

# UNDERSTANDING FOUNDATION RECOGNITION POINTS

## What are Foundation recognition points and how can I accumulate them?

Foundation recognition points are awarded to donors who contribute to The Rotary Foundation through the [Annual Fund](#) or [PolioPlus](#), or who contribute to sponsorship of a Foundation grant. Donors receive one recognition point for every U.S. dollar contributed to these funds. Contributions to the [Endowment Fund](#) are not eligible.

Donors can transfer Foundation recognition points to others to help them qualify as a Paul Harris Fellow or Multiple Paul Harris Fellow. Foundation recognition points belong to the original donor until the donor's death, unless the points are transferred, or until the donor uses them (the surviving spouse of a Major Donor may also use the points).

## How do I transfer Foundation recognition points?

A minimum of 100 Foundation recognition points must be transferred at a time, and you must complete and sign the [Recognition and Transfer Request](#). The points may not be transferred from individuals to a club or district. Individual donors are the only ones authorized to transfer recognition points from their individual account. Club presidents are the only ones authorized to transfer recognition points from a club account. District governors are the only ones authorized to transfer recognition points from a district account.

## Can Foundation recognition points of deceased Rotarians be transferred?

No. These points expire unless the deceased Rotarian was a [Major Donor](#), in which case, the spouse/partner maintains control of the Foundation recognition points during his or her lifetime.

## Can a business or organization become a Paul Harris Fellow?

No. Only individuals can become Paul Harris Fellows. However, businesses and organizations can receive a Certificate of Appreciation for contributions of \$1,000 or more, or transfers of 1,000 points or more.

## Can a deceased person become a Paul Harris Fellow?

Yes. A donor can recognize a deceased individual by requesting a Memorial Paul Harris Fellow designation.

## Do Foundation recognition points count toward Major Donor recognition?

No. Only cumulative personal outright contributions count toward [Major Donor recognition](#).

## How are Foundation recognition points tracked?

Your club and district leaders can view the online Club Recognition Summary, which includes the recognition amount, tally of recognition points, current Paul Harris Fellow level, and date that level was achieved.

Through your My Rotary account, you can view your personal contribution history, recognition amount, and available Foundation recognition points. You can request a copy of your Donor History Report from the Foundation at [rotarysupportcenter@rotary.org](mailto:rotarysupportcenter@rotary.org).

## On the Club Recognition Summary, what is the difference between recognition amount and available Foundation recognition points?

Recognition amount reflects the total Paul Harris Fellow recognition you have accumulated through your personal contributions plus all recognition points you've been given by other individuals, clubs, or districts. Recognition points given to you don't count toward Major Donor recognition. The maximum amount that can be shown on the Club Recognition Summary report is 9,000; the "+" sign indicates that the actual amount exceeds the 9,000-point maximum.

Available Foundation recognition points reflects points you have accumulated through personal outright giving to the Foundation. All points listed can be transferred to other individuals for Paul Harris Fellow recognition.

## Can clubs or districts accumulate Foundation recognition points?

Yes. Clubs can view their recognition points in the Club Recognition Summary.

Districts' Foundation recognition points are shown in the Donor History Report. Districts may request the report at [rotarysupportcenter@rotary.org](mailto:rotarysupportcenter@rotary.org).

## How can I use Foundation recognition points to increase giving to the Foundation?

Matching outright contributions with Foundation recognition points may help your club reach or even surpass its Annual Fund goal, as well as achieve 100% Paul Harris Fellow recognition.

To determine whether your club is close to achieving 100% Paul Harris Fellow status, review the recognition amounts of all Rotarians currently listed as active club members in the Club Recognition Summary.

To determine whether you're close to achieving your Annual Fund goal, review the Monthly Contribution Report.

## What recognition opportunities are available with Foundation recognition points?

### Paul Harris Fellow

Paul Harris Fellow recognition is extended to any individual who contributes, outright or cumulatively (or in whose name is contributed), \$1,000 or more to the Annual Fund or PolioPlus or as sponsorship of a portion of a Foundation grant. The recognition consists of a certificate and pin. In addition, [Paul Harris Fellow medallions](#) can be ordered at [shop.rotary.org](http://shop.rotary.org).

