENDAR NAVIGATION	Event Calendar: Rotary District 7750				search	۹ 🛅 🖻 🖨
My Last Event 전 Manage Event 양 Backroom Views	District and Club events are shown below. District and Club events description of the Event. Select the Manage Event link in the List Y functions. Click on the mini calendar to bring up a ics.vcs card to d kon opens a popup map pin of the address.	ear view or Manage Event button in the event pop-up	to access Edit, Backroom, Check-In and o	other event management	Set Time Zone for a	I my District Events Add Event
<ul> <li>iii Zone Calendar</li> <li>iiii District Calendar</li> <li>iiiii AREA Calendar</li> <li>iiiiii My Club Calendar</li> <li>ADD DG Visit</li> <li>Speakers</li> </ul>	Include Everts: Club Intesting (se) (x1=0)07) Club Tunditaiser (set) Options: Show My Club X and Durits Cleve Show and description on Event Show and description on Event Show meeting Speaken/Topic		District Reminder (+93) RLI Training Event (3:72)	District GOV Official Visit (1225)	Club Event (690)	
Help My CLUB Shortcuts	Control     X     X     Today     Go To       December 13, 2021		December 2021 – Disease Prevention and T			week month list year Monday
DISTRICT Shortcuts	December 13, 2021 1:00pm - 2:00pm ET Rotary Dist 7500	Rotary Zones 33 and 34 Monthly Zoomformation Call GTM/Zoom Link				Monday



#### Select the District Reports

This is pretty much a list similar to the reports from the District website.

#### Other Items in DACdb that can be very useful

Club Easy Story Club Easy Bulletin These items are great for club communication. The Help Videos guide the user on how to use these tools.

DAC The Find My I	DATA My CLUB DISTRICT Support Admin			
ezBULLETIN NAVIGATION	ezBulletin Help			
$\equiv$ ezBulletin Listings <	Help Resources for New ezBulletin using the New Interface.			
All ezBulletins				
Published ezBulletins	New ezBulletin Documentation			
Draft ezBulletins	New ezbailetin Documentation			
Archived ezBulletins	ezBulletin Video			
Help Documentation	This video will guide you through setting up a new ezBulletin template and creating and publishing a new ezBulletin. • ezStory Video			
ADMINISTRATION				
🕫 Setup	This video will guide you through setting up an ezStory using new interface.			



#### **Rotary International Website – www.rotary.org**

Everything on this website is important

Here are a few locations for Club Presidents

- My Rotary
- Rotary Central
- Club Goals
- Membership and Foundation Reports
- Rotary Learning Center
- Presidential Citation
- Brand Center



Go to the RI Website <u>www.rotary.org</u> Click on My Rotary Click **Sign in** to My Rotary Complete the Username and Password that is used to sign in to DACdb

This is an area of the website that only Rotarians can access

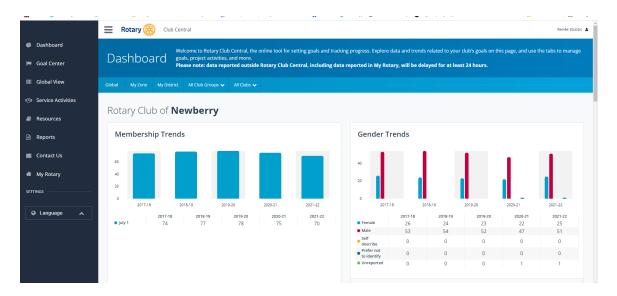
#### \*\*\* The following sections of My Rotary will be of Special Interest to Club Presidents

#### Rotary Club Central Rotary

www.rotary.org

Log in to My Rotary Click on the Manage Tab at the Top Click on District Administration and then Rotary Club Central from the drop-down links

The **Dashboard** appears on the page



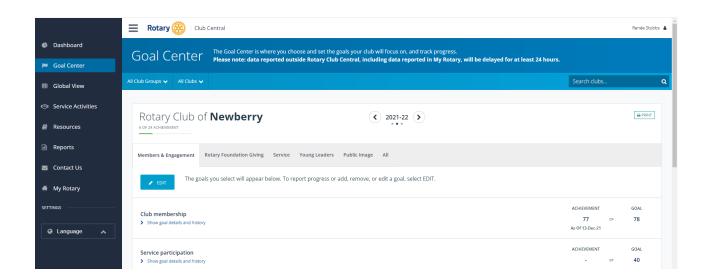
Use the tabs: Global, My Zone, My District, Club Group to view membership trends and demographics as well as Annual giving.

