



**For Today  
For Tomorrow  
For Doing Good in the World**

The Annual Fund provides ongoing support today, while the Permanent Fund helps secure Rotary's response to the pressing needs of tomorrow. Use this brochure to explore the options available to you.

To contribute to The Rotary Foundation or learn more about these funds, visit [www.rotary.org/contribute](http://www.rotary.org/contribute) or call 866-976-8279.

Contributions to The Rotary Foundation make it possible for clubs to transform lives worldwide. Your generous support funds projects in Rotary's six areas of focus:

- Peace and conflict prevention/ resolution
- Disease prevention and treatment
- Water and sanitation
- Maternal and child health
- Basic education and literacy
- Economic and community development



ROTARY INTERNATIONAL

One Rotary Center  
1560 Sherman Avenue  
Evanston, IL 60201-3698 USA  
[www.rotary.org](http://www.rotary.org)

173-EN—(612)

## Ways to give



**The Rotary Foundation of Rotary International**  
[www.rotary.org](http://www.rotary.org)



## The Annual Fund

The Rotary Foundation seeks unrestricted gifts to the Annual Fund through the Every Rotarian, Every Year initiative. Annual Fund contributions support district and global grant activities.

Donors typically make annual gifts of cash or stock, but gifts from capital assets are also welcome. Annual Fund contributions are eligible for the following donor recognition opportunities:

- Every Rotarian, Every Year
- Rotary Foundation Sustaining Member
- Paul Harris Fellow
- Paul Harris Society
- Major Donor
- Arch C. Klumph Society



## Term gifts

Rotarians and friends can choose to make a gift that is expended, generally the following year, on a global grant or for the Rotary Peace Centers. Term gift naming opportunities include:

### Global grants

- \$15,000 to a specific area of focus
- \$30,000 to a specific area of focus, tied to a district

### Rotary Peace Centers

- \$60,000 to fund approximately five fellows enrolled in the certificate program
- \$75,000 to fund up to 10 internships or research projects
- \$75,000 to fund one fellow enrolled in a master's program



## The Permanent Fund

The Permanent Fund is the Foundation's endowed fund, with gifts held in perpetuity. Spendable earnings from the fund supplement the Annual Fund and support Rotary's highest priorities, including global grants and the Rotary Peace Centers. The Foundation has set a goal of \$1 billion in Permanent Fund assets by 2025, ensuring its capacity to meet future needs.

Donors typically support the Permanent Fund through outright and planned gifts. The opportunities in many countries include:

- Bequest commitments
- Life insurance
- Marketable securities
- Real estate
- Charitable trusts or annuities

Permanent Fund recognition opportunities include:

- Benefactor
- Bequest Society
- Major Donor
- Arch C. Klumph Society

*All figures are in U.S. dollars. The Foundation will be pleased to discuss ways to structure your gift to support your philanthropic and financial goals.*



## Endowed naming opportunities

In appreciation of a Permanent Fund contribution of \$25,000 or more, the Foundation will establish a fund in the donor's name.

### World Fund or SHARE

- \$25,000 or more names a fund

### Global grants

- \$100,000 or more to a specific area of focus
- \$250,000 or more to a specific area of focus, tied to a district
- \$500,000 or more adds geographic specificity
- \$1 million or more offers a customized fund

### Rotary Peace Centers

- \$25,000 or more provides general support
- \$100,000 endows an annual seminar at a Rotary Peace Center
- \$250,000 endows a certificate fellow approximately every year
- \$500,000 endows a two-year fellow approximately every three to four years
- \$750,000 endows a two-year fellow approximately every two to three years
- \$1 million endows a visiting lecturer each year
- \$1.5 million endows a two-year fellow approximately every year