### Certificate of Appreciation

A Certificate of Appreciation is given to a business or organization in whose name a donor contributes \$1,000 or more.

### Multiple Paul Harris Fellow

Multiple Paul Harris Fellow recognition is extended at subsequent \$1,000 levels. Recognition consists of a pin with stones corresponding to the recipient's recognition amount

\$2,000 to 2,999.99 - one sapphire

\$3,000 to 3,999.99 - two sapphires

\$4,000 to 4,999.99 - three sapphires

\$5,000 to 5,999.99 - four sapphires

\$6,000 to 6,999.99 - five sapphires

\$7,000 to 7,999.99 - one ruby

\$8,000 to 8,999.99 - two rubies

\$9,000 to 9,999.99 - three rubies

# Club Recognition Summary

## Rotary CLUB RECOGNITION SUMMARY

AS OF 28 MAY 2019

 United States

District:	Paul Harris Fellows:	42	Bequest Society:	7	Rotarian Donors:	55	Rotary Direct Donors:	7	All-Time Giving:	\$222,787
Club:	Benefactors:	7	Major Donors:	3	Rotarian Non-Donors:	2	Non-Rotarian Donors:	0		

Rotary ID	Name	Club Member	Recognition Amount	Current PHF Level	PHF Date	Foundation Recognition Pts Available	– Last Contribution –	Benefactor	Rotary Direct
						2,242.50	Apr-2019	POLIO PLUS	
		Y	225.00			225.00	May-2019	POLIO PLUS	N
		Y	3,625.00	PHF+2	Jun-2001	1,225.00	May-2019	POLIO PLUS	N
		Y	475.00			475.00	May-2019	POLIO PLUS	N
		Y	1,575.00	PHF	Jun-2017	575.00	Dec-2018	AF-SHARE	N
		Y	1,525.00	PHF	Jan-2019	1,100.00	May-2019	POLIO PLUS	N
		Y	5,100.00	PHF+4	Jun-2001	2,550.00	May-2019	POLIO PLUS	Y
		Y	9,000.00 *	PHF+8	May-1988	5,125.00	May-2019	POLIO PLUS	Y



# Donor History Report



## DONOR HISTORY REPORT

Date: 17 June 2019

XXXXX, XXXX (Rotary ID: XXXXX); XXX, XXX (Club ID: XXX)

Further information on Rotary's privacy policy can be found at [rotary.org/privacy](http://rotary.org/privacy).

### Recognition

#### Type

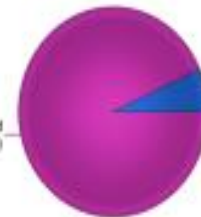
Major Donor or AKS*	Major Donor Level 3	
Bequest Society*	Bequest Society Level 1	
Benefactor :	Yes	
	Current Year	Last Year
Paul Harris Society Eligible	Nov-2018	Nov-2017
Sustaining Member	May-2019	Mar-2018
Every Rotarian Every Year	Nov-2018	Nov-2017

Paul Harris Fellow :	PHF#8
PHF Recognition Amount :	\$3,635.00
Foundation Recognition Points :	11,389.00
(Available for transfer)	
Paul Harris Society Member:	Yes

### Gifts

Type		Total
<b>Annual Fund</b>		
SHARE	\$3,940.00	\$3,940.00
<b>PolioPlus Fund</b>		
PolioPlus	\$54,695.00	\$54,695.00
<b>Sub Total</b>		<b>\$58,635.00</b>
Pledge Balance Remaining (see breakdown below)		\$5,500.00

PolioPlus Fund  
(93.26%)



**Total Giving \$64,135.00**

### Bequest Society and Benefactor Commitments

Type	Total
SHARE: W&B	\$10,000.00
<b>Sub Total</b>	<b>\$10,000.00</b>
<b>Total Commitments</b>	<b>\$10,000.00</b>