Use the left column navigation to view the following.

#### **Goal Center**

www.rotary.org Log in to My Rotary Click on the Manage Tab at the Top Click on District Administration and then Rotary Club Central from the drop-down links Click on Goal Center

The Goal Center is where **club presidents** choose and set the goals the club will focus on, and track progress.



#### Click on the horizontal tabs:

Members and experiences, Rotary Foundation Giving, Service, Young Leaders, Public Image, to select the area to enter the goals **Click Edit** to edit the goals.

#### **Resources** – Resources for help with Rotary Central items

#### www.rotary.org

Log in to My Rotary Click on the Manage Tab at the Top Click on District Administration and then Rotary Club Central from the drop-down links Click on Resources in the left navigation

- Step by step guides for viewing and entering information in Rotary Central
- Membership resources like the Club Health Check survey, Membership development resources and more
- Public Image Resources
- Service Resources
- Foundation Giving Resources

#### Reports

www.rotary.org Log in to My Rotary Click on the Manage Tab at the Top Click on District Administration and then Rotary Club Central from the drop-down links Click on Reports in the left navigation

Click on the horizontal tabs to see Members and Engagement, Foundation Giving or Service

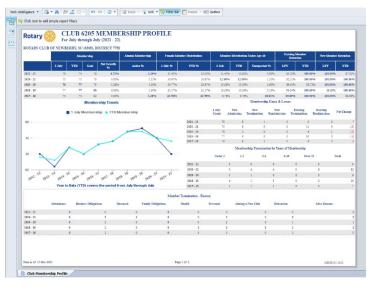
	🗮 Rotary 🛞   Club Central		
Dashboard	Reports These reports provide context for your goals and activities. Browse club, district,		
🍽 Goal Center	Reports These reports provide context for your goals and activities. Browse club, district,		
🎟 Global View			
I Service Activities	Members & Engagement Rotary Foundation Giving Service		
Resources	Club Reports		
Reports	REPORT		
Contact Us	Club Growth		
_	Club Membership Profile		
🐗 My Rotary	Listing of Sponsored and Satellite clubs		
SETTINGS	Member Viability and Growth		
	Members in a Club		
🕼 Language 🔺	Membership Termination Profile		
	New Member Sponsor		
	District Reports		
	REPORT		
	5 Year History of Membership Start Figures		

These reports take **several seconds** to be generated. They open in a second window. Be patient while the little wheel spins.

#### Membership tab - after going to reports above

#### Club Membership Profile

**Click** on a month like July and **click the little arrow** to send it over then **click OK** and wait for the report to generate.



#### Rotary Foundation Giving tab – after going to reports above



**Club Recognition Summary** This report summarizes the Number of PHF, Benefactors etc.

There are other reports as well.