# Donor History Report



## DONOR HISTORY REPORT

Rotary ID: XXXXX  
XXXXX XXXXX

### Transaction Detail

Date	Type	Designation	Notes	Contribution	Transfer	Credit Organization
19-Apr-2010	Transfer Out		XXXXXXXXXX XXXXX		560	XXXXX
25-Mar-2010	Contribution	Annual Fund - SHARE		\$50.00		XXXXX
25-Jan-2010	Transfer Out		XXXXXXXXXX XXXXX		1,000	XXXXX
18-Jan-2010	Transfer Out		XXXXXXXXXX XXXXX		975	XXXXX
27-Nov-2009	Recognition		Major Donor Level 1			XXXXX
27-Nov-2009	Contribution	PolioPlus Fund - PolioPlus		\$3,000.00		XXXXX
22-Oct-2009	Contribution	Annual Fund - SHARE		\$25.00		XXXXX
20-Oct-2009	Contribution	Annual Fund - SHARE		\$25.00		XXXXX
26-Feb-2009	Contribution	Annual Fund - SHARE		\$75.00		XXXXX
09-Jan-2009	Transfer Out		XXXXXXXXXX XXXXX		1,000	XXXXX
09-Jan-2009	Transfer Out		XXXXXXXXXX XXXXX		1,000	XXXXX





# PAUL HARRIS FELLOW RECOGNITION TRANSFER REQUEST FORM

Please send your completed form only once. If you have questions regarding recognition or contributions to The Rotary Foundation, please contact Rotary's Support Center at 1-866-9ROTARY (1-866-976-8279), or email [rotarysupportcenter@rotary.org](mailto:rotarysupportcenter@rotary.org), or contact the Rotary International office that serves your area.

Contributions can be made at [rotary.org/give](http://rotary.org/give).

## 1. RECIPIENT OF RECOGNITION

Transfer Recognition Points to:

Name: \_\_\_\_\_ Recipient ID Number: \_\_\_\_\_  
 Club Name: \_\_\_\_\_ Club No.: \_\_\_\_\_ District No.: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State/Province: \_\_\_\_\_  
 Country: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 Daytime Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

## 2. TRANSFER RECOGNITION POINTS

Foundation Recognition Points Amount: \_\_\_\_\_ (Minimum of 100 points)

Transferring Recognition Points from:  Individual ID Number: \_\_\_\_\_  Club Number: \_\_\_\_\_  District Number: \_\_\_\_\_

AUTHORIZED SIGNATURE (required): \_\_\_\_\_ Print Name: \_\_\_\_\_

## 3. SHIPPING INFORMATION — Recognition materials only

Presentation Date: \_\_\_\_\_

Send recognition to (Check one; if left blank, recognition will be sent to club president):

Club President  Club Secretary  Club Treasurer  Club Foundation Chair  Other, record information below

Name: \_\_\_\_\_ Address: \_\_\_\_\_  
 City, State/Prov.: \_\_\_\_\_ Country, Postal Code: \_\_\_\_\_  
 Daytime Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

## 4. INDIVIDUAL COMPLETING THIS FORM

Name: \_\_\_\_\_ Daytime Phone: \_\_\_\_\_  
 Email Address: \_\_\_\_\_ Date: \_\_\_\_\_

Please send this form to the appropriate address.

**UNITED STATES**  
 The Rotary Foundation  
 14280 Collections Center Drive  
 Chicago, IL 60693 USA  
 Tel: 1-866-976-8279 (toll-free)  
 Fax: +1-847-328-4101  
[rotarysupportcenter@rotary.org](mailto:rotarysupportcenter@rotary.org)

**CANADA**  
 The Rotary Foundation (Canada)  
 c/o 911600  
 P.O. Box 4090 STN A  
 Toronto, ON M5W 0E9  
 Canada  
 Tel: 1-866-976-8279 (toll-free)  
 Fax: +1-847-328-4101  
[rotarysupportcenter@rotary.org](mailto:rotarysupportcenter@rotary.org)

**GERMANY**  
 Rotary Deutschland  
 Gemeindefonst e. V.  
 Kreuzstraße 34  
 40210 Düsseldorf  
 Germany

**RI BRAZIL OFFICE**  
 Rotary International  
 Condomínio Comercial Casa das  
 Caldeiras  
 Av. Francisco Matarazzo, 1752,  
 conj. 1421  
 Água Branca  
 São Paulo, SP  
 05001-200 Brazil  
 Tel: (55-11) 3217-2630  
[fr.brazil@rotary.org](mailto:fr.brazil@rotary.org)