ed States Paul Harris Fellows:									
Paul Harris Fellows:									
Benefactors: 1	8 Major Club	Society: 2 Donors: 1 Recognition	Rotarian No Current PHF	n-Donors: PHF	3 Non-Rot Foundation Recognition Pts	Direct Donors arian Donors Last	<b>u</b> 0	Time Giving: Benefactor	\$291,8 Rotz Dire
	Member	Amount	Level	Date	Available				Din
		1 000 00	DITE: 0	0.0000					
	Y	2,225.00	PHF+1 PHF+1	Apr-2011		Nov-2021 Nov-2021	AF-SHARE AF-SHARE	N	
			rnr+1	Apr-2015					
	Y	450.00			450.00	Jun-2019	AF-SHARE	N	
								N	
	Y	2,495.00	PHF+1	Oct-2011	1 220 00	Nov-2021	AF-SHARE	Y	
		Name Club Momber Y	Name Club Recognition Member Amount Y 4,080.00 Y 2,2250	Name Club Recognition Current PHF Moniber Amount Level Y 4,080.00 PHF+3 Y 2,225.00 PHF+1	Club         Recognition         Current PHF         PHF           Manular         Amount         Lovel         Date           Y         4,080.00         PHF+3         Oct-2018           Y         2,225.00         PHF+1         Nor-2011	Club         Recognition         Current PH7         PHF         Foundation           Mamber         Assesset         Lavel         Date         Assesset         9,891.65           Y         4,080.00         PHF+3         Oct-2018         4,080.00         Y         4,080.00         YHF+3         Nor-2011         1,650.00	Name         Cheb Member         Recognition Annexet         Current FHF Level         PHF Date         Fem dation Annexet         - Last           9 \$331.66         Nov-2021         9 \$331.66         Nov-2021         9 \$331.66         Nov-2021           Y         4,080.00         PHF+3         Oct-2015         4,080.00         Oct-2015           Y         2,225.00         PHF+1         Nov-2011         15,6100         Nov-2021	Club         Recognition         Current FHF         PHF         Fem-dation         Last Contribution -           Mamber         Annual         Level         Date         -Last Contribution -           9,801.66         New X011         POLIO PLUS         9,801.66         New X011         POLIO PLUS           Y         4,080.00         PHF+3         Oct-2015         4,080.00         0ct-2012         AF-SHAPE           Y         2,225.00         PHF+1         New X011         1,61.00         New X011         AF-SHAPE	Name         Club         Recognition Annual         Current FIIF         FIIF         Foundation Date         Level         Foundation Date           9,891.65         New-3021         POLIO FULUS         9,891.65         New-3021         POLIO FULUS           Y         4,080.00         PHT+3         Oct-2018         4,080.00         Oct-2021         AFSHARE         N           Y         2,225.00         PHT+1         New-3011         1,650.00         New-3021         AFSHARE         N

#### **Other Reports of Interest**



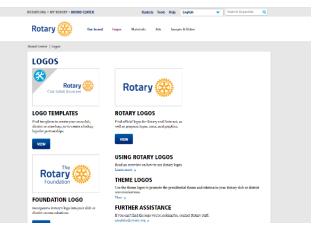
Log in to My Rotary Select Manage tab Select Club and District Reports form the drop down followed by Reports in the second drop down menu

Rotary Citation can be found near the bottom of the list under Awards Individual Donor Report – Only gives your personal Donor history Status of Club Members – A report of members who have logged in to My Rotary and have accounts.

#### **Rotary Brand Center**

Log in to my Rotary Select the Manage tab Select Brand Center from the Drop-Down menu

- Learn about the Rotary Brand and why **using the brand correctly** is important to our organization.
- Create Club Logos using the Rotary brand
- Create Club brochures and materials
- See marketing materials like videos and ads

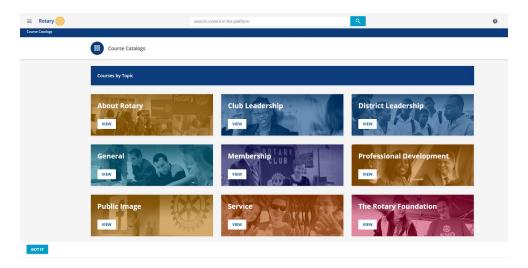


#### **Rotary Learning Center**

Rotary 🛞 My Rotary

Log in to My Rotary Select Learning and Reference tab Select Learning Center from the Drop Down

**Select** the virtual courses to enroll (hint: you must take the survey at the end of the course to receive credit!)



# Community Service... Imagine what you can do!





Carolinas' PETS --What to Expect



Carolinas' PETS is a premier training event for Rotary leaders that provides information, inspiration, and fellowship. In most cases, Carolinas' PETS will be the largest Rotary gathering that any Rotarian will have the pleasure of attending. Come prepared to learn, plan have some fun and meets lots of Rotarians from different clubs in our District and in North Carolina.

First, PETS represents Presidents-Elect Training Seminar. Second, it is Carolinas' because it serves all of the Rotary Clubs in North Carolina and those in the western half of South Carolina — more than 360 clubs. Including the other club and district officers coming together for this training and fellowship opportunity, there are 600 participants. Training sessions are structured to meet the needs of incoming Club Presidents and President Nominees, incoming Governor Nominees and Assistant Governors.