**RI EUROPE AND AFRICA  
 OFFICE**  
 Rotary International  
 Wilkomstrasse 15  
 CH-8032 Zurich  
 Switzerland  
 Tel: (41-44) 387 71 11  
 Fax: (41-44) 422 50 41  
[eo@rotary.org](mailto:eo@rotary.org)

**RI JAPAN OFFICE**  
 Rotary International  
 Mita Kokusai Building 24F  
 Mita 1 Chome 4-28, Minato-ku  
 Tokyo 108-0073  
 Japan  
 Tel: (81-) 03-5439-5800  
 Fax: (81-) 03-5439-0405  
[rjapan@rotary.org](mailto:rjapan@rotary.org)

**RI KOREA OFFICE**  
 Rotary International  
 Rm. 705, 70, Gukjegeumyung-ro  
 Yeongdeungpo-gu  
 Seoul 07333  
 Korea  
 Tel: (82-2) 783-3077  
 Fax: (82-2) 783-3079  
[rkorea@rotary.org](mailto:rkorea@rotary.org)

**RI SOUTH ASIA OFFICE**  
 Rotary International  
 Pullman/Novotel Commercial  
 Tower  
 First Floor, Asset No. 2,  
 Hospitality District  
 Aerocity (Near IGI Airport)  
 New Delhi 110037  
 India  
 Tel: (91-11) 42250101 to 105  
 Fax: (91-11) 42250191 or 192  
[rsao@rotary.org](mailto:rsao@rotary.org)

**RI SOUTH PACIFIC AND  
 PHILIPPINES OFFICE**  
 Rotary International  
 P.O. Box 1415  
 Parramatta, NSW 2124  
 Australia  
 Tel: (61-2) 8894 9800  
 Fax: (61-2) 8894 9899  
[rbppo@rotary.org](mailto:rbppo@rotary.org)

**RI GREAT BRITAIN AND  
 IRELAND (RIBI) OFFICE**  
 Rotary International  
 Kinwarton Road  
 Alcester  
 Warwickshire B49 6PB  
 England  
 Tel: 01789 765411  
 Fax: 01789 764916  
[ribuk@ribi.org](mailto:ribuk@ribi.org)

Send to: [rotarysupportcenter@rotary.org](mailto:rotarysupportcenter@rotary.org)

## Rotary District 7750 Club -- Emerald City (6195)

Transfer 6,002 Points from		
Transfer 5,000 Points from		
Transfer 1,800 Points from		
MEMBERID	MEMBER NAME	Points to Transfer
		100
		200
		500
		202
		200
		200
		1,000
		100
		400
		100
		400
		200
		100
		700
		1,000
		100
		500
		6,002
		400
		300
		100
		800
		200
		200
		700
		200
		200
		800
		700
		400
		5,000
		300
		400
		300
		200
		600
		1,800

Total Points to Transfer

12,802

## Doug and Sally Kauffmann PolioPlus Challenge

Between October 1, 2021 and November 15, 2021, Doug and Sally Kauffman will match every gift of \$100 or more given to PolioPlus by individual Rotarians up to \$20,000 for the District.

The Bill and Melinda Gates Foundation will match that money two more times. That way for every Rotarian that gives \$100 or more, each gift will be increased four times (example Rotarian contributes \$100 for PolioPlus, Doug and Sally will contribute \$100 to PolioPlus, and Bill and Melinda Gates Foundation will contribute \$200 to PolioPlus).

Every Rotarian who gives \$100 or more will also receive that many Rotary Foundation Recognition Points. If you make that contribution online or over the phone with the Rotary Support Center 866-976-8279, you will double your Recognition Points up to a maximum of 600 points (example: a Rotarian contributes \$100 to PolioPlus through their club, they get 100 points, but if they contribute \$100 to PolioPlus online, they get 200 points).

**Note: Anyone with a PHF+8 or a Major Donor will not be awarded points, but your contributions will be greatly appreciated! Recognition Points are of no value to these donors.**



## How to Become a Paul Harris Fellow?

A Paul Harris Fellow can be earned by contributing \$1,000 over time to The Rotary Foundation to AF-SHARE or PolioPlus Fund. Current dollars/points toward PHF \_\_\_\_\_

### Is there another way to become a Paul Harris Fellow?

A person can be awarded a Paul Harris Fellow by doing something in the community that is noteworthy. This could person could be a Rotarian or non-Rotarian. This is typically done by using points or club dollars.