Using inspiring speakers and experienced discussion leaders, this 37-year-old event is designed to encourage participation. An intensive training seminar, Carolinas' PETS is structured to enable the participants to extract maximum benefits from the materials presented as well as from each other.

For selected topics, we utilize group sessions based on club size whenever possible. Typically, these are organized into smaller groups of twenty to thirty participants. We feel that this size is conducive to candid discussion of the materials being presented.

Also, there are opportunities for the individual districts to meet as groups. These are times when the district leadership is presenting district specific goals and objectives for the upcoming Rotary year. This setting is a great opportunity to enhance the relationships among the district and club leaders.

The entire program is designed with a focus on learning, inspiration and fellowship.

**MEALS:** All meals and breaks are included with event registration. There are four meals: Friday lunch, Friday dinner, Saturday breakfast, Saturday lunch.

**PREPARATION:** Beginning in January, every known President-Elect will receive a weekly email message covering a group of topics. Review these materials and you will arrive at Carolinas' PETS prepared for a higher level of discussion. The materials are also available to you as an Adobe Acrobat PDF document on one of this site's **Resource pages**. In addition to these resources, your district leadership has been encouraged to provide for you a Pre-PETS seminar to help you become engaged in this process as early as January.

**DRESS:** Appropriate dress is business casual. It's a business meeting conducted in a professional manner. Suits are not necessary but shorts and warm-ups are not appropriate. Just find yourself a happy medium. This is a networking opportunity as much as it is educational. Make a positive impression.

**LAPTOP OR TABLET NEEDED?:** No electronics are needed at Carolinas' PETS. In fact, we actually discourage PCs (even tablets) being brought to the sessions. Our training model is based on discussion, participant interaction, and the sharing of ideas. We are almost technology-free at this event. We want your focus to be on Rotary during the sessions. There are plenty of breaks that can be used for returning messages.

**SESSIONS START ON TIME:** Please be in your room and ready to participate before each session starts!

**Plan to arrive early.** It's a 20-minute walk from the parking lot to the check-in desk and 500 of your closest friends will all be checking in at the same time. If you come in on Friday, leave your luggage in the car - your room won't be ready and you won't have time to check into the hotel on Friday morning.



## **Pre-PETS Evaluation**

Please Circle One in Each Category

1 = Low -- 5 = High

<u>[</u>	<u>Low/</u> Disagree	-		Stro	<u>High/</u> ongly Agree
Roles, Responsibilities & Expectations o Quality of the Session I took away usable ideas	o <b>f Presiden</b> 1 1	t <b>s-Elect</b> 2 2	3 3	4 4	5 5
<b>Creating a Culture of Growth</b> Quality of the Session I took away usable ideas	1 1	2 2	3 3	4 4	5 5
Your Rotary Foundation Quality of the Session I took away usable ideas	1 1	2 2	3 3	4 4	5 5
Rotary Club Membership Dynamics/Mem Quality of the Session I took away usable ideas	Ibership G 1 1	oals Worksho 2 2	<b>op</b> 3 3	4 4	5 5
<b>Club Planning Process/Planning Guide</b> Quality of the Session I took away usable ideas	1 1	2 2	3 3	4 4	5 5
Leadership Workshop Section 1 - Chang Quality of the Session I took away usable ideas	ing Club C 1 1	eulture 2 2	3 3	4 4	5 5
Leadership Workshop - Section 2 - Deleg Quality of the Session I took away usable ideas	jation, Acc 1 1	ountability a 2 2	nd Coaching 3 3	4 4	5 5
<b>Online Resources</b> Quality of the Session I took away usable ideas	1 1	2 2	3 3	4 4	5 5
What Now? Quality of the Session I took away usable ideas	1 1	2 2	3 3	4 4	5 5
What to Expect at Carolinas' PETS Quality of the Session I took away usable ideas	1 1	2 2	3 3	4 4	5 5

#### What are your highest-value or most surprising takeaways?

What improvements would you suggest for this event (or things you wish were covered)?

Name (optional - for follow-up or clarification):