Also, some Rotarians will honor their spouse, children, grand-children, friends, etc. with a Paul Harris Fellow. This is typically done by using their points.

### Emerald City Rotary Club - Points for Service

The Emerald City Rotary club has a special program for new members. New members can earn up to 900 points by engaging in the community and learning more about Rotary.

\_\_\_\_\_ Contribute \$100 to The Rotary Foundation (**required**) with the pledge of continuing to contribute a minimum of \$100 a year.

\_\_\_\_\_ 100 points - Match for \$100 contribution

\_\_\_\_\_ 100 points – Attend orientation, logon to DaCdb and update online profile, logon to My Rotary and update profile, learn to view Donor History Report, and learn how to make an online contribution to The Rotary Foundation.

\_\_\_\_\_ 100 points – Participates in a committee within the club and/or participates in a club project.

\_\_\_\_\_ 100 points – Golf Tournament - Participate in the planning, securing sponsors, and volunteering the day of the tournament or playing in the tournament.

\_\_\_\_\_ 100 points – Rotary Natural Playground at Grace Street Park – Participate in the playground project by helping out during our working days. Also, can earn up to 200 points by visiting the park and checking out the Playground and Peace Pole (in sensory garden).

\_\_\_\_\_ 100 points – Rise Against Hunger – Participate in Rise Against Hunger event. This can be a community sponsored event or Rotary sponsored event. You can get points for two events for a total of 200 points. (January – Joint Project with Greenwood and Emerald City Clubs)

\_\_\_\_\_ 100 points – Josh the Otter – Participate in a Josh the Otter presentation by either reading the book, wearing the costume, or passing out the books.

\_\_\_\_\_ 100 points – Rotary Has Heart – Participate in collecting food, packaging the bags, and delivering to children. (January - February)

\_\_\_\_\_ 100 points – Rotary Field – Attend a Baseball (Rotary Field at YMCA) or Football (Field at Greenwood Christian) game with a Rotary shirt on. Before going learn the history of the field. See if another club member will go with you.

\_\_\_\_\_ 100 points – Visit with Other Rotarians – Participate as a volunteer or participate in the event of another club's project or fundraiser.

\_\_\_\_\_ 100 points – Attend a Rotary social. This could be one of the Festivals in Greenwood and visiting other club members.

\_\_\_\_\_ 100 points – Board Meeting or Visit another Club – Participate in a Board meeting for our club or attend a meeting for another club.

\_\_\_\_\_ 100 points – Rotary Leadership Institute – Part I – Participate in Rotary Leadership Institute I, which is at full day session. Cost is \$95 in-person or \$35 virtual paid by the club.

\_\_\_\_\_ 100 points – Rotary Leadership Institute – Part II – Participate in Rotary Leadership Institute II, which is a full day session. Cost is \$95 in-person or \$35 virtual paid by the club.

\_\_\_\_\_ 100 points – Rotary Leadership Institute – Part III – Participate in Rotary Leadership Institute III, which is a full day session. Cost is \$95 in-person or \$35 virtual paid by the club.

\_\_\_\_\_ 100 points – Foundation Event or Foundation Training; Could attend the Membership seminar typically in August.

\_\_\_\_\_ 100 points – Attend District Conference

\_\_\_\_\_ 300 points – Attend Rotary International Convention (Virtual or in-person).

\_\_\_\_\_ 100 points – Participate in one of the District Grant projects. Work days will be announced.

\_\_\_\_\_ 100 points – Participate in Salvation Bell Ringing, Parking Cars for Easter Sunrise Service.

\_\_\_\_\_ 100 points – \_\_\_\_\_  
(Something important to you or participate in a Rotary Project)

## SKIP A MEAL FOR POLIO

October 21, 2020

Emerald City Rotary Club

### Please make checks out to: The Rotary Foundation

On October 21<sup>st</sup> there will be envelopes on your table for your contribution to Polio. Please put your name on the envelope so your Foundation account can be credited and enclose your contribution. The premise is to make a contribution equal to a meal with the family. You choose the amount you want to contribute. In the past, the contributions are anywhere from \$5.00 up to \$100 with a couple that are more. As an added incentive, Lorraine and Chip each plan to contribute to Polio matching the amount contributed by other members up to \$1,000.

Doug and Sally Kauffman have a Challenge for Polio that offers matching points to anyone contributing \$100 or more to Polio from September 15<sup>th</sup> – November 15<sup>th</sup>. If your contribution of \$100 or more is made online the Kauffmann's will give 2x the number of points credited to your Foundation account. For our club, Chip Stockman will match any contribution over \$100 that is given at the meeting or sent to Bob before the end of October. In other words, you will get double points whether give your contribution of \$100 or more to the club or online. Prudence has offered me to use her points as well, so anyone that contributes between \$20 - \$99 will get 100 points from Prudence.

If you would like to make your contribution online, please just write on the envelope your name and the amount of your online contribution. I will make sure to count your money as part of our Skip a Meal for Polio event.

If you will not be able to attend the October 21<sup>st</sup> meeting you can still participate. You can give a contribution to Lorraine over the next several weeks, contribute online, call the Rotary Support Center at 866-976-8279, or send a check made out to **The Rotary Foundation** to: Emerald City Rotary Club, c/o Bob Young, P.O. Box 49099, Greenwood, SC 29649.

Also, during the month of October and November Happy Bucks and Wheel Spins will go to Polio (if approved by the Board on October 20<sup>th</sup>).

Please do not skip the October 21<sup>st</sup> meeting if you do not want to participate in Skip A Meal. We need as many members at the meeting or on Zoom to hear our guest speaker.

Any questions with Skip a Meal please email Lorraine at [dg2013@rotary7750.org](mailto:dg2013@rotary7750.org) or call her at 864-554-0598.

# Deal or No Deal!

Contributions to Annual Fund – SHARE (AF-SHARE) allows the Emerald City Rotary Club to apply for District Grants. This year we have three grants the Batting cages at Rotary Field at YMCA, Rotaract Project – Refrigerator and Freezer for Lander Food Pantry, and Dolly Parton Imagination Library. We are still reviewing projects for the 2021-2022 Rotary Year.

Name \_\_\_\_\_

Make checks payable to **The Rotary Foundation**

<u>Deal</u>	or	<u>No Deal</u>	<u>Description of Deal</u>
_____		_____	<u>Contribute <b>\$15</b> and Win \$15 to AF-SHARE in addition to the \$15 you contributed and 100 points for playing.</u>
_____		_____	<u>Become a <b>Benefactor</b> and Win 100 points</u>
_____		_____	<u>Contribute <b>\$30</b> and Win a total of \$30 to AF-SHARE in addition to the \$30 you contributed and 100 points for playing. Eligible for a gift from the gift table. Get your number when you turn in your contribution.</u>
_____		_____	<u>Contribute <b>\$100</b> and Win a total of \$30 - \$50 to AF-SHARE in addition to the \$100 you contributed and 200 points for playing. Eligible for a gift from the gift table. Get your number when you turn in your contribution. Play in the final round for a chance for \$1,000 to AF-SHARE.</u>

## **Christmas Cash Incentives**

**Sell 1 – 10 Christmas Cash tickets and you get 100 points per Christmas Cash ticket to your Foundation account. This allows you to earn up to 1,000 points toward a Paul Harris Fellow or next level Paul Harris Fellow (not available to Major Donors and PHF+8).**

**For every three Christmas Cash tickets you sell you will get a makeup.**

**For every 10 Christmas Cash tickets you sell you will get an extra ticket in the Deal or No Deal final round with a chance to win \$1,000 to your Rotary Foundation Account in addition to points and makeups.**

**If the Christmas Cash ticket you sell ends up being a winning ticket for the \$5,000, \$2,500 or \$1,000 then you will win \$100 to your Rotary Foundation Account.**

**Grand Prize winner – If you sell the most Christmas Cash tickets you win \$500 to your Rotary Foundation Account in addition to points, makeups, and tickets to the Deal or No Deal Final Round – Not to mention bragging rights for the next year.**

## **Other Ideas**

- 100% PHF Club – Match up club members
- Give Points to current member for bringing in a new member